



# IWeb Release Notes

v. March 2018



## Support Services

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This documentation describes the following: IWeb (v. March 2018) release notes

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# Table of Contents

- New Features..... 1
- Fixed Bug List..... 1
- Known Issues ..... 4
- Fixed Bug Details ..... 4
  - Export to Excel..... 59
- Product Documentation..... 59

# New Features

The following new features are included in this release:

- Added Armed Forces zip codes
- Removed certain exemptions from all vaccines
- Security enhancements were added

# Fixed Bug List

The following bugs were fixed in this version. For detailed information, see the [Fixed Bug Details](#) section below.

Key	Summary
<a href="#">CONSORT-4695</a>	H33_vaccination_reserve (expected: 1,8 Actual:0) – connection rolled back
<a href="#">CONSORT-4694</a>	Limit the impact of long running report queries, starting with /report_vacc_administered.jsp
<a href="#">CONSORT-4693</a>	Facility Client users cannot process duplicates for HL7 messages
<a href="#">CONSORT-4692</a>	Error Message for Key Cloak Roles missing needs a space added
<a href="#">CONSORT-4691</a>	Manual Dedup merging patients even if 'Merge' box is unchecked
<a href="#">CONSORT-4690</a>	Wrong message in Coverage Rate Report for patients who have completed series
<a href="#">CONSORT-4689</a>	Set Patient Inactive Code to "D" during dedup if incoming record patient death date is not NULL
<a href="#">CONSORT-4688</a>	Added new optional script for deleting duplicate NDC numbers
<a href="#">CONSORT-4686</a>	Add session timeout support for multiple tabs
<a href="#">CONSORT-4685</a>	Coverage Rate Report problem when running by Age as of Date
<a href="#">CONSORT-4682</a>	Patient disappeared while in dedup
<a href="#">CONSORT-4673</a>	Inactive status for PT's are turning deceased after a bad merge
<a href="#">CONSORT-4671</a>	HEDIS Export with phone numbers listing same patient multiple times with invalid phone numbers
<a href="#">CONSORT-4670</a>	Signature pad UI fails in IE 11
<a href="#">CONSORT-4669</a>	Facility merge does not complete
<a href="#">CONSORT-4668</a>	Unable to deduplicate HEDIS patient (ORA-01722 Invalid Number)
<a href="#">CONSORT-4667</a>	Validating Facility field is not displayed if vaccination is validated by facility client user
<a href="#">CONSORT-4666</a>	Health Promotion takes ownership of patient if any updates or edits are done using a non-owning organization

Key	Summary
<a href="#">CONSORT-4664</a>	Twins error when merging/unmerging in ASIIS
<a href="#">CONSORT-4663</a>	Vaccination Data Quality Report Error
<a href="#">CONSORT-4662</a>	Error Uploading VTrckS Shipment File
<a href="#">CONSORT-4661</a>	Person who is not part of the facility is showing up on Vaccine Advertisement screen
<a href="#">CONSORT-4648</a>	Unable to update VFC Eligibility on Vaccination
<a href="#">CONSORT-4647</a>	Reconciliation Page – Add Row button not working
<a href="#">CONSORT-4646</a>	Patient Association disappears from demographics on click of edit
<a href="#">CONSORT-4642</a>	Usage Tracking Report no longer displays checkboxes to inactivate users
<a href="#">CONSORT-4641</a>	Approve Transfer page does not display color coding for expiring or expired vaccines to be transferred
<a href="#">CONSORT-4640</a>	State Reports should include Zoster and Mening B
<a href="#">CONSORT-4639</a>	AK Vaccine Administered and VFC Eligibility Report – IndexOutOfBoundsException
<a href="#">CONSORT-4638</a>	Manufacturer is cleared after choosing a vaccine from Lot Number page
<a href="#">CONSORT-4637</a>	Cannot change a facility name
<a href="#">CONSORT-4636</a>	Define Coverage Rate Report series gives SIIS exception
<a href="#">CONSORT-4635</a>	Merge History Report
<a href="#">CONSORT-4634</a>	MT lookup types need implemented
<a href="#">CONSORT-4633</a>	Medical Provider License entry field needs warning against entering non-numeric characters
<a href="#">CONSORT-4632</a>	Misinterpretation of a feature for WA CR 249: Provider Agreement UI Modification
<a href="#">CONSORT-4631</a>	AK Test and Prod – Verbiage changes – deletions on generated Provider Agreement PDF document
<a href="#">CONSORT-4630</a>	WA Certificate of Immunization Status Report has disappeared from the School Reports menu
<a href="#">CONSORT-4629</a>	Record in WyIR not changing ownership
<a href="#">CONSORT-4628</a>	Exemptions to remove
<a href="#">CONSORT-4627</a>	Exemptions to remove
<a href="#">CONSORT-4626</a>	Vaccine Administered and VFC Profile reports return Internal Server Error
<a href="#">CONSORT-4625</a>	AK – VFC Status overwritten with unknown though valid status was sent through HL7
<a href="#">CONSORT-4622</a>	NH – TEST – IWeb – Dashboard button not working
<a href="#">CONSORT-4620</a>	School Nurse Roster not sorting
<a href="#">CONSORT-4619</a>	NDC numbers of Product Settings Page (can't change)

