IWeb

Release Notes

v5.17.5.2

Support Services

For general support on this product, contact your system administrator or help desk. For up-to-date documentation, visit the STC Documentation Portal at https://documentation.stchome.com/.

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Key	Summary
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Key	Summary
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Known Issues

The following are known issues with this version:

Key	Summary
IWEB-30126	Pandemic Enrollment Report - providers who has not answered PIS are not listed for states other than TN
IWEB-30078	Number of Entries incorrect in Define Coverage Rate Series data table

Fixed Bug Details

The following lists the detailed information about each of the bugs fixed in this version. To export the testing steps to Excel, see the Export section below.

Key	Summary	Affects Client	Description
CONSORT-4558	Permission: Enable Oral Health Service let user to access Report Module/State Report. Take 2	All	Modified user accounts so that, if a user has both Enable Oral Health Reports and Enable Oral Health Service enabled or just Enable Oral Health Service enabled, the Reports module is not accessible. This applies to the following user accounts: • Facility Client • Registry Client • Organization Client • School District Client • School Nurse • School Nurse Facility Nurse

Key	Summary	Affects Client	Description
			• School Nurse Coordinator **Setup** • Above user accounts have Enable Oral Health Reports and Enable Oral Health Service enabled. **Steps to Test** 1. Login with the above user accounts. 2. Go to Oral Health Services > Reports. 3. Verify that Oral Health Services > Reports is accessible. 4. Go to Reports > Reports > State Reports. 5. Notice the Reports > Reports Module is not accessible.
CONSORT-4557	Funding Source not Displayed on Vaccine Details	All	Fixed issue where the funding source was not displayed on the Vaccine Details page. **Setup** • Facility has a public lot with an NDC number. **Steps to Test** 1. Log in as a Registry Client user. 2. Select the above facility. 3. Select a patient. 4. Go to Vaccination > View / Add and administer a dose with the above lot. 5. Notice the funding source field displays PUB at first. 6. Save. 7. Click on the dose. 8. Review the funding source field. 9. Notice the funding source is displayed.
CONSORT-4556	Provider Mapping Not working in 5.17.5	All	Fixed issue where provider mapping lost the link to the vaccination and patients had an inactive status. **Setup** • In Administration > Provider Mapping, provider mapping is configured. • In Administration > Properties > Patient Settings, Allow Patient Reserve Update From Provider Mapping is enabled. • In Administration > Properties > Deduplication, in the Event included in recurring deduplication section, Process provider mappings is enabled. • IN HL7 Uploads > Settings, mapping is configured: `a. <code-value-map> <table id="FACILITY">` `<import value= "INCOMING FACILITY NAME"`

Key	Summary	Affects Client	Description
			code="INCOMING FACILITY ID" /> <import value="DESTINATION FACILITY NAME" code= "DESTINATION FACILITY ID" /> </table> </code-value-map> **Steps to Test** 1. Login to IWeb. 2. Go to the Administration page. 3. Select Provider Mapping then select the Incoming Organization and Incoming Facility. 4. Log in to PHC-Hub. 5. Select the Source IRMS. 6. Select an import profile. 7. Go to Realtime Interface. 8. Submit a patient like the one below: MSH|^~\&|CASTLESSUBURBAN^2.16.840.1.113883.3.1235.3^ISO|SIISCLIENT4472^2.16.840.1.113883.4.290.32^ISO|PHCHUB^2.16.840.1.113883.3.3981^ISO|MILESTONES REVIEW^2.16.840.1.113883.4.302^ISO|20170721094812|TACT|VXU^V04^VXU_V04|201707210948129613|P|2.5.1|0001|201707210948124436|ER|AL|USA||ENG^ENGLISH^CDCPHINVS^C82847^ENGLISH^NCIT||Z22^CDCPHINVS^^|MASTERPIECE OVERPOPULATION^^^^^NARRATIONS TRAVELER&2.16.840.1.113883.4.296&ISO|FARCES SCORER^^^^^BEINGS PEWTERS&2.16.840.1.113883.4.330.296&ISO|192.168.56.1^^|208.77.56.197^^| PID|1||158292^^^OUTING PERFORMANCE&2.16.840.1.113883.4.330.232&ISO^SR~295755^^^CAPSIZED FOMENT&2.16.840.1.113883.4.9&ISO^MA~18985^^^FLANNELING FOISTING&2.16.840.1.113883.4.366&ISO^MR|170057^^^ENGRAVE HARPSICHORDS&2.16.840.1.113883.4.426&ISO^SR|FORD^EVA^DANIEL|A^BO^DARRELL|20050514|M|XI^RENEE^KIM|2054-5^BLACK OR AFRICAN AMERICAN^HL70005|7597 MARCH'S ST^P.O. BOX 8425^SPORE^WI^97603^USA^L^^MINIMIZING~9127 WRIST'S ST^P.O. BOX 2705^MANHANDLING^DE^68814^USA^BDL^^EXAGGERATED||(974)336-2645^PRN^PH^^^974^3362645^1561~^NET^PH^HEIDIRAY@GEOMETRIES.COM||CHI^CHINESE^HL70296|O^ OTHER^HL70002|MSH^MUSLIM: SHIITE^HL70006||637-82-7378|||2186-5^NOT HISPANIC OR LATINO^CDCREC|FORE'S GRANT|Y|1|MAR^MOROCCO^HL70399||SLV^EL

Key	Summary	Affects Client	Description
			`` SALVADOR^HL70399||N| ORC|RE|2.16.840.1.113883.4.296^^^OID|2.16.840.1.113883.4.330.398^^^OID||||||30782^XI^MILDRED^ANTHONY|27269^MARTIN^RUBY^KURT|7709^BANKS^DAN^ROSA||||SIISCLIENT4472^^HL70362| RXA|0|1|20111206|20111206|116^ROTAVIRUS PENTAVALENT^HL70292|0.5|ML^MILLILITER^UCUM||00^NEW IMMUNIZATION RECORD^NIP001|8914^U^VALERIE^U|^^^SIISCLIENT4472&2.16.840.1.113883.4.330.768&ISO||||397155|20220504|SI^SWISS SERUM AND VACCINE INST.^MVX|||CP|A|RXR|C28161^INTRAMUSCULAR^NCIT|RT^RIGHT THIGH^HL70163| OBX|1|CE|64994-7^VACCINE FUNDING PROGRAM ELIGIBILITY CATEGORY^LN|1|V04^VFC ELIGIBLE-AMERICAN INDIAN/ALASKAN NATIVE^HL70064| OBX|2|CE|30963-3^VACCINE FUNDING SOURCE^LN|1|PHC70^PRIVATE FUNDS^CDCPHINVS| OBX|3|ST|29768-9^DATE VACCINE INFORMATION STATEMENT PUBLISHED^LN|1|20100325| OBX|4|ST|29769-7^DATE VACCINE INFORMATION STATEMENT PRESENTED^LN|1|20111206| ``` 9. Login to IWeb. 10. Select the ending IRMS and run deduplication. 11. Search for the above patient. 12. Notice that the patient is under the receiving IRMS and has an active status. 13. Go to Vaccinations > View/Add. 14. Notice all vaccines are imported
CONSORT-4555	Data submitted through DTT is not reassigned to the Destination Provider in the DB after running Provider Mapping	All	With provider mapping, when a new patient was inserted into the database via DTT, but not enough information was provided, the patient and the mapping record went into manual deduplication with the original organization mapped against the mapped organization. This has been corrected. Now, the record gets mapped and does not go to manual deduplication. **Setup** • In Administration > Provider Mapping, provider mapping is configured. • Registry Client user has DTT permissions. **Steps to Test** 1. Login to IWeb as a Registry Client. 2. Select the Incoming Organization from setup above. 3. Go to Imports > DTT/HL7. 4. Define a Data Profile with a pipe delimiter:

Key	Summary	Affects Client	Description
			`PatientFirstName|PatientLastName|MedicalRecordNumber|PatientDOB|CDCVaccineCode|FacilityID|FacilityID|ImmunizationDate|InactiveCode` 5. Create a DTT import text file with the following information that follows the above profile format, with the Facility ID/Vaccination Facility ID of the above Incoming facility. `FNAMEDTMAP|LNAMEDTTMAP|MRMAP88DTT|03/21/2001|110|SIISCLIENT21|SIISCLIENT21|09/01/2016|A` 6. Return to DTT/HL7 and import the file. 7. Run nightly deduplication. 8. Search for the patient and notice they are returned. 9. Next use a profile with address information, so that the record does not go into deduplication. `PatientFirstName|PatientLastName|MedicalRecordNumber|PatientDOB|CDCVaccineCode|FacilityID|FacilityID|ImmunizationDate|InactiveCode` 10. Run nightly deduplication. 11. Search for the patient and verify he is returned with the correct organization and facility.
CONSORT-4554	Provider Agreement Provider Practice Profile What Data Source was used "other"	ALL	If Other is selected as the answer for the Page 4 data source question, a text value for other must be supplied. **Steps to Test** 1. Login as a Registry Client user. 2. Select a facility with Allow Provider Agreements enabled. 3. Go to Orders > Provider Agreement. 4. Start a new provider agreement. 5. On page 4, answer Other for the data source question. 6. Leave the other text box blank and try to save. 7. Notice enter a text value for other is required.
CONSORT-4553	Incoming HL7 overwriting administered vaccines	LA	For LA, modified deduplication so that manually entered vaccinations will not be overwritten by HL7-sourced vaccinations. If a manually entered vaccination exists, it will automatically be considered the best match. **Steps to Test** 1. Login as a Registry Client user. 2. Select an Organization. 3. Go to Patient Search/Add and select an active patient. 4. Administer a historical vaccination. 5. Via PHC-Hub, import an administered vaccination for the same vaccine, with the same administered date, for the same patient.

Key	Summary	Affects Client	Description
			6. Run Deduplication. 7. Go to Vaccinations > View / Add. 8. Notice the historical vaccination is still historical. In other words, the HL7-sourced vaccination did not update the manual vaccination.
CONSORT-4552	Stack Trace from Benchmark Report when no data exists	All	Fixed issue where running a Benchmark Report without data took an Application Error. **Setup** • Organization does not have any patient data. **Steps to Test** 1. Login to IWeb as a Registry Client user and select an Organization without any patient data. 2. Go to Report Module > Reports > Pre and Post Enhancement Benchmark Report. 3. Select Pre for Report Type, enter an enhancement date one month in the future, and the Organization without any patient data, and select Export Report. 4. Notice the report is generated without error. 5. Repeat this test with a facility.
CONSORT-4551	Patient changes/queries reports break the session-scoped patient demographics	All	Fixed issue where patient data was not on the Patient Demographics page after running a Patient Changes Report. **Setup** • Logging is enabled. **Steps To Test** 1. Login as a Registry Client user. 2. Select a facility. 3. Search for and select a patient. 4. Make note of the patient address and contact information displayed in demographics. 5. Go to Reports > Report Module > Patient Changes Report. 6. Notice the patient data from demographics is populated in the menu page. 7. Click on Summarized Report and Create Report. 8. Go back to Patient Demographics. 9. Notice the patient address, contact information, and status that were noted earlier are on the page.
CONSORT-4550	HEDIS Import hanging in IWeb	All	Made changes to the Job Queue to clarify whether a DTT import has started deduplication yet or not.

<table>
<tr><th>Key</th><th>Summary</th><th>Affects Client</th><th>Description</th></tr>
<tr><td></td><td></td><td></td><td>Steps To Test
1. Login as a Registry Client user.
2. Go to HEDIS > Load Sample.
3. Create a new profile or choose existing one.
4. Upload the test file. (Make sure the file has a large amount of data, so the job stays in queue for some time).
5. Click on Import.
6. Go to Job Queue.
7. Notice the HEDIS Import is listed in the Jobs Running section and refresh the page often to verify the status.
8. - With {n} and {total record count} being a number, the Status is displayed as {n} records have been processed. Once all the records are imported and HEDIS deduplication has started, the status changes to {total record count}.</td></tr>
<tr><td>CONSORT-4549</td><td>Add another user to this site is missing from User Maintenance page</td><td>All</td><td>Add another user was not on the page.

Steps To Test
1. Log in as a user with System Administration.
2. Select Administration > Search/Add User.
3. Search for a user.
4. Click on Add.
5. Notice the Add another user to this site checkbox is on the page.
6. Enable the Add another user to this site checkbox.
7. Fill in required fields and click on Save.
8. Notice an informative message is displayed towards the top of the page, web user added successfully.
9. Notice the page updates and a second user can be added.</td></tr>
<tr><td>CONSORT-4547</td><td>Scheduled Reports - Patient Detail - Missing Expression in Patient Report Accessor</td><td>All</td><td>Fixed issue where running a scheduled report for the Patient Detail Report by County View User failed to create the report on the Received Reports page, and the system took a Data Source Exception missing expression in Patient Report Accessor exception.