Key	Summary
<a href="#">CONSORT-4618</a>	Patient/Parent Refusal: Religious contraindication issue affects CIS and Forecast.
<a href="#">CONSORT-4617</a>	MS – IWeb – Vaccine number mysteriously growing
<a href="#">CONSORT-4616</a>	AZ – VTrckS log error
<a href="#">CONSORT-4615</a>	TN-UAT – Deceased patient not being reactivated when adding immunizations
<a href="#">CONSORT-4614</a>	Military state codes – City – too long for Patient > Search/Add
<a href="#">CONSORT-4613</a>	WV – IWeb – unhide reports from oral health users
<a href="#">CONSORT-4612</a>	Pandemic Enrollment Report – providers who have not answered PIS are not listed for states other than TN
<a href="#">CONSORT-4611</a>	Remove Bad Login Report from IWeb
<a href="#">CONSORT-4610</a>	TN – Smallpox and anthrax inappropriately included in Reminder/Recall
<a href="#">CONSORT-4609</a>	Replace Refrigerator/Freezer PDF in ASIIS provider agreement
<a href="#">CONSORT-4608</a>	IIS – UAT – Invalid URLs on Health Promotion Module Export
<a href="#">CONSORT-4607</a>	Application error when running manage population report
<a href="#">CONSORT-4606</a>	Duplicate NDCs
<a href="#">CONSORT-4605</a>	When correcting a lot number, it is creating two separate entries in the lot log
<a href="#">CONSORT-4604</a>	H33_VM_OWNER_TRIG needs modification
<a href="#">CONSORT-4602</a>	Unable to update Patient Status
<a href="#">CONSORT-4597</a>	Forecast procedure getting invalidated frequently
<a href="#">CONSORT-4596</a>	Search History – Display all order items for an order irrespective of item status
<a href="#">CONSORT-4595</a>	Remove Vaccination Verifier Access Permission
<a href="#">CONSORT-4594</a>	Add Armed Forces zip codes to the database
<a href="#">CONSORT-4593</a>	Deleting a patient in the system returns the vaccines administered to them back into inventory
<a href="#">CONSORT-4592</a>	Relocate Dashboard link on IWeb main menu
<a href="#">CONSORT-4591</a>	When adding a physician, the "Type" defaults to "VACCINATOR" instead of "PHYSICIAN"
<a href="#">CONSORT-4590</a>	Unsure why patient does not display on Patient Detail Report, but does on Lot Recall
<a href="#">CONSORT-4589</a>	Inactive patients unselectable in Reminder/Recall
<a href="#">CONSORT-4588</a>	Annual School and Grade Updates – change to clear
<a href="#">CONSORT-4587</a>	When running user reports with System Admin selected, getting error
<a href="#">CONSORT-4586</a>	Add Anonymous button verbiage
<a href="#">CONSORT-4585</a>	TN – College Immunization Record

Key	Summary
<a href="#">CONSORT-4580</a>	Patient Detail Headers
<a href="#">CONSORT-4579</a>	Which permission controls ability to read messages (for registry user)?
<a href="#">CONSORT-4578</a>	Issue with Patient Detail Report's count of Total Patients
<a href="#">CONSORT-4577</a>	Unnecessary spaces/bad formatting in Kindergarten Survey
<a href="#">CONSORT-4576</a>	AZ – STAGE – Scheduling any report results in a 404 error
<a href="#">CONSORT-4575</a>	Medical Provider License entry field needs warning against entering non-numeric characters
<a href="#">CONSORT-4574</a>	TN – College Immunization Record
<a href="#">CONSORT-4573</a>	Cold storage units move order
<a href="#">CONSORT-4572</a>	Number of entries incorrect in Define Coverage Rate series data table
<a href="#">CONSORT-4571</a>	Provider Contact Report – Current Ordering Provider Only
<a href="#">CONSORT-4569</a>	Vaccination View/Add only allows 3 vaccines to be added using the drop-down list
<a href="#">CONSORT-4565</a>	NH – Zip codes missing leading zero on Facility Maintenance page
<a href="#">CONSORT-4564</a>	Modify order set display
<a href="#">CONSORT-4563</a>	Save Favorites button hides Reports List
<a href="#">CONSORT-4562</a>	AK – IWeb – Test – Provider/Practice Profile – User Interface – IWeb – Verbiage changes – deletions
<a href="#">CONSORT-4561</a>	Patient last name populating with first name on patient search

## Known Issues

There are no new known issues with this release.

## Fixed Bug Details

The following lists the detailed information about each of the bugs fixed in this version. To export the testing steps to Excel, see the [Export](#) section below.

Key	Summary	Affects Client	Description
<a href="#">CONSORT-4695</a>	H33_vaccination_reserve (expected: 1,8 Actual:0) – connection rolled back	All	Fixed issue where facility merges created "orphaned" vaccinations, or vaccinations not linked to patients. When Correct Lot Decrementing was run, an error message like h33_vaccination_reserve (expected: 1,8 Actual:0) - connection rolled back was displayed. <b>Setup</b>

Key	Summary	Affects Client	Description
			<ul style="list-style-type: none"> <li>• Patent with "orphaned" vaccines are present in the system. The missing links are due to facility merges.</li> <li>• HL7 message for above patient has been submitted and goes to Correct Lot Decrementing.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Select the appropriate provider.</li> <li>3. Select the appropriate patient.</li> <li>4. Go to Vaccinations &gt; View / Add.</li> <li>5. Notice the orphaned vaccine is now relinked to the patient.</li> <li>6. Go to Correct Lot Decrementing.</li> <li>7. Notice the Correct Lot Decrementing record can now be attached to a lot.</li> </ol>
<a href="#">CONSORT-4694</a>	Limit the impact of long running report queries, starting with /report_vacc_administered.jsp	All	<p>Created a new property that requires users to select an organization when generating a Vaccine Administered Report. This helps to prevent users from running a registry-wide report that taxes system resources. Also, added new functionality to close database sessions when reports are cancelled out of.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Go to Administration &gt; Properties &gt; Registry Settings, Require All Users To Limit By Organization (IRMS) On Select Reports.</li> <li>3. Go to Reports &gt; Reports Module &gt;Vaccine Administered.</li> <li>4. Notice the Do Not Limit options are not available.</li> <li>5. Try to create a report without selecting an organization.</li> <li>6. Notice that a message pops up informing that an organization must be selected.</li> </ol>
<a href="#">CONSORT-4693</a>	Facility Client users cannot process duplicates for HL7 messages		<p>Facility Client users can process duplicates for HL7 messages.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Import Profile in PHC Hub has Map Vaccination Facility Id from MSH-4.1/4.2 setting enabled.</li> <li>• In Administration &gt; Properties &gt; Deduplication, Allow Providers to Manually Deduplicate is enabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in to PHC Hub.</li> <li>2. Select the above import profile.</li> <li>3. Import an HL7 message with the facility ID in MSH-4. The patient record matches an existing patient so that the record ends up in manual deduplication.</li> <li>4. Log in to IWeb as Registry Client user.</li> <li>5. Select the organization/facility that sent the HL7 message.</li> </ol>



Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>6. Go to Administration &gt; Run deduplication.</li> <li>7. Run deduplication for the selected organization.</li> <li>8. Notice the patient record has been processed.</li> <li>9. Log out.</li> <li>10. Log in to IWeb as facility client user with Allow Provider Manual Deduplication permission.</li> <li>11. Go to Patient &gt; Review duplicates.</li> <li>12. Click Continue.</li> <li>13. Notice the patient record imported through PHC Hub is listed in the manual deduplication queue for facility client user.</li> </ol>
<a href="#">CONSORT-4692</a>	Error Message for Key Cloak Roles missing needs a space added	All	<p>Fixed issue where the error message shown when no Keycloak roles are selected for a new user did not have a space between "at" and "least."</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• System is Keycloak-enabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Go to Administration &gt; Search / Add.</li> <li>3. Add a new user without selecting any Key Cloak roles .</li> <li>4. Save.</li> <li>5. Notice a red message appears towards the top of the page, and there is a space between the word at and the word "least."</li> </ol>
<a href="#">CONSORT-4691</a>	Manual Dedup merging patients even if 'Merge' box is unchecked	All	<p>Fixed issue where patients not selected to merge were merged in case of multiple matches.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Select any organization.</li> <li>3. Add three new patients with same name, different Date of Birth, similar address, guardian, mother maiden's name.</li> <li>4. Note the three SIIS patient IDs.</li> <li>5. Go to Imports -&gt; DTT/HL7.</li> <li>6. Import a patient record with same name, different dob and similar address, guardian, mother maiden name as the patients created above.</li> <li>7. Go to Administration &gt; Run Deduplication.</li> <li>8. Run deduplication for the selected org.</li> <li>9. The record imported above ends up in manual deduplication.</li> <li>10. Go to Administration &gt; Manual deduplication.</li> <li>11. With Batch imports selected, select Continue to see possible matches.</li> </ol>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>12. Click Skip until the test record is displayed.</li> <li>13. Unclick first (left-most) checkbox under System Match.</li> <li>14. Leave other boxes checked.</li> <li>15. Record the SIIS ID of the left-most unchecked box.</li> <li>16. Confirm that left-most box is unchecked and click Merge.</li> <li>17. Return to select screen.</li> <li>18. Click Process Manual Deduplication Records.</li> <li>19. Search for the patient not selected to merge.</li> <li>20. Notice the patient record is not merged with other records.</li> <li>21. Search for the incoming record.</li> <li>22. Notice the patient is merged with other two patients from manual deduplication.</li> </ol>
<a href="#">CONSORT-4690</a>	Wrong message in Coverage Rate Report for patients who have completed series	All	<p>Changed the message on the patient list to read <i>Patient has no vaccination forecast for the selected vaccine family</i> when the patient does not have a forecast for any of the families in the selected series. Previously the report displayed a misleading message: <i>Patient has no vaccination data for the selected vaccine</i>.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in as a user with reports access</li> <li>2. Set up data to have a patient who is complete for the series being used.</li> <li>3. Go to Reports &gt; Report Module &gt; Coverage Rate Report.</li> <li>4. Select the report parameters.</li> <li>5. Click on Create Patient List.</li> <li>6. For the patients who do not have a forecast, notice the patient list reads Patient has no vaccination forecast for the selected vaccine family.</li> </ol>
<a href="#">CONSORT-4689</a>	Set Patient Inactive Code to "D" during dedup if incoming record patient death date is not NULL	All	<p>Fixed issue where patients were patients without a recorded death date were given an inactive status of NULL instead of D.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• User has Upload HL7 Access and PHC Hub Access permissions.</li> <li>• In Administration &gt; Settings &gt; HL7 Uploads, Deduplication is set to User Defined.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Go to Import &gt; HL7 Realtime.</li> <li>3. Submit a message like the one below where the death date is in PID 29, the death indicator is in PID 30, and PD1 is NULL.</li> </ol> <pre>MSH ^~\&amp;   20111101180004  VXU^V04^VXU_V04 Pat 4.02 P 2.5.1  PID 1  pat 4.02^^^OIS-</pre>

Key	Summary	Affects Client	Description
			<p>TEST^MR DARTHUR^MORTE^D^^L PERCY 20071004 F  2106-3^White^HL7005 402 Lincoln Cir^^Good Hart^MI^43337^USA (616)319-2402^PRN^PH^^616^319-2402   2186-5^not Hispanic or Latino^HL70189 N 1  20180101 Y PD1   NK1 1 Alleys^Tothesea MTH^Mother^HL70063 ORC RE  Pat 4.02.1^OIS RXA 0 1 20111101 21^Varicella^CVX 0.5 ML  00^Administered^NIP0001   N3783EO MSD^Merck and Co^MVX   A RXR IM^Intramuscular^HL70162 OBX 1 CE 64994-7^Vaccine funding program eligibility category^LN V02^VFC eligible - Medicaid/Medicaid Managed Care^HL70064   F  20111101180118 </p> <ol style="list-style-type: none"> <li>Go to Administration &gt; Run Deduplication and run deduplication.</li> <li>Select an organization, and go to Patient &gt; Search / Add.</li> <li>Notice the above patient has a Deceased status.</li> </ol>
<a href="#">CONSORT-4688</a>	Added new optional script for deleting duplicate NDC numbers	All	<p>Added new optional database script that can identify products with duplicate NDC numbers and allow the selected duplicates to be deleted. This is sometimes a problem on test systems where duplicate NDC numbers are in the database, and the tester cannot save on the Product Settings page because duplicate NDC numbers exist.</p> <p>The script requires assistance from Customer Service along with database access and knowledge.</p>
<a href="#">CONSORT-4686</a>	Add session timeout support for multiple tabs	All	<p>Added support for session time out for multiple tabs. If multiple tabs are open, one idle time is used for all tabs. Added informative message when session ends and user is logged out: <i>The current session has expired. To continue, please login again.</i></p> <p><b>Steps to Test - Non SSO</b></p> <ol style="list-style-type: none"> <li>Log in to IWeb.</li> <li>Note down the login time.</li> <li>Open any of the links in IWeb in a new tab.</li> <li>Note down the time the new tab was loaded.</li> <li>Leave the session idle and wait until the session-timeout time set in the configuration file (typically 30 minutes) has been met.</li> <li>Notice both the tabs display the session expired message.</li> <li>Notice the different tabs do not have behave independently; one tab is logged in while the other is not.</li> </ol> <p><b>Steps to Test - SSO</b></p> <ol style="list-style-type: none"> <li>Log in the SSO enabled IWeb.</li> <li>Access VOMS in new tab through IWeb.</li> <li>Leave the IWeb session idle until the session-timeout</li> </ol>