Steps to Test
Patient Detail Report
1. Login to IWeb as County View user with one county assigned.
2. Go to Reports > Report Module.
3. Click on Schedule button next to Patient Detail Report.
4. Fill in the required fields.
5. Select Run now, select the logged in user and schedule the report.</td></tr>
</table>

Key	Summary	Affects Client	Description
			6. Go to Scheduled Reports > Received Reports. 7. Notice the Patient Detail Report on the page and can be opened without error. *Order History Comparison Report Tests* 1. Login to IWeb as a County View user with one county assigned. 2. Go to Reports > Report Module. 3. Click on the Schedule button next to Order History Comparison Report. 4. Fill in the required fields. 5. Select Run now, select the logged in user and schedule the report. 6. Go to Scheduled Reports > Received Reports. 7. Notice the order history comparison report is on the page and can be opened without error.
CONSORT-4544	Fix capitalization of a report name in IWeb	All	Changed the capitalization of the Aggregate Contraindication Report from report to Report. **Steps to Test** 1. Login as a Registry Client user. 2. Go to Reports > Reports Module. 3. Notice Aggregate Contraindication Report, with the "r" in "Report" being capitalized.
CONSORT-4543	Doses Wasted Return Not subtracting from ending Doses	All	Fixed issue where Ending Doses were displayed incorrectly when the report was run registry-wide (not limited by Organization) for states without a Return Depot. **Setup** • Test system does not have a return depot. **Steps To Test** 1. Login as a Registry Client user. 2. Select a facility. 3. Go to Lot Numbers > Search/Add. 4. Add a new lot with 100 doses. 5. Go to Lot Numbers > Reconciliation. 6. Enter 90 for physical inventory, select Spoiled for category, and cold chain not maintained during shipment as the reason. 7. Submit Inventory. 8. Go to Reports > Report Module > Lot Number Summary Report. 9. Run a report registry-wide; Organization and Facility are set to Do Not Limit.

Key	Summary	Affects Client	Description
			10. Click on Create Report. 11. Notice Ending Doses for the lot is 90. 12. Notice Ending Doses is equal to Doses Total - (Doses Used + Doses Wasted Returned + Doses Wasted Expired + Doses Wasted Disposed).
CONSORT-4342	Selection of 'Other' for Health Plan Error Message Inconsistent	All	Updated informative messaging to indicate if a Health Plan is required or if a text value for Other is required. **Setup** • In Administration > Required Fields, Patient Health Plan is enabled. **Steps to Test** 1. Login as a Registry Client user. 2. Select a facility. 3. Do not enter a health plan and add a patient. 4. Save. 5. Notice a red message appears towards the top of the page: Health Plan must be entered. 6. Select Other as the health plan, but do not enter a text value for other. 7. Save. 8. Notice a red message appears towards the top of the page: Other Health Plan must be entered.
CONSORT-4541	Reminder recall producing diff result sets based age in years vs months	All	Added symbols to the Reminder Recall Age Range fields to explain how the query works. Changed the query so that the same results are returned when years or months are used. **Setup** • Organization has patients who are 24 to 36 months old. **Steps to Test** 1. Login as a Registry Client user. 2. Select the above Organization. 3. Go to Reminder Recall > Reminder Recall. 4. Locate the Age Range fields. 5. Notice the fields have hints that suggest how the query works: >= and <, or the age range is greater than or equal to "n" months to less than "n" months. 6. Generate a patient list with an age range of 24 to 36 months. 7. Note the results. 8. Generate a patient list with an age range of 2 to 3 years. 9. Notice the results are the same.

Key	Summary	Affects Client	Description
CONSORT-4540	Inactive vaccines are listed in create order page	All	Fixed issue where inactive products appeared on the Create/View Order page. **Setup** • Create an order set with 2 or more vaccines (MMR, Varicella, DTaP-IPV as an example). • Make sure that all of the vaccines in the orderset are active. • Assign the order set to a test facility. **Steps to Test:** 1. Log in as an Registry Client user. 2. Select the above facility. 3. Go to Orders > Create/View Orders. 4. Click on Create Orders. 5. Select the above order set. 6. Notice that all of the products appear on the page as they are all active. 7. Go to Administration >Vaccine Settings. 8. Inactivate one of the products in the order set. 9. Go to Orders > Create/View Orders. 10. Click on Create Order. 11. Select the order set. 12. Notice that the inactive product is not on the page.
CONSORT-4539	Need to have the Site Type of "Home Health Agency" available in dropdown when creating an Org or Facility	All	Added Home Health Agency as a Site Type. **Steps to Test** 1. Login to IWeb as an Registry Client user 2. Select an Organization (IRMS). 3. Click on the Site Type drop down. 4. Notice Home Health Agency is listed. 5. Repeat this test with a facility.
CONSORT-4538	Multiple numbers stored in DB causing errors	All	Updated Patient Master View to show the most recent address and phone number, or, in the case of multi-address, the most recent primary address and the most recent phone number list. **Setup** • In Administration > Properties > Patient Settings > Enable Master Patient Data Access is enabled.

Key	Summary	Affects Client	Description
			• Registry Client user has Master Patient Data Access permission. • Organization (IRMS) 1 is a normal IRMS. • Organization (IRMS) 2 has Automatic Block Ownership enabled on the Organization (IRMS) Maintenance page. • Organization (IRMS) 3 is a normal IRMS. **Steps to Test** 1. Log in as a Registry Client user. 2. Select Organization 1. 3. Go to Patient > Search / Add and add a patient. 4. Add a phone number ending in 1111. 5. Save. 6. Notice Organization 1 is the owning Organization and the phone number is displayed in Patient Master View. 7. Select Organization 2. 8. Go to Patient > Search / Add and select the same patient. 9. Add a phone number ending in 2222. 10. Save. 11. Notice Organization 1 is the owning Organization and the most recent phone number ending in 2222 is displayed in Patient Master View. 12. Select Organization 3. 13. Add a phone number ending in 3333. 14. Save. 15. Notice the phone number ending in 3333 is displayed. 16. Select Organization 1. 17. Select the patient. 18. Notice the phone number ending in 3333 is displayed.
CONSORT-4537	Vaccine Return: Stack trace while receiving returns	All	Fixed issue where IWeb took a Result set after last row error when the return depot received a return. Specially, the return depot and the provider have two lots that are the same, except for the expiration date. **Steps to Test** 1. Login as a Registry Client user. 2. Select the return depot. 3. Go to Lot Number > Search / Add and create a lot. 4. Select a facility. 5. Go to Lot Number > Search / Add and create a very similar lot, with only the expiration date being different. 6. Go to Lot Number Reconciliation.

Key	Summary	Affects Client	Description
			7. Spoil some doses for the above lot and submit. 8. Go to Orders > Create / View orders. 9. Click on the Vaccine Returns button. 10. Submit the return. 11. Select the Return Depot. 12. Go to Orders > Create / View Orders. 13. Go to Inbound Transfers and receive the return. 14. Notice the return is received without error.
CONSORT-4536	LA - Problem with PCV on Universal Certificate	LA	Added additional check when looking for the expiration date on the LA Universal Certificate. The max age settings in School Nurse Forecast Settings are now also evaluated when determining the family/expiration date. **Steps to Test:** 1. Log in as a user with administration access. 2. Go to Administration > School Nurse Forecast Settings. 3. Set a max age of 24 months for PCV 4. Search for and select a patient / or add a patient who is over 24 months old. 5. Do not administer a PCV and make sure the PCV has the earliest past due date. ▪ Normally this would be the expiration date for the certificate 6. Go to Reports > State Reports > Forecast (Univ. Cert. of Imm.) and notice that PCV is checked in the general column. 7. Click Update Forecast. 8. Click Back 9. Note that PCV is not the family/expiration date as the patient is over 24 months old.
CONSORT-4535	Lot decrementing tool missing All option	All	Added All option filter for funding source. **Setup** • In Administration > Properties > Vaccine Management, Enable Track Funding Source at Public/Private Only is disabled. • Correct Lot Decrementing records with different funding sources exist. **Steps to Test** 1. Log in as an Registry Client user. 2. Select the facility. 3. Go to Lot Number > Correct Decrementing. 4. Select the Organization and Facility.

Key	Summary	Affects Client	Description
			5. Notice the Funding Type dropdown contains All as a selection. 6. Select All for the Funding Type. 7. Click on Search. 8. Notice that all of the records are shown as search results. 9. Change the Funding Type to PRVT and click Search. 10. Notice that only records with a funding source of PRVT are listed. 11. Change the Funding Type to All Publicly Supplied and click on Search. 12. Notice that non-PRVT records are listed. 13. Change the Funding Type to a specific funding source (SPLIT, STATE, 317) and click on Search. 14. Notice that the correct records are listed.
CONSORT-4534	Incorrectly linked patient demographic info, such as display of >1000 Guardians for single patient in IWeb	All	Fixed issue where patient records where orphaned, or patient information was incorrectly linked to the wrong patient, in a number of modules. 1. Bypass (when a patient is in ambiguous queue and Incoming is different, bypass was chosen 2. Deduplicate patients (when an patient goes into the ambiguous queue in deduplication) 3. Facility Merge **Setup** • In Administration > Patient Demographics Display Settings, multi-row is enabled for all options. • Patients with multiple addresses have gone into ambiguous Id and have been bypassed, patients have gone into ambiguous id, and facility merged has been performed with patients who have multiple addresses and other demographic information. **Steps to Test** 1. Login as a Registry Client user. 2. Run deduplication. 3. Select an organization. 4. Go to Patient > Search / Add. 5. Select the above patients. 6. Notice the correct demographic information is displayed for the correct patients.
CONSORT-4533	Edit Answers/Documentation portal to	WY	Username and password required verbiage is no longer displayed on the Answers > Documentation section. **Steps To Test:**

Key	Summary	Affects Client	Description
	update that username/password is no longer needed		1. Go to the IWeb home page. 2. Click on Answers 3. Notice the message, Contact your WyIR administrator for a username and password to access the documentation portal, is not displayed in the Documentation section.
[CONSORT-4532]()	Export School Roster as a .csv file	All	Added export option for the School Roster. **Steps to Test for WA:** 1. Login to WA build as School Nurse user. 2. Navigate to Schools > Roster. 3. Notice the Export Roster button is displayed. 4. Select required parameters and click on Export Roster. 5. Notice the following fields are listed: School Name, Last Name, First Name, SIIS Patient ID, Student ID, Grade, Status, Exemption 1, Exemption 2, Exemption 3, Exemption 4, Exemption 5 6. Notice the View Roster and Export Roster results matches. 7. Notice any exemptions added at at vaccine level through Vaccinations View/Add and SN Patient Demographics -> 'School Exemptions By Disease' are listed in the Export Roster. **Steps to Test for Other States:** 1. Login to IWeb as School Nurse user. 2. Navigate to Schools -> Roster. 3. Notice the Export Roster button is displayed. 4. Select required parameters and click on Export Roster. 5. Notice the following fields are listed: School Name, Last Name, First Name, SIIS Patient ID, Student ID, Grade, Status 6. Notice the View Roster and Export Roster results matches.
[CONSORT-4531]()	Please remove user manual and release notes links from Answers > Documentation	NH	Removed the Documentation section from the Answers dialog box for NH. **Steps To Test:** 1. Login as a Registry Client user. 2. Click on Answers from left hand menu. 3. Notice the Documentation section is not displayed.
[CONSORT-4530]()	Remove verify email link from change	All	Per NH request, removed the Click here to add or update your email and other contact information link from the expired password page.

<table>
<tr><th>Key</th><th>Summary</th><th>Affects Client</th><th>Description</th></tr>
<tr><td></td><td>password page</td><td></td><td>Steps to Test
1. Login as a Registry Client user.
2. Go to Administration > Search / Add User.
3. Select a user account and expire the password.
4. Log out and log back in with the above user.
5. Notice the update contact information text and corresponding link is not on the page: Click here to add or update your email and other contact information link from the expired password page.</td></tr>
<tr><td>CONSORT-4529</td><td>WY has purchased SNM and would like it enabled</td><td>All</td><td>Turned on school nurse functionality for WY.

Steps to Test
1. Login as a Registry Client user.
2. Go to Administration > Search / Add User.
3. Add a school nurse user.
4. Go to Administration > Define Schools.
5. If necessary, setup schools.
6. Log out and login as the school nurse user.
7. If necessary, select a school.
8. Search for and select a patient.
9. Enable the include in reports checkbox and save.
10. Go to Schools > Roster and create a school roster report.</td></tr>
<tr><td>CONSORT-4528</td><td>Vaccination is not associated with Patient record when submitting a message with a Facility ID set up for Provider Mapping in PD1-3.3</td><td>All</td><td>Fixed issue where provider mapping failed to apply to a patient where the Facility ID is in PD1-3.3, but not in the RXA segment.

Setup:
• Setup Provider Mapping in IWeb for an Incoming Provider to a Destination Provider

Steps to Test:
1. Login to PHC-Hub and submit an HL7 Message for the Organization/Facility set up for Provider Mapping with the Facility ID in PD1-3.3:
MSH|^~\&|EHR|^|||20160607010101||VXU|20160617|P|2.5.1
PID|1||ProvMap007^^^AssignAuth^MR||hwebwqb^hwebwqb^|hwebwqb^Melissa^|19910321|F|hwebwqb^hwebwqb^|2054-5^Black or African American|123 S FL wright CT^Apt 2011^Kennewick^CA^99366^USA^^^Franklin^^H||(123)421-0355^PRN^PH^^^123^4210355|(509)370-1138^WPN^PH^^^509^3701138|English|S^Single||||Not Hispanic or Latino^|Phoenix Children's Medical|N|1|1||||
PD1|||Elk</td></tr>
</table>

<table>
<tr><th>Key</th><th>Summary</th><th>Affects Client</th><th>Description</th></tr>
<tr><td></td><td></td><td></td><td>Physicians^^SIISCLIENT1|DRMSMD01^Matt^Shaky^K^^^MD^^^^^^^^^^^^^^MD||||||03^REMINDER/RECALL-NO CALLS^HL70215|N||||A
NK1|1|Toney^William^James|BRO^Brother^HL70063|612 S Far St^Apt 123^Richland^AZ^99366^USA^^^Franklin|(509)391-6196^PRN^^^^509^3916196|(509)391-6100|G^Guarantor^HL70131||||||M^Married|M|19820924|||||||||||||||987654321|
PV1|1|O|4E^234^A^Good Health Hospital^N^N^B1^4^Nursing U 4^1234^113883|R|||||||||||||||V1V|
ORC|RE||uniqueId1|||||||||12345^Thompson^Andrew^Clyde^JR^DR^MD|||||RI2050^^^|||
RXA|1|999|20160801|20160801|115^Tdap^CVX^90715^Tdap^CPT|0.5|mL^mL||00^New immunization record^NIP0001|ZZZ003A^Johnson^Rachel^Lindsay^Jr.^DR^HCA^^^^^^L^^^^^^^^HCA|^^^||||L0T4DTAP1|20170518|AD^Adams^MVX||||A|20160922

2. Go to IWeb and run Deduplication for the Organization the message was submitted for.
3. Search for the patient submitted using the name for the patient in the HL7 message
4. Select the patient and note the Organization/Facility tied to the patient record.
5. Select Vaccinations View/Add and note the vaccination displayed.
6. Run Deduplication for the Destination Organization.
7. Return to patient search and select the patient to refresh the Patient Demographic details.
8. Note the Organization/Facility tied to the patient record.
9. Notice the patient and vaccination is associated with the Destination Organization/Facility.</td></tr>
<tr><td>CONSORT-4527</td><td>Coverage Rate Report patient counted as Series Complete when not complete for the series</td><td>All</td><td>Fixed three issues with the Coverage Rate Report.

• Patients were counted as Series Complete when not complete for the series.
• Vaccinations administered today were not included in the report.
• Patients were not counted as One Visit for Complete Series when due for only one dose in the series.

Incomplete for Series

Patient has not met the dose requirements for the series and not complete for vaccine family</td></tr>
</table>

Key	Summary	Affects Client	Description
			Setup: • Following series defined in Administration > Define Coverage Rate Report Series o Test Series: POLIO 4, MMR 1, Varicella 2 • Have a facility that is not blocked for automatic ownership not blocked. **Steps To Test:** 1. Login to IWeb as Registry Client user. 2. Select the above facility. 3. Add a patient. 4. Go to Vaccinations > View/Add. 5. Administer vaccinations: . ▪ Polio (IPV): 3 doses. ▪ Varicella: 2 doses. 6. Make sure the patient is past due for the 4th dose of Polio and 1st dose of MMR. 7. Go to Reports > Coverage Rate Report. 8. Select the Test Series and select an age range that will include the above patient. 9. Select Complete By Vaccine and Incomplete Series in the Display Report Columns section. 10. Click on Create Coverage Report. 11. Notice the above is not counted as Series Complete and is counted for Incomplete Series. **Series Complete** Patient has not met the dose count for the series but complete for vaccine family. **Setup:** • Series defined in Administration > Define Coverage Rate Report Series o Test Series with the following vaccines : HPV: 3, Meningococcal 1, Tdap 1 • Have a facility without automatic ownership blocked. **Steps To Test:** 1. Login to IWeb as Registry Client user. 2. Select the above facility. 3. Add a patient. 4. Go to Vaccinations > View/Add. 5. Administer 1 Tdap, 1 Menigococcal and 2 doses of HPV.

Key	Summary	Affects Client	Description
			Administer at least 1 vaccination with today's date. 6. Make sure the patient is complete for HPV (no forecast for HPV after 2nd dose). 7. Go to Reports > Coverage Rate Report. 8. Select the above Test Series and select an age range that will include the above patient. 9. Select Complete By Vaccine and Incomplete Series in the Display Report Columns section. 10. Click on Create Coverage Report. 11. Notice the patient added above is counted as Series Complete. • One Visit to Complete Series* **Setup:** • Have the following series defined in Administration > Define Coverage Rate Report Series o Test Series with the following vaccines : Polio 4, MMR 1, Varicella 2 • Have a facility without automatic ownership blocked. **Steps to Test:** 1. Login to IWeb as Registry Client user. 2. Select the facility mentioned in setup. 3. Add a patient. 4. Go to Vaccinations > View/Add. 5. Administer 3 Polio, 1 MMR and 2 Varicella for the patient 6. Make sure patient is due for 4th dose of Polio. 7. Add another patient. 8. Go to Vaccinations > View/Add. 9. Administer 4 Polio and 2 Varicella for the patient. 10. Make sure patient is due for the 1st dose of MMR. 11. Go to Reports -> Coverage Rate Report. 12. Select the above Test Series and select an age range that will include the above patient. 13. Select Complete By Vaccine, Incomplete Series One Dose to Complete Series, and One Visit to Complete Series in the Display Report Columns section. 14. Click Create Coverage Report. 15. Notice the patients added above are counted for Incomplete Series, One Dose to Complete Series and One Visit to Complete Series.
CONSORT -4526	WY-PROD - Application Error when	WY	Fixed issue where inactivating an anonymous patient took an application error.

Key	Summary	Affects Client	Description
	inactivating anonymous patients		**Steps to Test** 1. Login as a Registry Client user and select a facility. 2. Go to Patient > Search/Add. 3. Click on the Add Anonymous button. 4. Enter any birth date and click Add Patient button. 5. Click on the Edit button. 6. Change the status to inactive. 7. Click on Save. 8. Notice the page is saved without error.
CONSORT-4525	WY opt-out patient throws application error	WY	Fixed issue where patient opt out took an application error. 1. Login as Registry Client user. 2. Select a facility. 3. Search for and select an active patient owned by the facility. 4. Click Edit. 5. Enabled the Opt-Out Patient checkbox towards the bottom of the page and click Save. 6. Notice IWeb refreshes to the patient demographics page without error, and the patient's status inactive.
CONSORT-4524	Dose number incorrect in Vaccine Administered Report	All	Fixed issue where the Vaccine Administered Report Dose # column reported the number of records instead of the actual dose number. For example, if a patient had 1 dose administered of TDAP, the Dose # might show 2 or 3. **Setup** • New organization has been created. • Organization Client user has Upload HL7 Permissions and points to the above organization. **Steps to Test** 1. Login as a Registry Client. 2. Select the above organization. 3. Go to Imports > HL7 Realtime. 4. Import a message like the one below: `MSH|^~\&|||||20111101180005||VXU^V04^VXU_V04 |Caleb 1.49|P|2.5.1|` `PID|1||Caleb 1.49^^^OIS-TEST^MR||Murphy^Lorelei^Swati^^^^L|Le Flore|19981109|F||2106-3^White^HL7005|67 Brazos St^^Taylor^MI^48180^USA||(313)452-9987^PRN^PH^^^313^452-9987||||||||2186-5^not Hispanic or Latino^HL70189||N|1|`

<table>
<tr><th>Key</th><th>Summary</th><th>Affects Client</th><th>Description</th></tr>
<tr><td></td><td></td><td></td><td>NK1|1|Murphy^Anke|MTH^Mother^HL70063|
ORC|RE||Caleb 1.49.1^OIS|
RXA|0|1|20091108||118^HPV^CVX|999|||01^Historical^NIP0001|||||||||||A|
ORC|RE||Caleb 1.49.2^OIS|
RXA|0|1|20111101||115^Tdap^CVX|0.5|ML||00^Administered^NIP0001||||||B5324WU||SKB^GlaxoSmithKline^MVX||||A|
RXR|IM^Intramuscular^HL70162|
OBX|1|CE|64994-7^Vaccine funding program eligibility category^LN||V02^VFC eligible - Medicaid/Medicaid Managed Care^HL70064||||F|||20111101180005|
5. Go to Reports > Vaccine Administered.
6. Create a Report.
7. Notice the Dose # column shows 1 for TDAP.
8. Select the patient.
9. Go to Vaccinations > View/Add.
10. Edit the TDAP vaccination and save.
11. Go back to the report.
12. Notice the Dose # column still shows 1 for TDAP.
13. Go back to Vaccination / View > Add and administer a second dose of TDAP.
14. Go back to the report.
15. Notice the Report now shows 1 row for dose 1 and 1 row for dose 2 for TDAP.</td></tr>
<tr><td>CONSORT-4513</td><td>Dose number incorrect in Vaccine Administered Report</td><td>All</td><td>Fixed issue where the Vaccine Administered Report Dose # column reported the number of records instead of the actual dose number. For example, if a patient had 1 dose administered of TDAP, the Dose # might show 2 or 3.

Setup
• New organization has been created.
• Organization Client user has Upload HL7 Permissions and points to the above organization.

Steps to Test
1. Login as a Registry Client.
2. Select the above organization.
3. Go to Imports > HL7 Realtime.
4. Import a message like the one below:
MSH|^~\&||||20111101180005||VXU^V04^VXU_V04|Caleb 1.49|P|2.5.1|
PID|1||Caleb 1.49^^^OIS-TEST^MR||Murphy^Lorelei^Swati^^^^L|Le</td></tr>
</table>

Key	Summary	Affects Client	Description
			`Flore|19981109|F||2106-3^White^HL7005|67 Brazos St^^Taylor^MI^48180^USA||(313)452-9987^PRN^PH^^^313^452-9987||||||||2186-5^not Hispanic or Latino^HL70189||N|1|` `NK1|1|Murphy^Anke|MTH^Mother^HL70063|` `ORC|RE||Caleb 1.49.1^OIS|` `RXA|0|1|20091108||118^HPV^CVX|999||01^Historical^NIP0001|||||||||||A|` `ORC|RE||Caleb 1.49.2^OIS|` `RXA|0|1|20111101||115^Tdap^CVX|0.5|ML||00^Administered^NIP0001|||||B5324WU||SKB^GlaxoSmithKline^MVX||||A|` `RXR|IM^Intramuscular^HL70162|` `OBX|1|CE|64994-7^Vaccine funding program eligibility category^LN||V02^VFC eligible - Medicaid/Medicaid Managed Care^HL70064||||F|||20111101180005|` 5. Go to Reports > Vaccine Administered. 6. Create a Report. 7. Notice the Dose # column shows 1 for TDAP. 8. Select the patient. 9. Go to Vaccinations > View/Add. 10. Edit the TDAP vaccination and save. 11. Go back to the report. 12. Notice the Dose # column still shows 1 for TDAP. 13. Go back to Vaccination / View > Add and administer a second dose of TDAP. 14. Go back to the report. 15. Notice the Report now shows 1 row for dose 1 and 1 row for dose 2 for TDAP.
CONSORT-4511	Additional rows added to order after importing VTrcAKs file	All	Fixed issue where, when a split was performed and the shipping file as imported, an extra row would get inserted into the order page. **Setup** • In Administration > Properties > Vaccine Management -> Enable Track Funding Source at Public/Private Only is disabled. • In Administration > Properties > Vaccine Products, product is active, had ndc number, and has Display VTrks NDC is enabled. • In Administration > Vaccine Settings > the same vaccine has three different funding sources not counting private. (Private does not go out in VTrcAKs.) • Order Set has the above three products/funding sources. • Test shipping file has been created based on below order.