Key	Summary	Affects Client	Description
			<p>value has been reached.</p> <ol style="list-style-type: none"> <li>Notice a session-expired message is displayed.</li> <li>Notice the IWeb user session alone is terminated. The user is not logged out from other applications being used actively.</li> <li>Notice clicking on the Logout Completely link on the session-expired message logs the user out from all logged-in applications.</li> </ol>
<a href="#">CONSORT-4685</a>	Coverage Rate Report problem when running by Age as of Date	All	<p>Fixed issue where when running a Coverage Rate Report by date range and an as of parameter, patients who were complete by within the selected date range where reported as incomplete.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>Patient has a DOB of 08/15/2013</li> <li>Patient has following vaccinations: <ul style="list-style-type: none"> <li>DTP/IPV administered on 01/03/2018</li> <li>DTaP administered on 02/24/2014, 04/18/2014, 04/28/2015</li> <li>DTaP-Hib-IPV administered on 06/18/2014</li> </ul> </li> <li>In Administration &gt;Create a Coverage Rate Report Series, series has been created. <ul style="list-style-type: none"> <li>1 - DTaP/DT/Td</li> </ul> </li> </ul> <p><b>Steps To Test</b></p> <ol style="list-style-type: none"> <li>Log in as an RC user.</li> <li>Select Reports &gt; Report Module.</li> <li>Select Coverage Rate Report in the Registry section.</li> <li>Select the following criteria: <ul style="list-style-type: none"> <li>Above series.</li> <li>Age range 24 months - 24 months.</li> <li>Age as of Date 08/30/2015</li> <li>Evaluate At Age 24 months</li> <li>Complete by Vaccine is enabled.</li> </ul> </li> <li>Click Create Coverage Report.</li> <li>Notice the patient is counted as complete for the series.</li> <li>Create a Patient List with the same parameters.</li> <li>Notice the patient is counted as complete for the series.</li> </ol>
<a href="#">CONSORT-4682</a>	Patient disappeared while in dedup	All	<p>Fixed issue where patient records were incorrectly auto-merged. This issue deals specifically with the patient name BABY BOY.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Submit a message like the one below where the patient first name is BABY and the last name is BOY.</li> </ol> <pre>MSH ^~\&amp;   20111101180119  VXU^V04^VXU_V04 Baby 80.00 P 2.5.1  PID 1  Baby 80.00^^^OIS- TEST^MR  Park^Baby^Boy^^^^L Joe 20101120 M 2106-</pre>

Key	Summary	Affects Client	Description
			<p>3^White^HL7005 80 Mill Avenue^^Tempe^AZ^85021^USA   (602)480-3180^PRN^PH^^^602^480-3180                    2135-2^Hispanic or Latino^HL70189   N 1  NK1 1 Murky^Water MTH^Mother^HL70063  ORC RE   Baby 80.00.1^OIS  RXA 0 1 20111215   21^Varicella^CVX 0.5 ML   00^Adm inistered^NIP0001         Y5841RR MSD^Merck and Co^MVX     A  RXR IM^Intramuscular^HL70162  OBX 1 CE 64994-7^Vaccine funding program eligibility category^LN V04^VFC eligible - American Indian/Alaskan Native^HL70064       F   20111101180119 </p> <p>2. Run deduplication.</p> <p>3. Notice patient Baby Boy has been imported and has a vaccine.</p> <p>4. Import a message like the one below with the where everything except the patient id, first name, and middle name is the same as the first message.</p> <p>MSH ^~\&amp;       20111101180119   VXU^V04^VXU_V04 Baby 81.00 P 2.5.1  PID 1   Baby 81.00^^^OIS- TEST^MR   Park^Bulls^Eye^^^L Joe 20101120 M   2106-3^White^HL7005 80 Mill Avenue^^Tempe^AZ^85021^USA   (602)480-3180^PRN^PH^^^602^480-3180                    2135-2^Hispanic or Latino^HL70189   N 1  NK1 1 Murky^Water MTH^Mother^HL70063  ORC RE   Baby 81.00.1^OIS  RXA 0 1 20111215   21^Varicella^CVX 0.5 ML   00^Adm inistered^NIP0001         Y5841RR MSD^Merck and Co^MVX     A  RXR IM^Intramuscular^HL70162  OBX 1 CE 64994-7^Vaccine funding program eligibility category^LN V04^VFC eligible - American Indian/Alaskan Native^HL70064       F   20111101180119 </p> <p>5. Run deduplication.</p> <p>6. Notice the name updates on the patient record. Patient 1 is auto-merged with patient 2.</p> <p>7. Notice the vaccine is present.</p> <p>8. Import a third message like the one below where the name switches back to BABY BOY, the patient id is different, and the date of birth is different. Everything else is the same.</p> <p>MSH ^~\&amp;       20111101180119   VXU^V04^VXU_V04 Baby 82.00 P 2.5.1  PID 1   Baby 82.00^^^OIS- TEST^MR   Park^Baby^Boy^^^L Joe 20140120 M   2106-3^White^HL7005 80 Mill Avenue^^Tempe^AZ^85021^USA   (602)480-3180^PRN^PH^^^602^480-3180                    2135-2^Hispanic or Latino^HL70189   N 1 </p>