Key	Summary	Affects Client	Description
			Steps to Test 1. Select facility. 2. Submit order with each product/funding source, quantities of 10, 20, 30. 3. Select State Approver. 4. Go to orders/approve orders. 5. Select order and split the 30 row into 10 and 20. 6. Approve the order and send to VTrAKs. 7. Go to Orders > Import VTrAKs/McKesson. 8. Import the file. 9. Check the log to make sure there are no errors. 10. Select the facility. 11. Go to Orders > Create / View Orders. 12. Notice the order status is now shipped. 13. Select the order. 14. Notice there are four rows. 10, 20, 10, 20. One row of 10 and one row of 20 are the non-split items. The other rows of 10 and 20 are the split items. 15. Notice the lot, quantity, and funding source are correct for each row. 16. Receive each row in the order. 17. Go to lot numbers search add. 18. Notice the lots have been created. (Similar lot names and funding sources are combined into the same lot.) 19. Notice the lot name, funding source, and doses available is correct for each lot.
CONSORT-4510	Public and private doses combining into one lot	All	Fixed issue where a facility ordered a from a public lot and an existing private lot was incremented when the order was received. A new, separate public lot should have been created. **Setup** • Enable Track Funding Source at Public/Private Only property is turned on. • In Administration > Vaccine Settings > same product has one row for public and one row for private. • Depot order set has both the above public and private product. • Facility has the above order set and a lot with a funding source of private. • Depot has an identical lot with funding source of public. **Steps to Test** 1. Log in as a Registry Client user. 2. Select above facility.

Key	Summary	Affects Client	Description
			3. Go to Orders/Transfers > Create/View Orders. 4. Click on Create Order. 5. Select the above order set. 6. Submit an order for the public product. . 7. Select the Depot. 8. Go to Orders > Approve Orders. 9. Approve, approve and print, and ship the order. 10. Select the facility. 11. Go to Orders > Create / View Orders. 12. Select the order. 13. Notice the funding source is public. 14. Receive the order. 15. Go to Lot Numbers > Search /Add. 16. Notice a separate, public lot has been created. 17. Notice the public lot has the correct Doses Available. 18. Notice the private lot has not incremented with the public doses.
CONSORT-4509	Vaccine Transfers do not display the yellow (for about to expire) highlight	All	Added color coding to vaccine transfers (send and receive) to stress lots about to expire. **Setup** • Facility has a lot that has expired. • Facility has a lot that will expire in 30 days. • Facility has a lot that will expire in more than 30 days. • Facility and at least one other provider has Allow Vaccine Transfers enabled. **Steps to Test** 1. Login in a Registry Client user. 2. Select the above facility. 3. Go to Orders > Create / View Orders > Create Transfer. 4. Notice the lots are color coded to stress the expiration date: Red is expired. Yellow is about to expire (in 30 days or less), and no color shading is not about to expire (in 30 days or more). 5. Submit a transfer. 6. Select the receiving provider. 7. Go to Orders > Create/View Orders and select the transfer. 8. Notice the lots are color coded to stress the expiration date: Red is expired. Yellow is about to expire (in 30 days or less), and no color shading is not about to expire (in 30 days or more).

Key	Summary	Affects Client	Description
CONSORT-4507	Order at IRMS level populating at the separate facility inventory	AK	Fixed issue where the lot was not decrementing on Approve. **Setup** • In Administration > Properties > Vaccine Management, Track Inventory as In Transit is enabled. **Steps to Test** 1. Login as a Registry Client user. 2. Select an ordering facility. This facility will take an exception reason of some kind (Address Change, Accountability Requirements not met, etc.) when submitting an order. 3. Go to Orders > Create / View Orders. 4. Submit an order. 5. Select the Depot. 6. Go to Lot Numbers > Search / Add. 7. Notice the lot has not decremented yet. 8. Go to Orders > Approve Orders. 9. Notice the order is in Ready for Review. 10. Select the order and approve it. 11. Go back to the lot. 12. Notice the lot has decremented on approval. 13. Approve and print, ship, and receive the order. 14. Notice the lot does not decrement a second time during approve and print, ship, or receive. 15. Repeat this test for a Organization (IRMS).
CONSORT-4505	Prevent Transfers from going to the Return Depot	AK	Fixed issue where an order that was submitted by an IRMS was incremented by the same lot at the facility. **Setup** • Have an Organization, Org 1 with ordering permissions and depot order set assigned. • Have a facility, Fac 1, under the Organization Org 1. • Depot has a lot that will fill an order by Org 1. • Facility has same lot already in place. **Steps to Test:** 1. Login to IWeb as Registry Client user. 2. Select Organization Org 1. 3. Submit an order for a vaccine with 'PUB' funding source. 4. Select the Depot.

Key	Summary	Affects Client	Description
			5. Go to Orders > Approve Orders and approve, approve and print, and ship the order. . 6. Select Org 1. 7. Go to Orders > Create/View Orders. 8. Receive the order. 9. Go to Lot Numbers >Search/Add. 10. Notice the lot is on the page and the Doses Available is correct. 11. Select the facility. 12. Go to Lot Numbers > Search / Add. 13. Select the lot and review the lot log. 14. Notice the lot at the facility level has not received an order intended for the Organization (IRMS).
CONSORT -4504	Prevent Transfers from going to the Return Depot	All	Modified the software to prevent providers from sending transfers to the return depot. Inventory can still be sent to the return depot via returns, but not with a transfer. **Setup** 1. Return Depot Organization (IRMS) exists. Note that a return depot is used by a limited number of states. 2. Select a provider who can transfer. 3. Go to Orders > Create / View Orders. 4. Try to transfer to the Return Depot. 5. Verify the transfer is prevented and a red message towards the top of the page: Error: Cannot transfer to Vaccine Return Depot. Please select a different Organization.
CONSORT -4503	Update Adverse Events List	All	Updated the adverse reactions event and interval reasons to match the VAERS Table of Reportable Events Following Vaccination. 1. Select a patient. 2. Administer a vaccine in the VAERS table. 3. Click on the above dose. 4. Click on Add/Edit Adverse Reactions. 5. Notice the correct options are listed per the VAERS Table of Reportable Events Following Vaccination. ▪ For combination vaccines like MMRV, list all events and interval reasons for all applicable vaccines, but only list the same reason once. 6. Select an option(s). 7. Save. 8. Notice adverse reaction can be saved without error.
CONSORT	Coverage Rate	All	Fixed issue where the Coverage Rate Report failed to ignore a

Key	Summary	Affects Client	Description
-4502	Report Missed Opportunity incorrect		vaccine family that was Coverage Rate Report series complete and thus counted a patients incorrectly as a missed opportunity. 1. Look at each vaccine family in the series. 2. Ignore the families that are Coverage Rate Report series complete. For example, if the coverage rate report series is for 2 doses, and the patient has 2 doses, ignore that family. 3. Check the Status. ▪ If the patient is up to date for all families, the patient is not counted as a missed opportunity. ▪ If the patient is not up to date for at least one family, continue. 4. Identify the due date, or the Recommended Date, for each family that should be counted. 5. Compare the due date to the latest valid vaccination date for all vaccines. ▪ If the vaccination date is after the due date, the patient is counted as a missed opportunity. ▪ If the vaccination date is before the due date, the patient is not counted as a missed opportunity. **Setup** • In Administration > Define Coverage Rate Report Series, series has been created. DTaP/DT/Td(3), POLIO(3), MMR(2), VARICELLA(2). • In Administration > Properties > Vaccination Settings, Enable Chickenpox History is enabled. • New Facility has been created for testing. **Steps to Test** 1. Login as a Registry client user. 2. Select above facility. 3. Go to Patient > Search / Add and add a patient. DOB is 09/08/2016. 4. Select the above patient. 5. Go to Vaccination > View/Add. 6. Administer test doses: ▪ DTAP: 11/08/2016, 01/08/2017, 03/08/2017 ▪ POLIO/IPV: 11/08/2016, 01/08/2017, 03/08/2017 ▪ MMR: 09/08/2017 ▪ VARICELLA: History of Chicken Pox. 7. Check the patient's forecast: ▪ For DTAP, notice the patient is Past Due for the 4th dose of DTAP, the recommended date is 09/08/2017, but the coverage rate report series only calls for 3. This due date should be ignored.

Key	Summary	Affects Client	Description
			▪ For MMR, notice the patient is due for the 2nd dose, the recommended date is 09/08/2020, and the coverage rate report series calls for 2. This family should be counted. 8. Check the patient's vaccines. ▪ Notice the latest valid vaccination date is 09/08/2017. 9. Compare the vaccination date to the due date. 10. Since the vaccination date is before the due date, the patient should not be counted as a missed opportunity. 11. Go to Reports > Reports Module > Coverage Rate Report. 12. Select the above report series, enter a date range that will include the above patient. 13. Select Complete By Vaccine , Incomplete Series, Missed Opportunities 14. Click on Create Coverage Report. 15. Notice the patient is not counted as a missed opportunity.
CONSORT -4499	Issues with Pandemic CR 4 and 25	All	Made numerous changes to Pandemic agreement. • As a general rule, Pandemic functionality operates at the facility level. • As a general rule, Pandemic functionality is prevented at the organization level. • When a provider submits a Provider Enrollment Application (enrollment), the Facility Type selected and the answer to the Practices likely to administer question are applied to the enrollment in Organization > Enrollment. • When a facility is created from Organization > Enrollment, the answer to the Practices likely to administer question is applied to the Facility Maintenance page, Interest in Pandemic Network field. • When an organization is created from Organization > Enrollment, the Interest in Pandemic Network field is not on the Organization (IRMS) Maintenance page. • When a facility is selected, the Pandemic Forms menu option is available. This allows facility access to the Pandemic Interest Survey (PIS). • When an organization is selected, the Pandemic Forms menu option is not available. This prevents organization access to the PIS. • An active VFC provider is defined as a facility with an approved provider agreement. • If an active VFC provider submits a PIS, the Practices interested in participating question defaults to yes. • A non-VFC provider is defined as a facility without an

Key	Summary	Affects Client	Description
			approved provider agreement. • If a non-VFC provider submits a PIS, the Practices interested in participating question defaults to Don't Know. • If a facility is created from an enrollment and then a PIS is submitted, the Facility Type values from the enrollment are applied to the PIS. • The Pandemic Enrollment Report only includes facilities; it does not include organizations ("organization only"). Also, the report includes the district from the Facility Maintenance page. **Setup** • Administration -> Properties -> Vaccine Management -> Enable Pandemic Provider Agreement Features is enabled. • Administration -> Properties -> Vaccine Management -> Allow Providers to fill out Pandemic Enrollment Forms is disabled. • Administration -> Properties -> Vaccine Management -> Allow Providers to sign Pandemic Provider Agreement is disabled. **Steps to Test:** 1. If necessary, log out. 2. Go to the Home page. 3. Click on Online Provider Registration Request. 4. Notice the facility type questions are displayed correctly. 5. Select and note the facility types. 6. Complete the required fields and go to page 2. 7. Select and note the answer to Practices likely to administer... 8. Submit. 9. Login to IWeb as a Registry Client user. 10. Go to Organization > Enrollment. 11. Select the enrollment. 12. Notice the enrollment pre-populates with the facility type and Practices likely to administer... selected earlier. 13. Save the enrollment. 14. Notice a Create Organization link is now present. 15. Click on the link. 16. If adding a facility, go to the bottom of the page and add enabled the add facility checkbox. 17. Complete the organization fields and save. 18. Complete the facility fields and save.