Key	Summary	Affects Client	Description
			<p>NK1 1 Murky^Water MTH^Mother^HL70063   ORC RE  Baby 82.00.1^OIS   RXA 0 1 20151215  21^Varicella^CVX 0.5 ML  00^Adm  inistered^NIP0001     Y5841RR MSD^Merck and  Co^MVX   A   RXR IM^Intramuscular^HL70162   OBX 1 CE 64994-7^Vaccine funding program  eligibility category^LN V04^VFC eligible -  American Indian/Alaskan  Native^HL70064    F   20111101180119 </p> <p>9. Run deduplication.</p> <p>10. Notice the patient is imported as a separate BABY BOY patient in IWeb. The patient does not auto merge with patient 1 and 2 above.</p> <p>11. Notice the patient has a vaccine.</p> <p>12. Import a message like the one below where the most of the information is the same as message three, except the patient ID, first name, and last name are different.</p> <p>MSH ^~\&amp;    20111101180119  VXU^V04^VXU_V04 Baby  83.00 P 2.5.1   PID 1  Baby 83.00^^^OIS-  TEST^MR  Park^Duck^Sauce^^^^L Joe 20140120 M  210  6-3^White^HL7005 80 Mill  Avenue^^Tempe^AZ^85021^USA   (602)480-  3180^PRN^PH^^^602^480-3180     2135-  2^Hispanic or Latino^HL70189  N 1   NK1 1 Murky^Water MTH^Mother^HL70063   ORC RE  Baby 83.00.1^OIS   RXA 0 1 20151215  21^Varicella^CVX 0.5 ML  00^Adm  inistered^NIP0001     Y5841RR MSD^Merck and  Co^MVX   A   RXR IM^Intramuscular^HL70162   OBX 1 CE 64994-7^Vaccine funding program  eligibility category^LN V04^VFC eligible -  American Indian/Alaskan  Native^HL70064    F   20111101180119 </p> <p>13. Run deduplication.</p> <p>14. Notice message four auto-merges and updates patient 3. The patient name updates.</p> <p>15. Notice the patient has a vaccine.</p> <p>16. Notice message four does not auto-merge or update patient ½.</p>
<a href="#">CONSORT-4673</a>	Inactive status for PT's are turning deceased after a bad merge	All	<p>Made separating bad merges with deceased patients more consistent. Previously, when a merge was separated and one of the patients had a deceased status, the results were inconsistent. Now, both patients are deceased, and, if the system is set up to do so, can be reactivated with the next vaccine.</p> <p>Note that this fix requires the system to allow updates to deceased patients via deduplication. This also allows patient deceased status to be updated with HL7 messages. Some customers prefer to only allow deceased status to be changed</p>

Key	Summary	Affects Client	Description
			<p>manually, and they leave this option off.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>To allow the patient to be reactivated via the UI, Administration &gt; Properties &gt; Patient Settings &gt; Prevent Reactivation of Deceased Patients is disabled.</li> <li>If using user reported duplicates, in Administration &gt; Properties &gt; Registry Settings, Enable users to report duplicates is enabled.</li> <li>If using user reported duplicates, in Administration &gt; Define Deduplication Reasons, a reason code has been created.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Add two patients. One is active. The other is deceased. Both have same first name. <ul style="list-style-type: none"> <li>MIKE ALIVE = Active</li> <li>MIKE DEAD = Deceased</li> </ul> </li> <li>Wait at least one full day. This is necessary to activate the patient later.</li> <li>Search for a patient by first name.</li> <li>Click on the Report Duplicates button.</li> <li>Select a reason code, enable the checkboxes of the two patients and click on Report Duplicates.</li> <li>Locate the deceased patient and select the radio button to make the deceased patient the master.</li> <li>Click on the Merge button.</li> <li>Go to Administration &gt; Manual Deduplication.</li> <li>Select the User Flagged radio button.</li> <li>Click on the <b>Continue</b> button.</li> <li>Click on the <b>Merge</b> button.</li> <li>Return to the select page and click on the <b>Process Manual Deduplication Records</b> button.</li> <li>Go to Administration &gt; Separate Bad Merges.</li> <li>Enter the patient ID of the remaining master patient and click on Get Reserve Mapping Records.</li> <li>Notice the two patients who were merged earlier are on the page.</li> <li>Make the living patient the master, check the patient checkbox, and click on the Separate Reserve Records button.</li> <li>Go to Patient &gt; Search / Add and administer a vaccination to the living patient with today's date.</li> <li>Notice the patient is now active.</li> </ol>
<a href="#">CONSORT-4671</a>	HEDIS Export with phone numbers	All	Fixed issue where HEDIS Export with phone numbers was listing same patient multiple times with invalid phone numbers <b>Setup</b>

Key	Summary	Affects Client	Description
	listing same patient multiple times with invalid phone numbers		<ul style="list-style-type: none"> <li>Registry Client user has HEDIS Assessment permission</li> <li>In HEDIS &gt; Load Sample, an import profile like the one below has been created: MedicalRecordNum Lastname Fname DOB Street1 City State Zip Phone MothersMaid</li> <li>In HEDIS &gt; Load Sample, an export profile like the one below has been created: MedicalRecordNum Lastname Fname DOB Street1 City State Zip Phone MothersMaid SIISVaccCode ImmDate</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as Registry Client user.</li> <li>Select a provider.</li> <li>Go to Patient &gt; Search add and add three patients. Two of the patients will be the "match;" the other patient will be the no match.</li> <li>Create a test file with match and no match patient data.</li> <li>Go to HEDIS &gt; Load Sample and import the above test file.</li> <li>Wait a few minutes and review the log file for errors.</li> <li>Verify the file has imported. If there are errors, they are explainable.</li> <li>Go to HEDIS &gt; Export Results.</li> <li>Notice the match report only lists the matching patients with the correct phone number.</li> <li>Export the report.</li> <li>Verify the matching patients are listed with the correct phone number.</li> </ol>
<a href="#">CONSORT-4670</a>	Signature pad UI fails in IE 11	All	<p>Fixed issue where the signature pad failed to work on the LA VFC VAR Complete State Report.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>System has signature pad.</li> <li>System has IE 11 as the browser. This is a requirement. The functionality will not work in Firefox or Chrome.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Select a facility.</li> <li>Add a patient.</li> <li>Administer a vaccination.</li> <li>Go to Reports &gt; State Reports &gt; VFC VAR Complete.</li> <li>Enter the vaccine administered date and click on Create Form.</li> <li>The form opens in a separate window.</li> <li>In the form, locate the signature fields towards the top of the page.</li> <li>Click on the Edit button, sign the name on the signature</li> </ol>