Key	Summary	Affects Client	Description
			19. Notice the organization and facility were created. 20. Select the organization. 21. Notice the Pandemic Forms menu option is not available. 22. Go to the Organization (IRMS) Maintenance page. 23. Notice the Interest in Pandemic Network field is not on the page. 24. Select the facility. 25. Notice the Pandemic Forms menu option is available. 26. Go to the Facility Maintenance page. 27. Notice the Interest in Pandemic Network field is on the page and contains the value from the above enrollment. 28. Go to Pandemic Forms -> Pandemic Forms -> Pandemic Vaccine Interest Survey. 29. Notice the facility type values from the enrollment are on the page. 30. As this provider does not have an approved provider agreement, verify the Practice Interested question defaults to Don't Know. 31. Leave the answer as Don't Know and save. 32. Go to the Facility Maintenance page. 33. Notice the Interest in Pandemic Network field shows Don't Know. 34. Submit and approve a provider agreement for the facility. 35. Go to Pandemic Forms -> Pandemic Forms -> Pandemic Vaccine Interest Survey. 36. As this provider has an approved provider agreement, verify the Practice Interested question defaults to Yes. 37. Leave the answer as Yes and save. 38. Go to the Facility Maintenance page. 39. Notice the Interest in Pandemic Network field shows Yes. 40. Create a select a new facility without a provider agreement. 41. Go to Pandemic Forms > Pandemic Forms > Pandemic Vaccine Interest Survey. 42. Notice the facility drop downs are present on the page and the facility can answer the questions. 43. As this provider does not have an approved provider agreement, verify the Practice Interested question defaults to Don't Know. 44. Go to Reports Pandemic Report. 45. Click on Create Report. 46. Notice the report only contains facilities. 47. Notice the Facility Type drop down lists the Pandemic Facility Type. 48. Notice the District / Region column shows the district

Key	Summary	Affects Client	Description
			from the Facility Maintenance page. 49. Notice the export report works like the report.
CONSORT-4498	NH - TEST - Patient Demographics Guardian/ Contact Inconsistency	All	Fixed issue where the VFC Status field showed Unknown for an adult patient (18 years old) on the vaccine details page. Now it shows Not VFC Eligible. **Setup** • In Administration > Properties > Vaccination Settings > Enable Enable VFC Eligibility Update At Vaccination is enabled. **Steps to Test** 1. Log into IWeb as RC User 2. Select an Organization (IRMS)/Facility 3. Search for and select an adult patient, over 18. 4. Go to Vaccinations > View/Add. 5. Administer a vaccine. 6. The VFC update page opens. 7. Notice Ineligible is displayed for Update VFC Eligibility. 8. Click on Continue. 9. Notice the VFC Status field shows Not VFC Eligible on Vaccination Add page. This is correct as the patient is above 18 years. 10. Click on the Save button 11. Click on and administered date to open the vaccine details. 12. Notice that the VFC Status field shows Not VFC Eligible. 13. Go to Patient Demographics page and verify the VFC Status of the patient is Ineligible.
CONSORT-4496	Guardian tab fix on patient demo edit	All	Fixed issue where fields on the Patient Demographics page were called Guardian in view mode and Contact in edit mode. Now, the fields are called Guardian in both view and edit mode. 1. Login as a Registry Client user. 2. Select an Organization. 3. Go to Patient Search / Add. 4. Select a patient. 5. Notice the fields are labeled Guardian 1 First, Guardian 1 Middle, etc. 6. Click on the Edit button. 7. Notice the same fields are labeled Guardian 1 First, Guardian 1 Middle, etc.
CONSORT-4495	Guardian tab fix on patient	All	Changed the tab string on the Guardian fields to make it easier to navigate through the fields with the Tab key.

<table>
<tr><th>Key</th><th>Summary</th><th>Affects Client</th><th>Description</th></tr>
<tr><td></td><td>demo edit</td><td></td><td>Steps to Test
1. Login as Registry Client user.
2. Select an Organization.
3. Go to Patient> Search/Add.
4. Add a patient.
5. Click on the Guardian 1 First field.
6. Press the Tab key.
7. Notice the cursor moves to the Guardian 1 Middle .
8. Continue to press the Tab key.
9. Notice the cursor goes though the Guard 1 and then Guardian 2 fields in a logical order.</td></tr>
<tr><td>CONSORT-4488</td><td>INTRO-BABY mail package sent every time the language preference is changed from English to Spanish.</td><td>WA</td><td>Updated Health Promotions to cut down on the number of resent introduction packets.

• When a patient changes languages, from English to Spanish or from Spanish to English, only the appropriate intro packet, INPKT INTRO-BABY or INPKTC INTRO-CHILD, is resent in the new language.
• When a patient is saved initially with a language of not Spanish, the patient gets an English intro packet.
• When a patient changes languages from not Spanish to English, no mailings are resent.
• When a patient changes languages from not Spanish to Spanish, only a Spanish intro packet is resent.
• When a patient is saved initially with a language of none, the patient gets an English intro packet.
• When a patient changes languages from none to English, no mailings are resent.
• When a patient changes languages from none to Spanish, only a Spanish intro packet is resent.
• When a patient changes languages from English to Spanish and then back to English (or Spanish to English to Spanish), an intro packet is not resent if an intro packet in English or Spanish has already been sent.

Steps to Test
1. Login as a Registry Client user.
2. Select an Organization.
3. Create a new patient who is 80 days old and Language is ENGLISH on the Patient Demographics page.
4. Click on the Health Promotion Info button.
5. Notice the Patient Mailing History table is blank.
6. Go to Health Promotions > Mailings Export.</td></tr>
</table>

Key	Summary	Affects Client	Description
			7. Enter an email and run the export. 8. Go back to the Patient Mailing History table. 9. Notice the patient now has a row for INPKT, INTRO-BABY in English. 10. Run the export again and go back to the Patient Mailing History table. 11. Notice the patient now has a row for LTR90, 90 DAY in English. 12. Change the patient's language to Spanish. 13. Run the export. 14. Go to the Patient Mailing History table. 15. Notice the patient has a new row for INPKT INTRO-BABY in Spanish. 16. Notice the patient does not have any other new rows. INPKT, INTRO-BABY in English was not resent. LTR90, 90 DAY was not resent in Spanish. 17. Repeat the above test for the items listed in bullets above.
CONSORT-4486	VOMS and IWeb doses available are inconsistent following Inventory Adjustment in VOMS	OH	Fixed issue where the IWeb Doses Available figure in Vaccination Detail and Lot Number Details did not match VOMS Doses Available figure after adjustments were made in Inventory > Lot Number Maintenance > Edit > Adjust. **Setup** • Keycloak SSO is enabled. • New VOMS is enabled. • Facility has active lots in new VOMS. **Steps to Test** 1. Login as a Registry Client user. 2. Select the above facility. 3. Go to Inventory Management > VOMS 2.0 > Inventory > Search/Add Inventory. 4. Select a lot. 5. View the lot. 6. Click on the Edit button and then the Adjust button. 7. Adjust the lot. 8. Note the new Doses Available. 9. Go to IWeb. 10. Select a patient. 11. Go to Vaccinations > View/Add. 12. Add an administered vaccine for the above lot. 13. Click on the Click to Select link to display lots. 14. Notice only active lots are listed. (Inactive and expired

Key	Summary	Affects Client	Description
			before administered date are not listed.) 15. Notice the Doses Available figure matches what is in New VOMS. 16. Administer the dose against the lot. 17. Go back to New VOMS and notice the lot has decremented by one.
CONSORT-4485	E-Signature on Provider Agreement	OH	Added electronic signature functionality to the provider agreement. **Steps to Test** 1. Login as a Registry Client user. 2. Select a facility with Allow Provider Agreements enabled. 3. Go to Orders > Provider Agreement. 4. Add an agreement. 5. On page 1, enter an Agreement Signatory with just a first name. 6. Submit the agreement. 7. Notice a red message appears towards the top of the page, and the agreement is not saved: Please update the Agreement Signatory Last Name from the first page of Provider Agreement. 8. Notice there is an informative note on the page: To change the Responsible Physician/Signatory, update the Agreement Signatory from the first page of Provider Agreement. 9. Go back to page 1 and add a last name. 10. Submit the agreement. 11. Notice the Review Provider Agreement page opens and the signatory first and last name are now present. 12. Enter a Responsible Physician user name and password and submit. 13. Click on the PDF-Full link on the thank you page. 14. Go to the signature page on the pdf. 15. Notice the signature name, signature, and date are on the page. 16. Select the State Approver. 17. Go to Orders/Transfers > Provider Agreement. 18. Locate the above agreement. 19. Click on the PDF link and verify the signature name, signature, and date are on the page. 20. Change the status of the agreement to Returned and save. 21. Select the facility. 22. Go to Orders/Transfers > Provider Agreement. 23. Select the PDF link for the above returned agreement.

Key	Summary	Affects Client	Description
			24. Notice the signature and date are blank as the agreement was returned. (The printed name is still present.) 25. Select the agreement and submit. 26. Select the State Approver. 27. Approve the provider agreement. 28. Notice the signature and date are printed correctly on the PDF.
CONSORT-4484	Provider agreement allows duplicate Medical License Number, Medicaid Provider Number, and NPI Number	All	Added new functionality where the system can be setup so that provider agreements prevent or allow duplicate medical license numbers, Medicaid provider numbers, and NPI numbers. **Setup** In Administration > Properties > Vaccine Management, Enable Provider Agreement Features is enabled. Facility has Allow Provider Agreements enabled on Facility Maintenance page. **Steps to Test** 1. Login as a Registry Client user. 2. Select the above facility. 3. Go to Administration > Properties > Vaccine Management. 4. Notice the property, Do Not Allow Duplicate Provider Ids, is on the page. 5. Enable Do Not Allow Duplicate Provider Ids. 6. Start to submit a provider agreement. 7. On page 2, enter a provider and all the required fields and click on Add New Provider. 8. For the second provider, enter a duplicate Medical License Number, a distinct Medicaid Provider Number, a distinct NPI Number, and save. 9. Notice there is a red message towards the top of the page, Error Duplicate Medical License Number, and the page is not saved. 10. Change the Medical License number to be distinct, make the Medicaid Provider Number a duplicate, and save. 11. Notice there is a red message towards the top of the page, Error Duplicate Medicaid Provider Number, and the page is not saved. 12. Change the Medicaid Provider Number to be distinct and make the NPI Number a duplicate and save. 13. Notice there is a red message towards the top of the page, Error Duplicate NPI Number, and the page is not saved. 14. Change the Medical License Number, Medicaid Provider Number, and NPI Number to all be duplicates and save. 15. Notice there are three red message towards the top of

Key	Summary	Affects Client	Description
			the page, Error Duplicate Medical License Number, Error Duplicate Medicaid Provider Number, Error Duplicate NPI Number, and the page is not saved. 16. Change the numbers so they are distinct and save. 17. Notice the page saves.
CONSORT-4482	Inventory Submitted date not updating for reconciliation containing no inventory	All	Fixed issue where, when inventory was reconciled by a provider with only one lot, and then the lot was marked inactive, and then the provider reconciled inventory a second time without any visible lots on the reconciliation page, a red message said Changes were submitted successfully, but the inventory last submitted date did not change. Now in this situation, the red message states No Lots Available to Submit. Also, an inventory last submitted date is not recorded when the provider has no lots. • If a provider has no lots and reconciles, a red message appears towards the top of the page: No Lots Available to Submit. Also, an Inventory Last Submitted date is not recorded nor displayed on the page. • If a provider has only one lot, submits inventory to establish a valid Inventory Last Submitted Date, inactivates the lot, and then reconciles, a red message is displayed towards the top of the page: No Lots Available to Submit. The previously valid Inventory Last Submitted date is unchanged and displayed on the page. • If the provider adds an active lot and reconciles, a red message appears towards the top of the page: Changes were submitted successfully. The Inventory Last Submitted date updates to today's date. **Setup** • Provider has no lots. **Steps to Test** 1. Login as a Registry Client user. 2. Select the above provider. 3. Go to Lot Number Reconciliation and submit inventory. 4. Notice a red message is displayed towards the top of the page: No Lots Available to Submit. 5. Notice an Inventory Last Submitted date is not recorded and displayed on the page. 6. Add a lot. 7. Go to Lot Number Reconciliation and submit inventory. 8. Notice there is now an Inventory Last Submitted date. 9. Wait a day so that the date changes. 10. Go back to the lot and inactive it.