Key	Summary	Affects Client	Description
			<p>pad, and click on Done.</p> <ol style="list-style-type: none"> <li>10. Notice a signature appears on the page.</li> <li>11. Go back to the main report page and click on the Save Signature button.</li> <li>12. In the Saved Forms section, click on the hyperlink to open the form.</li> <li>13. Notice the signature that was captured earlier is on the page.</li> <li>14. Go to Reports &gt; State Reports &gt; 402P Form.</li> <li>15. Enter a first name, last name, and Purpose of this Authorization reason.</li> <li>16. Click on Create New Form.</li> <li>17. Towards the bottom of the page, add a new authorized signature, witness signature, and agency signature. When the signature window opens, click on Begin, sign with the signature pad, and then click on Save.</li> <li>18. Go back to the Authorization Forms section and click on the release date hyperlink.</li> <li>19. Notice the page opens and displays the above entered signatures.</li> <li>20. Go to Physicians and Vaccinators.</li> <li>21. Add a new Physician.</li> <li>22. Click on the Edit button, sign with the signature pad, click on Done, and click on Save.</li> <li>23. Notice the signature is saved.</li> <li>24. Click on the Edit button.</li> <li>25. Click on the Edit button, click on the Clear button, add a new signature, click on Done and click on Save.</li> <li>26. Notice the new signature is saved.</li> </ol>
<a href="#">CONSORT-4669</a>	Facility merge does not complete	All	<p>Modified facility merge as the previous method required reforecasting vaccinations, which caused system performance issues.</p> <p>The below test is basically a regression test. There are numerous variations of this test.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Create two facilities for testing.</li> <li>3. Create a patient under the merge to facility.</li> <li>4. Notice the above patient is active and owned by the merged to facility.</li> <li>5. Switch to the eliminated facility.</li> <li>6. Administer a vaccination.</li> <li>7. Notice the patient is now active and owned by the eliminated facility.</li> <li>8. Go to Administration &gt; Organization (IRMS)/Facility</li> </ol>

Key	Summary	Affects Client	Description
			<p>Merges.</p> <ol style="list-style-type: none"> <li>Merge the eliminated facility into the merge to facility.</li> <li>Select the merge to facility and select the patient.</li> <li>Notice the UI shows the patient is active and is owned by the merge to facility.</li> </ol>
<a href="#">CONSORT-4668</a>	Unable to deduplicate HEDIS patient (ORA-01722 Invalid Number)	All	<p>Fixed issue where HEDIS took an error when trying to import records with a phone number: ORA-01722 Invalid Number.</p> <p><b>Setup:</b></p> <ul style="list-style-type: none"> <li>Multiple patients with multiple phone numbers have been added to different organizations.</li> <li>Registry Client user has HEDIS Assessment permission.</li> <li>In HEDIS &gt; Load Sample, an import profile like the one below has been created: MedicalRecordNum Lastname Fname DOB Street1 City State Zip Phone MothersMaid</li> </ul> <p><b>Steps to Test:</b></p> <ol style="list-style-type: none"> <li>Login as the above Registry Client user.</li> <li>Select a provider.</li> <li>Go to Patient &gt; Search add and add three patients. Two of the patients will be the "match;" the other patient will be the no match. <ul style="list-style-type: none"> <li>Add a phone number to each patient.</li> <li>Administer a vaccine to each patient.</li> </ul> </li> <li>Create a test file like the one below that includes the patient information. The matching patient's information should all match. The no match patient should have different information in the test file. 607 Match Yo 10/10/2010 12 Main Street Nashville TN 37201 6151230011 Zooks 608 Hatcher Doesnot 11/11/2011 14 Main Street Knoxville TN 37923 6151018080 Clang</li> <li>Go to HEDIS &gt; Load Sample and import the above test file.</li> <li>Wait a few minutes and verify the file imports without error.</li> </ol>
<a href="#">CONSORT-4667</a>	Validating Facility field is not displayed if vaccination is validated by facility client user	All	<p>Fixed issue where Validating Facility field is not displayed if vaccination is validated by facility client user</p> <p><b>Steps to Test:</b></p> <ol style="list-style-type: none"> <li>Login as a School Nurse user without 'School Nurse Vaccine Administrator' permission.</li> <li>Search and Select a patient.</li> <li>Add historical vaccines to the patient. The vaccines are recorded as unverified historical.</li> <li>Login to IWeb as facility client user.</li> <li>Select above patient with unverified vaccines.</li> </ol>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>6. Click on the un-validated vaccination.</li> <li>7. Click "Edit".</li> <li>8. Verify 'Validate Vaccine' checkbox is available to validate the vaccination.</li> <li>9. Verify 'Validating Facility' is blank</li> <li>10. Check 'Validate Vaccine' checkbox</li> <li>11. Click Save.</li> <li>12. Verify the "Validating Facility" field is displayed in the vaccination detail page.</li> </ol>
<a href="#">CONSORT-4666</a>	Health Promotion takes ownership of patient if any updates or edits are done using a non-owning organization	All	<p>Fixed issue where Health Promotion takes ownership of patient if any updates or edits done using a non-owning org.</p> <p><b>Steps to Test:</b></p> <ol style="list-style-type: none"> <li>1. Login as a RC user.</li> <li>2. Select an automatic ownership blocked organization.</li> <li>3. Search for and select a patient owned by a different organization.</li> <li>4. Click on 'Health Promotions Info'.</li> <li>5. Click Update.</li> <li>6. Edit any field on the HP update screen and click on Update.</li> <li>7. Navigate to back to Demographics.</li> <li>8. Verify the patient is not set to active and the ownership has not changed.</li> <li>9. Click on 'Health Promotions Info'.</li> <li>10. Click Update.</li> <li>11. Select 'Deceased' from Inactive dropdown.</li> <li>12. Navigate to back to Demographics.</li> <li>13. Verify the patient status is set to 'Deceased'.</li> <li>14. Click on 'Health Promotions Info'.</li> <li>15. Click Update.</li> <li>16. Select '<del>select</del>' from Inactive dropdown.</li> <li>17. Click Update</li> <li>18. Navigate to back to Demographics.</li> <li>19. Verify the patient status is set to 'Inactive' (because it's a ownership blocked IRMS).</li> <li>20. Repeat the Steps 1 through 17 for an owning org and verify the patient is set to 'Active' and ownership changed to logged in organization/facility.</li> </ol>
<a href="#">CONSORT-4664</a>	Twins error when merging/unmerging in ASIIS	All	<ul style="list-style-type: none"> <li>• Added birth order dropdown to Separate bad merges page.</li> <li>• The user selected birth order is updated in reserve records.</li> <li>• Added validation in case multiple records are selected to separate and the birth order does not match the selected</li> </ul>