Key	Summary	Affects Client	Description
			11. Go to Lot Numbers > Reconciliation. 12. Notice no lots are displayed on the page. 13. Click on the Submit button. 14. Notice a red message displays towards the top of the page: No Lots Available to Submit. 15. Notice the Inventory Last Submitted is unchanged. 16. Add a new, active lot. 17. Notice the active lot is displayed in reconcile inventory. 18. Reconcile the lot. 19. Notice a red message is displayed towards the top of the page: Changes were submitted successfully. 20. Notice the Inventory Last Submitted is updated to today's date.
CONSORT -4481	Phone number not updating on packing slip when updated	AK	Fixed issue where, when the Vaccine Delivery phone number was changed, the shipping invoice failed to show the updated number. **Setup** Depot, organization, and facility has a Vaccine Delivery contact with a phone number and fax number. **Steps to Test** 1. Login as a Registry Client user. 2. Select the above organization. 3. Go to Organization > Search / Add and select Edit. 4. Modify the phone number and fax number for the Vaccine Delivery contact. 5. Submit an order. 6. Select the Depot. 7. Go to Organization > Search / Add and select Edit. 8. Modify the phone number and fax number for the Vaccine Delivery contact. 9. Approve and Print the order. 10. Notice the Shipped From and Shipped To phone and fax numbers show the updated numbers. 11. Repeat this test with a facility submitting the order.
CONSORT -4479	Patient/Parent Refusal: Religious Contraindication Issue affects CIS and Forecast	WA	For WA, modified functionality so that religious contraindications cannot be marked as permanent. **Setup** • In Administration > Define Report Series (School Nurse section), a series has been created. • Patient is complete for all but one vaccine for the above series. For example, patient is incomplete for Varicella

Key	Summary	Affects Client	Description
			and has zero doses of Varicella. **Steps to Test**: 1. Log in as an Registry Client user. 2. Search for and select the test patient. 3. Go to Vaccinations >Forecast. 4. Notice that the above incomplete vaccine is reported in the forecast as dose 1 past due. 5. Go to Reports >State Reports > Certificate of Immunization Status (CIS) 6. Select School as the Certificate Type. 7. Select the above series. 8. Click Create PDF. 9. Notice that the CIS shows the following: ▪ The Assessment shows FAIL ▪ The above incomplete vaccine, does not contain any entries in the certificate. 10. Go to Vaccinations > View/Add. 11. Click on the Special Considerations button. 12. Click the Exemption radio button. 13. Select the above vaccine. 14. For Exemption select Parent or Patient Refusal: Religious 15. Click the Permanent check box. 16. Notice that a message states that permanent cannot be selected. 17. Notice that the Permanent checkbox is still checked. 18. Click on the Save button. 19. Notice that an alert is displayed stating that permanent cannot be selected. 20. Disable the permanent check box. 21. Save. 22. Notice that a temporary religious contraindication can be saved while a permanent one cannot. 23. Go to Vaccinations >Forecast. 24. Notice that the above incomplete vaccine is reported in the forecast as dose 1 past due. 25. Go to Reports >State Reports > Certificate of Immunization Status (CIS) 26. Select School as the Certificate Type. 27. Select the above series. . 28. Click Create PDF. 29. Notice that the CIS shows the following: ▪ The Complete checkbox in Assessment is enabled.

<table>
<tr><th>Key</th><th>Summary</th><th>Affects Client</th><th>Description</th></tr>
<tr><td></td><td></td><td></td><td>▪ The status is PASS
▪ The above vaccine does not contain any entries in the certificate.</td></tr>
<tr><td>CONSORT-4478</td><td>Military state codes missing</td><td>All</td><td>Added military state codes to the IWEB database: AA, AE, and AP. Note: For best results, Administration > Properties > Registry Settings, Enable Automatic Address Properties is disabled.

Steps to Test
1. Login as a Registry Client user.
2. Go to Administration >Properties > Registry Settings.
3. For best results, Enable Automatic Address Properties is disabled. This prevents the application from accidentally overwriting the state code based on the patient's zip code. This also means the city, state, zip, etc. must be entered manually each time.
4. Select a provider.
5. Go to Patient > Search/Add.
6. Add a patient.
7. Notice that a state code of AA, AE, and AP can be selected.
8. Go to Imports > HL7 Real Time and import a patient like the one below:
MSH|^~\&||||20111101180004||VXU^V04^VXU_V04|Caleb 1.081|P|2.5.1|
PID|1||Caleb 1.08^^^OIS-TEST^MR||Clarke^Sinbad^^^^^L|Bear Lake|19981103|M||2076-8^Native Hawaiian or Other Pacific Islander^HL7005|111 XYZ UNIT 15203 BOX 453^^APO^AP^96271^USA||(248)087-9243^PRN^PH^^^248^087-9243||||||||2186-5^not Hispanic or Latino^HL70189||N|1|
NK1|1|Clarke^Nara|MTH^Mother^HL70063|
ORC|RE||Caleb 1.08.1^OIS|
RXA|0|1|20091105||62^HPV^CVX|999||01^Historical^NIP0001|||||||||||A|
ORC|RE||Caleb 1.08.2^OIS|
RXA|0|1|20111101||118^HPV^CVX|0.5|ML||00^Administered^NIP0001|||||B1602QP||SKB^GlaxoSmithKline^MVX||||A|
RXR|IM^Intramuscular^HL70162|
OBX|1|CE|64994-7^Vaccine funding program eligibility category^LN||V02^VFC eligible - Medicaid/Medicaid Managed Care^HL70064||||F|||20111101180004|
9. Go to Patient > Search/Add and select the patient.
10. Notice the state code is AP.</td></tr>
</table>

<table>
<tr><th>Key</th><th>Summary</th><th>Affects Client</th><th>Description</th></tr>
<tr><td>CONSORT -4477</td><td>First Responder - Search/Add Stack Trace</td><td>All</td><td>Fixed issue where First Responder took errors when performing a search.

Setup
In Administration > User Management > Search/Add User, RC user has First Responder permissions.
Steps to Test
Log in as a Registry Client user.
Go to Application.
Select First Responder and click Submit.
Select an Organization and click Submit.
In the Response Professional Search page, enter the following:
For First Name enter %
For Last Name enter %
Click the radio button for Like.
Click the Search Button.
Notice the search results are returned without error.</td></tr>
<tr><td>CONSORT -4476</td><td>WA - ALL- Left Navigation Menu-Answer Section</td><td>WA</td><td>For WA, modified the Answers menu to open the WA DOH site.

Steps To Test
Login as a Registry Client user.
Go to Answers.
A window opens with documentation and other links.
Go to the Documentation section.
Notice there is a link on the page: WA IIS Documentation Portal.
Select the link.
Notice the 'www.doh.wa.gov/trainingIIS' page opens up in a new tab.</td></tr>
<tr><td>CONSORT -4475</td><td>Can Create Patient Without Required Field</td><td>All</td><td>Fixed issue where a patient could be added without entering a race even though Patient Race was required.

Setup
In Administration > Required Fields, Patient Race is enabled.
Steps to Test
Login as Registry Client user.
Select a provider.
Go to Patient > Search/Add.
Enable Check here if adding a new patient.</td></tr>
</table>

Key	Summary	Affects Client	Description
			5. Complete the required fields. 6. Click on Add Patient. 7. Notice the Race field is red indicating a required field. 8. Leave the Race field empty and Save. 9. Notice a red message is displayed towards the top of the page and the patient is not saved: Patient Race is a required field. 10. Select a race and click on Save. 11. Notice the patient is saved.
CONSORT-4474	Remove verify email link from change password page	NH	Per request, removed the Click here to add or update your email and other contact information link from the expired password page for NH. **Steps to Test** 1. Login as a Registry Client user. 2. Go to Administration > Search / Add User. 3. Select a user account and expire the password. 4. Log out and log back in with the above user account. 5. Notice the update contact information text and corresponding link is not on the page: Click here to add or update your email and other contact information link from the expired password page.
CONSORT-4453	Guardian tab fix on patient demo edit	All	Changes have been made to the Guardian tab fix on patient demographics edit page. **Steps to Test** 1. Login to IWeb as Registry Client user. 2. Select an Organization. 3. Navigate to Patient> Search/Add. 4. Enter the details in Patient search and check box Check here if adding a new patient. 5. Click Add patient. 6. Put the cursor on Family & Contact , 'Guardian 1 First:' field. 7. Use Tabs to navigate. 8. Notice the cursor moves to 'Guardian 1 Middle:' and to 'Guardian 1 Last:'. 9. Notice the cursor now moves to 'Guardian 1 SSN: ', 'Guardian 2 First: ' and then to 'Guardian 2 Last: '.
CONSORT-4451	Patient Changes report	All	Changes have been made to improve Patient Changes report performance. **Setup** • On Patient Demographics page, For an existing patient -

Key	Summary	Affects Client	Description
			Update Patient gender,Race,Ethnicity,Language,VFC Eligibility,county,School, Patient status and Physician name. • Administer a vaccine to an existing patient and add Adverse reactions,VFC status,Manufacturer,Lot Facility, Anatomical site, Anatomical Route,Vaccinator to the vaccine administered. **Steps to Test** 1. Login to IWeb as Registry client user. 2. Select an organization. 3. Search and select above patient. 4. Navigate to Reports > Report Module. 5. Select Patient Changes Report. 6. Select Detailed and generate report. 7. The report is created without much delay. 8. Notice the report has the following values need to be present in the Report: **Patient Demographic fields:** • Gender • Race • Ethnicity • Language • Vfc Eligibility • County • School • Patient Status • Physician Name **Vaccinations:** • Vaccine • VFC Eligibility • Manufacturer • Lot Facility • Anatomical Site • Anatomical Route • Adverse Reaction • Vaccinator
[CONSORT -4450]()	State report physician or clinic name no longer prints on certificate of	WV	Changes have been made to populate physician name on Certificate of Immunization if master patient data access is not enabled. **Setup:** Administration -> Properties -> Patient Settings -> Enable

Key	Summary	Affects Client	Description
	immunization		Master Patient Data Access not enabled. **Steps To Test:** 1. Login to IWeb as a Registry Client user without Master Patient Data Access. 2. Select an organization/facility. 3. Add a new patient with physician data. 4. Add vaccination data for the patient. (The patient should be complete for DTAP, MMR & POLIO for details to populate on the certificate). 5. Navigate to Reports > State Reports. 6. Select Certificate of Immunization, Current Patient's form. 7. Click continue button on the report menu. 8. Notice that the physician name is populated on the certificate of Immunization. 9. Click Cancel. 10. Select Provisional Certificate of Immunization, Current Patient's Form. 11. Notice that the physician name is populated on the Provisional Certificate of Immunization.
CONSORT-4447	Add VFC PIN to Provider Agreement Signature Page	All	Changes have been made to add VFC PIN to the Provider Agreement Signature Page. **Setup** • Create an Organization with VFC pin & having 'Allow Provider Agreement' enabled on Organization Maintenance page. **Steps to Test** 1. Log into IWeb as Registry Client user. 2. Select the above Organization. 3. Navigate to Orders/ Transfers > Select Provider Agreement. 4. Select Add. 5. Fill out information for provider agreement. 6. Submit Provider Agreement. 7. Select PDF-Full. 8. Notice the VFC pin on Signature page is populated next to Medical Director Field. 9. Navigate to State Approver. 10. Select Orders/Transfers > Provider Agreement. 11. Enter the above Organization in the filter and click Search. 12. Select the 'Submitted' Provider Agreement and click

Key	Summary	Affects Client	Description
			Approve Provider Agreement. 13. Enter the status as 'Approved' and click Save. 14. Select the Provider Agreement approved in the above step. 15. Click PDF full and verify the VFC pin on the Signature page. 16. Notice the VFC pin on Signature page is populated next to Medical Director Field. **Note**: The VFC PIN will be displayed on the agreements that are submitted or approved agreements after this ticket is implemented in Production. (IWeb 17.5.2 release onwards)
CONSORT-4446	Medical Exemption: Page not aligned while editing contradiction vaccine	WV	Fixed issue where, when editing a medical exemption, the information went off the page. **Setup** • Facility has the following: o The Facility needs to have Enable Exemption Form turned on. o The Facility needs to have a Local Approver configured. • A Local Approver Organization needs to has the following: o The Local Approver needs to have the Is Local Approver flag turned on. o The Local Approver needs to have the Enable Exemption Form turned on. o The Local Approver needs to have the Exemption Email filled in with a valid email address. • Patient is added by above facility with following information. • Address 1 is required. • City is required. • Zip Code is required. • Phone Number is required. • Guardian First Name is required. • Guardian Last Name is required. • School Name is required. • School County Name is required. • Physician's Name is required. **Steps to Test** 1. Login as a Registry Client user. 2. Select the above facility. 3. Select the above patient.

Key	Summary	Affects Client	Description
			4. Go to Vaccinations > View / Add. 5. Click on the Medical Exemptions button. 6. Add a medical exemption, but do not submit it yet. 7. Click on the edit icon, the pad and pencil icon. 8. Notice the exemption information stays on the page. 9. Edit the information and click on the Update button. 10. Notice the changes are saved successfully.
CONSORT-4445	Permission : Enable Oral Health Service let user to access Report Module/State Report. Take 2	WV	Modified user accounts so that, if a user has both Enable Oral Health Reports and Enable Oral Health Service enabled or just Enable Oral Health Service enabled, the Reports module is not accessible. This applies to the following user accounts. • Facility Client • Registry Client • Organization Client • School District Client • School Nurse • School Nurse Facility Nurse • School Nurse Coordinator **Setup** • Above user accounts have Enable Oral Health Reports and Enable Oral Health Service enabled. **Steps to Test** 1. Login with the above user accounts. 2. Go to Oral Health Services > Reports. 3. Notice that Oral Health Services > Reports is accessible. 4. Go to Reports > Reports > State Reports. 5. Notice the Reports > Reports Module is not accessible.
CONSORT-4443	Misspelling of Hygienist on Oral Health Service Screen	All	Fixed misspelling on Oral Health Service page: "Hygenist" is now Hygienist. **Steps to Test** 1. Login as a Registry Client user. 2. Select a facility. 3. Select a patient. 4. Go to Oral Health Service > View/Add. 5. Select a Documenting Organization /Facility. 6. Enter a School Entry date. 7. Click on Add New. 8. In the Current Oral Health Service section, verify Hygienist is on the page near Dentist/Public Health

Key	Summary	Affects Client	Description
			Hygienist Who Performed Service.
CONSORT-4442	Minor formatting issue on header on Special Considerations display	All	Changes have been made to fix the Exemptions header format issue and the page navigation issue after the delete button is clicked on the Vaccination View/Add page. **Steps to Test:** 1. Login to IWeb as Registry Client user. 2. Select an organization/facility. 3. Search and select a patient. 4. Navigate to Vaccinations > View/Add. 5. Click Special Considerations. 6. Add an exemption for the patient and Click Save 7. Click Back and navigate back to Vacc View/Add. 8. Notice the red header for Exemptions is displayed till the end. 9. Click Delete button next to the exemptions you just added. 10. Notice the exemption is deleted and the user will not be navigated to Special Considerations page.
CONSORT-4441	Provider Agreement Facility Type "other" is chosen, text box for explanation of "other" should be mandatory	All	Made changes so that Provider Agreement 'Facility type Other' is a Required field when the value 'Other' is selected from facility type drop-down. **Setup:** ▪ Have a Organization/Facility with Allow Provider Agreements set to Y on Org/Facility maintenance page. ▪ Have Administration > Properties > Vaccine Management > Enable Provider Agreement features property checked. **Steps to Test:** 1. Login to IWeb as a Registry Client user. 2. Select the above mentioned Organization/Facility. 3. Go to Orders/Transfers > Provider Agreement. 4. Click Add to add a new Provider Agreement. 5. Go to Facility type drop-down field. 6. Notice that by default no value is selected for the Facility type drop-down. 7. Notice that Facility type Other is now displayed in Black and is not a required field. 8. Select a value other than 'Other' from the Facility type drop-down. 9. Notice that Facility Type Other field is displayed in Black and is not a required field. 10. Select the value 'Other' from the Facility type drop-down. 11. Notice that Facility Type Other field is displayed in Red

Key	Summary	Affects Client	Description
			and is a required field. 12. Enter all the other required details on Provider Agreement Add/Edit page. 13. Do not enter any data in Facility Type Other field. 14. Click 'Save and Add Provider' button. 15. Notice that error message is displayed as "Error: Facility Type Other is required." 16. Enter some data in Facility Type Other field. 17. Click 'Save and Add Provider' button. 18. Notice the user is able to navigated to Authorized Providers (Add/Edit) page without any error message.
CONSORT-4440	Unable to Edit Letters in School Nurse Module	All (Except AB)	Fixed issue where School Nurse Coordinator users are not able to add Global Letter messages. **Set Up:** ▪ Have a School Nurse user with 'School Nurse Admin Reports Only' permission. ▪ Have a School Nurse Coordinator user. **Steps to Test:** 1. Login to IWeb as a School Nurse Coordinator. 2. Go to Reports > School Reports > Click on Action Report Notice/Letter Message. 3. Click on Add button to add a new Letter Message. 4. Enter some information for the Description and Content fields. 5. Notice 'Is Global' Check box is available. 6. Do not check the Check-box for 'Is Global'. 7. Click Save. 8. Notice message is displayed as Action Letter Message is saved successfully. 9. Click Logout. 10. Login as the above School Nurse user. 11. Go to Reports > School Reports > Click on Action Report Notice/Letter Message. 12. Notice that the Letter Message added in Step 7 is not displayed for the School Nurse user. 13. Click Logout. 14. Repeat Step 1 to 2. 15. Select the Letter Message created in Step 7. 16. Check the check-box for 'Is Global'. 17. Notice the School Nurse Coordinator can edit the Content and Description of the Letter Message. 18. Click Save.

Key	Summary	Affects Client	Description
			19. Click Logout. 20. Login as the above School Nurse user. 21. Go to Reports > School Reports > Click on Action Report Notice/Letter Message. 22. Notice that the Action Letter Message added in Step 7(and edited in Step 17) is displayed to the School Nurse user. 23. Notice that the Action Letter Message added in Step 7(and edited in Step 17) is displayed to the School Nurse user in Read-Only mode.
CONSORT-4439	Patient Totals Report recommendations for query	All	Made recommended changes to the Patient Totals Report query to improve performance. **Steps to Test** 1. Log into IWeb as Registry Client user. 2. Navigate to Reports > Reports Module > Patient Totals (under Patients section). 3. Select required search parameters and click on 'Create Report'. 4. Notice no errors/stack traces are displayed and the report displays correctly. 5. Notice that the query performance has improved.
CONSORT-4438	Vaccination report totals differ for several reports	All	Changed the VFC Breakdown report to use the same query criteria as the Vaccination Totals Report. This means both reports are now reporting from the patient master table. Previously the VFC Breakdown report was reporting off the Patient Reserve table. Both of these reports are reporting on the VFC Status of the vaccine. (This is defined under 'Define and Map Eligibility Categories') The Vaccine Administered report was also changed to query from the patient master table. However, this report may not sync with the other two reports as it reports on the Funding Source which is different. This report is looking at vaccines that were administered from inventory where the Funding Source matches the report criteria. **Setup** Select a patient that was submitted using HL7 message with vaccination that contains a VFC category. **Steps to Test:** 1. Login to IWeb as Registry Client user. 2. Select an Organization/Facility. 3. Navigate to Patient > Search/Add. 4. Select the patient as per the setup. 5. Navigate to Vaccinations > View Add. 6. Click on the date on which the Vaccination was

Key	Summary	Affects Client	Description
			Administered in the Setup. 7. Click Edit Record and enter a date in the field ' Date VIS Form Given:'. 8. Click Submit Changes. 9. Navigate to Report > Report Module. 10. Select the Vaccinations Totals report. 11. Limit Report by Organization to which the above Patient belongs and Vaccine that was Administered in the setup, Vaccination date Range as per the date the vaccine was administered. 12. Display by 'Total Vaccinations by Vaccine'. 13. Click Create Report. 14. Notice the Total Vaccinations selected. 15. Navigate to Reports > Report module. 16. Click on VFC Vaccinations Breakdown Report. 17. Give the same report criteria as per the Step 11 . 18. Click Create Report. 19. Notice the 'Selected Total Vaccinations' in the VFC Vaccinations Breakdown Report are same as the number of vaccinations selected in 'Vaccinations Total Report' in Step 14. 20. Navigate to Reports > Report module. 21. Click on Vaccine Administered Report. 22. Give the same report criteria as per the Step 11. 23. Click Create Report. 24. Notice the 'Total' in the Vaccine Administered report. The 'Total' in this report does not match with the other two reports mentioned above as it reports on the Funding source.
CONSORT-4437	All Scheduled Report shows 'You are not authorized to access screen' in OH.	All	Fixed the issue where scheduled report link navigates to access denied page when SSO is enabled. **Set Up:** • SSO should be enabled. • Have UFM Access permissions for the Registry Client user. • Have a user with valid email address to receive the scheduled report. **Steps to Test:** 1. Login as a Registry Client User above. 2. Navigate to Reports > Report Module. 3. Schedule any Report with Run now and Select the user above with valid email address. 4. Open the email and Click on Link to open the received

Key	Summary	Affects Client	Description
			Scheduled Report. 5. Notice the Received Reports page is displayed. 6. Logout. 7. Open the email and Click on Link to open the received Scheduled Report. 8. Notice Keycloak login page is displayed. 9. Login 10. Notice the Received Reports page is displayed. **Set Up:** • SSO should be enabled. • Have UFM Access permissions for the Registry Client user. • Have a user with valid email address to receive the scheduled report. • Enable Message of the day and add a message in Administration -> Message of the day. **Steps to Test:** 1. Login as a Registry Client User above. 2. Notice Message of the day is displayed. 3. Navigate to Reports > Report Module. 4. Schedule any Report with Run now and Select the user above with valid email address. 5. Open the email and Click on Link to open the received Scheduled Report. 6. Notice the Received Reports page is displayed. 7. Logout. 8. Open the email and Click on Link to open the received Scheduled Report. 9. Notice Keycloak login page is displayed. 10. Login 11. Notice Message of the day is displayed. 12. Click Ok on the message of the day dialog. 13. Notice the Received Reports page is displayed.
CONSORT-4436	Pandemic Forms refer to Tennessee Department of Health and TennIIS	All	Made changes to have the Pandemic forms to display state specific text. fixed the issue where clicking Update on Additional Persons Edit popup erased all the information on the Pandemic form. **Setup:** • Administration - Properties - Vaccine Management -

Key	Summary	Affects Client	Description
			Enable Pandemic Agreement Features should be enabled. • Have an Org/Fac without an Approved Provider Agreement. **Steps To Test:** 1. Login to IWeb as a Registry Client user. 2. Select the above Organization/Facility. 3. Go to Pandemic Forms > Select Pandemic Forms. 4. Click on Pandemic Vaccine Interest Survey. 5. Notice the current logged in state name is displayed under Pandemic Vaccine Provider Network section. 6. Go to Administration > Properties > Provider Agreement and Pandemic Agreement and Check the Check-box for 'Allow Providers to fill out Pandemic Enrollment Forms'. 7. Click Save. 8. Go to Pandemic Forms > Select Pandemic Forms. 9. Click on 'Pandemic Enrollment Form' button. 10. Notice the Current logged in State Name is displayed on the Page 1 of Pandemic Enrollment Form. 11. Enter information in all the required fields. 12. Click Add under the 'Additional Persons Set Up to Receive Pandemic Communications' section. 13. Notice the information gets added to the Additional Persons section. 14. Click Edit corresponding to above Added Person in Step. 15. Edit some fields and Click Update. 16. Notice all the information entered on Pandemic Form Page 1 is retained. 17. Click Save and Add Shipment Info. 18. Notice the Current Logged in State Name is displayed on the Page 2 of Pandemic Enrollment Form (Pandemic Vaccine Shipment Form). 19. Notice the Submit button is displayed as 'Save & Submit to State' for Non-TN states. 20. Notice the Submit button is displayed as 'Save & Submit to TDH' for the state of TN. 21. Click on the Save & Submit button. 22. Notice the Pandemic Enrollment Form is successfully submitted. 23. Navigate to State Approver. 24. Go to Pandemic Forms > Select Approve Pandemic Forms. 25. Notice the page is aligned properly and does not extend the margin. 26. Search for and Select the above Pandemic Enrollment