Key	Summary	Affects Client	Description
			<p>master record's birth order.</p> <p><b>Steps to Test:</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider.</li> <li>3. Import patients via DTT or HL7 records so the records end up in manual deduplication.</li> <li>4. Go to Administration &gt; Manual deduplication.</li> <li>5. Merge the records. (Note the SIIS patient id.)</li> <li>6. Go to Administration &gt; Separate Bad Merges.</li> <li>7. Search for the patient merged in the previous step.</li> <li>8. Notice the Select Birth Order dropdown is displayed for all reserve records. <ul style="list-style-type: none"> <li>▪ If the multiple birth indicator is N or null in the reserve record, then Single Birth is selected by default in the dropdown.</li> <li>▪ If the multiple birth indicator is Y and birth order is not null in the reserve record, the birth order is selected in the dropdown.</li> </ul> </li> <li>9. Change the birth_order for the records, select the reserve record to separate, and make sure master record is selected.</li> <li>10. Click on Separate Reserve Records.</li> <li>11. Make a note of the SIIS patient id created.</li> <li>12. Go to Patient &gt; Search/Add.</li> <li>13. Search for the patient records.</li> <li>14. Notice the birth order selected in the Separate Bad Merges screen is displayed correctly.</li> <li>15. Go to Administration &gt; Separate Bad Merges.</li> <li>16. Search for a patient id with more than 2 records on the separate bad merge screen; select a master record and another record as records to separate.</li> <li>17. Select different birth order for the master and the other selected record.</li> <li>18. Click on Separate Reserve Records.</li> <li>19. Notice the error message Error: Selected reserve records to separate should have the same birth order as the master record.' is displayed.</li> <li>20. Change the birth order to match the master record's birth order and Click on Separate Reserve Records.</li> <li>21. Notice the records are separated successfully.</li> </ol>
<a href="#">CONSORT-4663</a>	Vaccination Data Quality Report Error	All	Fixed issue where the Vaccination Data Quality Report took an application error. <b>Steps To Test:</b> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Got to Reports &gt;Report Module &gt;Vaccination Data</li> </ol>

Key	Summary	Affects Client	Description
			<p>Quality.</p> <ol style="list-style-type: none"> <li>3. Select the desired report parameters.</li> <li>4. Click on Create Report.</li> <li>5. Notice the report is generated without error</li> </ol>
<a href="#">CONSORT-4662</a>	Error Uploading VTrckS Shipment File	All	<p>Fixed issue where an Index Out of bounds error was thrown while uploading the VTrckS shipment file.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Properties &gt; Vaccine Management &gt; Enable Track Funding Source at Public/Private Only is disabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select an ordering facility.</li> <li>3. Submit an order for 30 doses.</li> <li>4. Select the State Approver.</li> <li>5. Go to Orders &gt; Approve Orders.</li> <li>6. Approve the order and Send to Vtrcks.</li> <li>7. Save the order file to the desktop.</li> <li>8. Create a shipping file from the order file. <ul style="list-style-type: none"> <li>▪ Two rows with same order item and different quantities, say 20 and 10.</li> </ul> </li> <li>9. Go to Orders &gt; Import VTrckS/McKesson Report.</li> <li>10. Import the above shipping file.</li> <li>11. Notice the file imports without taking an index out of bounds error.</li> <li>12. Import the same file a second time.</li> <li>13. Notice an index out of bounds error is not taken</li> <li>14. Review the log file.</li> <li>15. Notice IWeb recognizes that the order file has already been imported and skips it.</li> <li>16. Select the ordering facility.</li> <li>17. Go to Orders &gt; Create / View Orders.</li> <li>18. Select the order.</li> <li>19. Notice the order status has updated to Shipped.</li> <li>20. Notice the lot number, manufacturer, and tracking number have been inserted into the order items. (If testing with different line items, and the line item was not created when the order was approved, one of the rows in the order will not be update. This is because IWeb cannot find the line item that does not exist)</li> </ol>
<a href="#">CONSORT-4661</a>	Person who is not part of the facility is showing up on	All	<p>Fixed issue, where, when two facilities under different organizations had the same facility ID, the wrong contact information was displayed in Advertisements.</p> <p><b>Setup</b></p>