Key	Summary	Affects Client	Description
			form that is Submitted. 27. Approve the Pandemic Enrollment Form. 28. Go to Administration > Properties > Provider Agreement and Pandemic Agreement > Check the Check-box for Allow Providers to sign Pandemic Provider Agreement > Click Save. 29. Go to Pandemic Forms > Select Pandemic Forms. 30. Select the above Organization/Facility that Submitted the Pandemic Enrollment form. 31. Click on 'Sign Pandemic Provider Agreement' button. 32. Notice the Current Logged in State Name is displayed on the Pandemic Vaccine Agreement page. 33. Notice the Submit button is displayed as 'Save & Submit to State' for Non-TN States. 34. Notice the Submit button is displayed as 'Save & Submit to TDH' for the state of TN.
CONSORT-4435	Switch Organization IRMS Number to Organization Alpha Name on Vaccine Deferrals Report	All	Changes have been made to have Organization name to be displayed instead of Organization number in Vaccine Deferrals Summary and Detail report view. **Setup:** • Have Patients with Vaccine Deferral done by different Organizations. **Steps to Test:** 1. Login to IWeb as Registry Client user. 2. Navigate to Reports > Report Module. 3. Click 'Vaccine Deferrals. 4. Do not select any Organization and Click Create Report. 5. Notice that Vaccine Deferrals Summary Report opens in a separate tab. EXPECTED: Names of the Organizations must be displayed in the header. ACTUAL: Names of the Organizations are displayed in the header. 6. Navigate to Vaccine Deferrals Report Menu. 7. Select Detail option & Create Report. EXPECTED: Header must be renamed to Organization(IRMS) and the Organization names of must be present under Organization(IRMS) column. ACTUAL: Header is renamed to Organization(IRMS) and the Organization names are present under Organization(IRMS) column. 8. Repeat the above steps by selecting an Organization in Vaccine Deferrals Report menu. 9. Select Summary and Click Create Report. EXPECTED: Header must have name of facility or

Key	Summary	Affects Client	Description
			unknown facility(if facility was not selected during Vaccine Deferral) ACTUAL: Header must have name of facility or unknown facility(if facility was not selected during Vaccine Deferral) 10. Navigate to Vaccine Deferrals Report Menu. 11. Select Detail option & Create Report. EXPECTED: Header must have Facility label and Facility name of must be displayed under Facility Column and blank (if facility was not selected during Vaccine Deferral) ACTUAL: Header has Facility label and Facility name is displayed under Facility Column and blank (if facility was not selected during Vaccine Deferral).
CONSORT-4433	Reminder Recall Exporting vaccines due prior to minimum valid date	All	Logic for Reminder/Recall export has been modified to include forecast of the vaccines for which the patient is past due or due now. **Steps To Test:** 1. Login to IWeb as Registry Client user. 2. Select any organization/facility. 3. Add a new patient. 4. Administer few vaccines for the patient and make sure the patient is due for at least one vaccine in the Reminder Recall series. 5. Make sure the patient has few vaccines listed in forecast as 'Not Yet Due'. (Due due should be future date). 6. Navigate to Reminder/Recall -> Reminder/Recall. 7. Select a series and Generate Patient List. 8. Notice that the patient added above is listed in the table. 9. Click on Export Patient List. 10. Notice the export list has only all the past due or due now vaccines. 11. Notice the vaccines for which the patient is not yet due is not listed in the export.
CONSORT-4431	Creating Reminder/Recall Template as Registry user doesn't create a template	All	Changes have been made so that the templates that are created at Facility level are displayed at Facility level. **Steps to Test** 1. Login to IWeb as Registry client user. 2. Select an Organization and facility. 3. Navigate to Reminder/Recall > Create Template. 4. Click 'Add New Design'. 5. Enter report name 'Report1'. 6. Select "For all patients you own" and set Due Data

Key	Summary	Affects Client	Description
			Timeframe to "due now". 7. Enter Age range. 8. Select a series. 9. Make sure that "Due for all selected vaccines" is checked. 10. Click "Save Report". 11. Notice that the Template specific to selected facility is created and is visible and editable by both registry user and org/facility user for facility as long as they have manage reminder/recall permission.
CONSORT-4430	WA School Module Reports 'message' dropdown has no 'label' option	All	Fixed issue where message labels were not getting generated for Action Report Notice/Letter **Setup:** ▪ Have a School District Client user without School Nurse Admin Reports only, School Nurse Annual reports only permissions. ▪ Have a School Report Series defined. ▪ Have a Patient belonging to the School that the School District Client user belong to. ▪ Have complete valid address for the above patient. ▪ Make sure the Patient is due for some of the vaccines mentioned in the School report series defined above. ▪ Have Grades assigned, Include on Reports checked for the above Patient on Patient Demographics. ▪ In Administration > Properties > School Nurse, Show the Action Report Menu Selection is enabled. **Steps to Test:** 1. Login to IWeb as above School District Client user. 2. Select the above School. 3. Go to Reports > School Reports. 4. Select 'Action Report Notice/Letter' 5. Enter all the required details and Click Search. 6. Select the above School from the Search results. 7. Notice that Notice/Letter Menu page is displayed. 8. Click 'Select' corresponding to 'Run Labels' 9. Notice that a new tab is opened with the label details. 10. Notice a label is displayed for the above Patient.
CONSORT-4427	Name of Vaccine Coordinator not appearing on the order for IRMS with	All	Fixed issue where the Vaccine Delivery Contact information was not displayed for the approver. **Setup** On the organization or facility maintenance page, information is entered for the Vaccine Delivery contact type.

Key	Summary	Affects Client	Description
	a PIN		**Steps to Test** 1. Login as a Registry Client user. 2. Select the above provider. 3. Go to Orders > Create/ View Orders and start an order. 4. Towards the top of the page, verify the Vaccine Delivery contact information is displayed: first name, middle name, last name, phone number, and email. 5. Submit the order. 6. Select the approver. 7. Go to Orders > Approve Orders. 8. Select the order. 9. Towards the top of the page, verify the Vaccine Delivery contact information is displayed: first name, middle name, last name, phone number, and email. 10. Repeat this test for a provider without a Vaccine Delivery contact. 11. Verify the order does not list any contact information, and the order can be submitted and approved successfully.
CONSORT-4420	OH Immunization Record link does not appear in a Organization View users page	All	Fixed the display problem for View users who could not see the Immunization Record Report **Steps to Test:** 1. Log in to OH IWeb build as a Organization View user with View Reports access. 2. Search for and select any patient. 3. Click on search results. 4. Open Patient Demographics. 5. Click on Reports. 6. Click on State Reports. 7. View the OH Immunization Record link. 8. Click the link to view the report. 9. Notice that the Report opens successfully and the vaccination details of the patient selected are displayed. 10. Log out. 11. Repeat the above steps 2-9 as Facility view user.
CONSORT-4362	Adding contraindication "Parent or Patient Refusal: Personal" not available for	All	Changes have been made so that Exemptions drop down has "Parent or Patient Refusal: Personal" available for vaccines. **Setup** Properties > Vaccine Settings > 'Enable Global Exemptions' should be checked.

Key	Summary	Affects Client	Description
	certain vaccines		**Steps to Test** 1. Log into IWEB as Registry Client user. 2. Select an Organization/Facility. 3. Select Patient Search/Add. 4. Search any patient and select. 5. Select Vaccinations View/Add. 6. Click on Special Considerations. 7. Select Exemptions option. 8. Select 'All Vaccines' in Vaccine. 9. Select the Exemptions drop down. EXPECTED: 'Parent or Patient Refusal: Personal' should be available. ACTUAL: 'Parent or Patient Refusal: Personal' is available. 10. Select a specific vaccine Ex: DTAP in Vaccine drop down. 11. Select the Exemptions drop down. EXPECTED: 'Parent or Patient Refusal: Personal' should be available. ACTUAL: 'Parent or Patient Refusal: Personal' is available.
CONSORT -4333	Provide my End Users with a Link to VAERS	All	Changes have been made to display text with a link to VAERS on top of Vaccination Detail page whenever an adverse reaction is added and save button is clicked. **Setup** • Have Registry Settings permission for the user. • Have VAERS URL updated in VAERS Submission Form URL under Administration > Properties > VAERS Settings. **Steps to Test** 1. Login to IWeb as Registry Client user. 2. Select an organization. 3. Search for a patient and select it. 4. Navigate to Vaccinations View/Add and Administer a Vaccine. 5. Click on the Vaccination date. 6. Notice that 'Add/Edit Adverse Reactions' button is present 7. Click on Add/Edit Adverse Reactions 8. Select the Adverse Reactions and click 'Save and Continue'. 9. Notice that following text is displayed with a link to VAERS Any adverse event following vaccine administration may be reported to the federal Vaccine Adverse Events Reporting System (VAERS). The National Childhood Vaccine Injury Act (NCVIA) requires healthcare providers to report:

Key	Summary	Affects Client	Description
			Any adverse event listed by the vaccine manufacturer as a contraindication to further doses of the vaccine; or Any adverse event listed in the VAERS Table of Reportable Events Following Vaccination that occurs within the specified time period after vaccination. Click **here** to open the VAERS website for online reporting 10. Notice that text slides the contents of the vaccination detail page down. 11. Notice that the new text is not the red warning text and the text is the normal dark font. 12. Click on VAERS link(here) and Notice that it redirects to the VAERS website. 13. Click on Add/Edit Adverse Reactions. 14. Remove all the Adverse reactions and Click 'Save and Continue'. 15. Notice that Adverse Reactions text mention in Step 9 does not display. 16. Navigate to Administration > Properties > VAERS Settings and remove the VAERS link from 'VAERS Submission Form URL' . 17. Navigate to Vaccinations View/Add and click on a Vaccine. 18. Click on Add/Edit Adverse reactions. 19. Select an Adverse reactions and Click 'Save and Continue'. 20. Hover over the 'here' hyper link in the adverse reactions text message and Notice that 'Please specify VAERS submission form URL in Administration -> Properties under VAERS Settings' is displayed. 21. Logout of IWeb.
CONSORT -4331	New Property that Allows me to Update the VAERS URL Link	All	Added new property 'VAERS Submission Form URL' under VAERS settings section. **Setup** Have a user with Registry Settings Permission. **Steps to Test:** 1. Log into IWeb as Registry Client user. 2. Navigate to Administration > Properties. 3. Notice that new property 'VAERS Submission Form URL' is displayed under VAERS settings section. 4. Enter any URL and verify that the values are saved successfully.
CONSORT	'Save and Create Report'	All	Removed the 'Save and Create Report' button and the code

Key	Summary	Affects Client	Description
-4324	Button and Functionality		related to it from the Adverse Reactions page. **Steps to Test:** 1. Log into IWeb as Registry Client user. 2. Select an Organization (IRMS). 3. Search for and select a patient. 4. Navigate to Vaccinations View/Add and Administer a Vaccine. 5. Click on the above vaccine date. 6. Click on 'Add/Edit Adverse Reactions' button on Vaccination/Medicine Detail page. 7. Notice that 'Save and Create Report' button is no longer available.
CONSORT -4003	Vaccination report totals differ for several reports	All	Enhanced the Vaccine Administered Report to not count duplicate vaccinations when multiple entries for the same vaccine are submitted. This change aligns this report with how the VFC Vaccination Breakdown report evaluates vaccines. **Setup** Select a patient that was submitted using HL7 message with vaccination that contains a VFC category. **Steps to Test:** 1. Login to IWeb as Registry Client user. 2. Select an Organization/Facility. 3. Navigate to Patient > Search/Add. 4. Select the patient as per the setup. 5. Navigate to Vaccinations > View Add. 6. Click on the date on which the Vaccination was Administered in the Setup. 7. Click Edit Record and enter a date in the field ' Date VIS Form Given:'. 8. Click Submit Changes. 9. Navigate to Report > Report Module. 10. Select the Vaccinations Totals report. 11. Limit Report by Organization to which the above Patient belongs and Vaccine that was Administered in the setup, Vaccination date Range as per the date the vaccine was administered. 12. Display by 'Total Vaccinations by Vaccine'. 13. Click Create Report. 14. Notice the Total Vaccinations selected. 15. Navigate to Reports > Report module. 16. Click on VFC Vaccinations Breakdown Report. 17. Give the same report criteria as per the Step 11 .

Key	Summary	Affects Client	Description
			18. Click Create Report. 19. Notice the 'Selected Total Vaccinations' in the VFC Vaccinations Breakdown Report are same as the number of vaccinations selected in 'Vaccinations Total Report' in Step 14. 20. Navigate to Reports > Report module. 21. Click on Vaccine Administered Report. 22. Give the same report criteria as per the Step 11. 23. Click Create Report. 24. Notice the 'Total' in the Vaccine Administered report matches with the 'Selected Total Vaccinations' in VFC Vaccination Breakdown report in Step 19.

Export to Excel

Follow these steps to export the testing steps to an Excel spreadsheet:

1. Click this link and log in to Jira if required: https://stchome.atlassian.net/issues/?filter=52379
2. Click the Change View icon and select List View.
3. Click the Export icon (it looks like a download icon) and export as needed.

Product Documentation

Product documentation is located on the STC Documentation Portal: https://documentation.stchome.com/.

The following documents are available for this version of IWeb:

- IWeb 5.17.5 User Guide
- IWeb 5.17.5 Quick Reference Guides