Key	Summary	Affects Client	Description
	Vaccine Advertisement screen		<ul style="list-style-type: none"> <li>• In Administration &gt; Properties &gt; Enable Vaccine Advertisement is enabled.</li> <li>• Facility has Allow Online Ordering and Allow Vaccine Transfers enabled on Facility Maintenance page.</li> <li>• Facility has Vaccine Delivery contact entered on facility maintenance page.</li> <li>• Facility has lots.</li> <li>• Second facility is under a different organization, has Allow Vaccine Ordering and Allow Vaccine Transfers enabled, has different Vaccine Delivery contact information, and has same facility ID.</li> </ul> <p><b>Steps To Test</b></p> <ol style="list-style-type: none"> <li>1. Log into IWeb as a Registry Client user.</li> <li>2. Select the above first facility.</li> <li>3. Go to Orders &gt; Transfers &gt; Vaccine Advertisement.</li> <li>4. Select Advertise Vaccine for Transfer.</li> <li>5. Add an advertisement.</li> <li>6. Notice the advertisement populates with the contact information from the first facility.</li> <li>7. Select the second, above facility and add an advertisement.</li> <li>8. Notice the advertisement populates with the contact information from the second.</li> </ol>
<a href="#">CONSORT-4648</a>	Unable to update VFC Eligibility on Vaccination	All	<p>Fixed the issue where vfc eligibility status was not updated correctly for vaccinations before the last update date of patient demographics.</p> <p><i>Scenario 1:</i></p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Administration -&gt; Properties -&gt; Vaccination Settings -&gt; Determine Vaccination VFC Eligibility from Patient Only (not Patient and Lot) NOT enabled.</li> <li>• Administration -&gt; Properties -&gt; Vaccination Settings -&gt; Enable VFC Eligibility Update At Vaccination enabled.</li> </ul> <p><b>Steps To Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider.</li> <li>3. Add a patient record.</li> <li>4. Go to Vaccinations &gt; View/Add.</li> <li>5. Add a vaccination with past date (vacc date should be before the last update date in demographics).</li> <li>6. Select a VFC eligibility category.</li> <li>7. Notice the selected VFC category is displayed with a warning 'VFC Status will be ignored if lot number is not VFC eligible. '</li> <li>8. Select a VFC eligible lot and save vaccination.</li> </ol>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>9. Notice the selected VFC category is updated for the vacc record.</li> <li>10. Notice the selected VFC status is not updated for the patient.</li> <li>11. Repeat Steps 4 to 7.</li> <li>12. Select a PRVT lot and save vaccination.</li> <li>13. Notice Not VFC Eligible is displayed for the vaccination record.</li> <li>14. Notice the selected VFC status is not updated for the patient.</li> <li>15. Go to Vaccinations &gt; View/Add.</li> <li>16. Add a vaccination with today's date.</li> <li>17. Select a VFC eligibility category.</li> <li>18. Notice the selected VFC category is displayed with a warning VFC Status will be ignored if lot number is not VFC eligible.</li> <li>19. Select a VFC eligible lot and save vaccination.</li> <li>20. Notice the selected VFC category is updated for the vacc record.</li> <li>21. Notice the selected VFC status is updated for the patient.</li> <li>22. Repeat Steps 15 to 18.</li> <li>23. Select a PRVT lot and save vaccination.</li> <li>24. Notice Not VFC Eligible is displayed for the vaccination record.</li> <li>25. Notice the selected VFC status is updated for the patient.</li> </ol> <p><i>Scenario 2</i></p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Administration -&gt; Properties -&gt; Vaccination Settings -&gt; Determine Vaccination VFC Eligibility from Patient Only (not Patient and Lot) enabled.</li> <li>• Administration -&gt; Properties -&gt; Vaccination Settings -&gt; Enable VFC Eligibility Update At Vaccination enabled.</li> </ul> <p><b>Steps To Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider.</li> <li>3. Add a patient.</li> <li>4. Go to Vaccinations &gt; View/Add.</li> <li>5. Add a vaccination with past date (vacc date should be before the last update date in demographics).</li> <li>6. Select a VFC eligibility category.</li> <li>7. Notice the VFC category from patient demographics is displayed with a message Patient VFC Status is applied.</li> <li>8. Save vaccination.</li> <li>9. Notice the patient's VFC category is updated for the vacc record.</li> </ol>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>10. Notice the selected VFC status is not updated for the patient.</li> <li>11. Go to Vaccinations &gt; View/Add.</li> <li>12. Add a vaccination with today's date.</li> <li>13. Select a VFC eligibility category.</li> <li>14. Notice the selected VFC category is displayed in the Vaccination Add page.</li> <li>15. Save vaccination.</li> <li>16. Notice the selected VFC category is updated for the vacc record.</li> <li>17. Notice the selected VFC status is updated for the patient.</li> </ol>
<a href="#">CONSORT-4647</a>	Reconciliation Page – Add Row button not working	All	<p>Fixed issue where an additional row could not be added in Reconciliation.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Provider has lots.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Go to Lot Number &gt; Search / Add.</li> <li>3. Note the Doses Available of a lot.</li> <li>4. Go to Lot Number &gt; Reconciliation. .</li> <li>5. Reconcile the lot</li> <li>6. Before saving or submitting, click on the + Add Row button and reconcile the lot a second time with a different reason.</li> <li>7. Submit Monthly Changes.</li> <li>8. Notice the lot's Physical Inventory updates correctly.</li> <li>9. Go back to the lot in Lot Number &gt; Search / Add.</li> <li>10. Notice the Doses Total is correct. .</li> </ol>
<a href="#">CONSORT-4646</a>	Patient Association disappears from demographics on click of edit	All	<p>Fixed issue where the selected Association did not appear in the drop down when editing and then was removed from the page.</p> <p><b>Setup</b> In Administration &gt; Define Associations, associations have been created.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider.</li> <li>3. Go to Patient Search / Add.</li> <li>4. Start to add the patient.</li> <li>5. Go to the Secondary Patient Demographics section.</li> <li>6. Select an association and save.</li> <li>7. Notice the select association is displayed in view mode.</li> <li>8. Click on the Edit button</li> <li>9. Go to the Secondary Patient Demographics section.</li> </ol>



Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>10. Click on the Association drop down</li> <li>11. Notice the option that association that was selected earlier is present in the drop-down .</li> <li>12. Exit from the drop down.</li> <li>13. Save.</li> <li>14. Notice the association is displayed in view mode.</li> </ol>
<a href="#">CONSORT-4642</a>	Usage Tracking Report no longer displays checkboxes to inactivate users	All	<p>Fixed issue where Usage Tracking Report did not display checkboxes to inactivate users.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log into WY UAT</li> <li>2. Select Reports</li> <li>3. Select Report Module</li> <li>4. Select Usage Tracking</li> <li>5. Do not select Org/Fac</li> <li>6. Create Report</li> <li>7. Verify checkboxes exist that allow inactivating users</li> </ol>
<a href="#">CONSORT-4641</a>	Approve Transfer page does not display color coding for expiring or expired vaccines to be transferred	All	<p>Expired lots and lots to expire within 30 days are color coded correctly on the approve transfers page.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Properties &gt; Require Transfer Approval is enabled.</li> <li>• Provider has active lots, expired lots, and lots that are about to expire.</li> <li>• Above provider has Allow Transfers enabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client.</li> <li>2. Select the above provider.</li> <li>3. Go to Orders &gt; Create Orders and submit a transfer with an expired lot.</li> <li>4. Select the State Approver.</li> <li>5. Select the Approve Transfer page.</li> <li>6. Select the above transfer.</li> <li>7. Notice the vaccine line is colored red to indicate an expired lot.</li> <li>8. Return to the provider and submit a transfer with a lot that is about to expire.</li> <li>9. Return to the State Approver and notice the transfer is yellow.</li> </ol>
<a href="#">CONSORT-4640</a>	State Reports should include Zoster and Mening B	OH	<p>Meningococcal and Zoster are now displayed on the OH state CIS report.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Patient who is over 60 has Zoster vaccine administered.</li> </ul>

Key	Summary	Affects Client	Description
			<ul style="list-style-type: none"> <li>• Patient has Meningococcal administered.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider.</li> <li>3. Go to Patient &gt; Search / Add.</li> <li>4. Select the above first patient.</li> <li>5. Go to Reports &gt; State Reports &gt; OH Immunization Record.</li> <li>6. Notice the Zoster vaccine is displayed on the report.</li> <li>7. Repeat the test for the second patient.</li> <li>8. Notice the Meningococcal vaccine is displayed on the report.</li> </ol>
<a href="#">CONSORT-4639</a>	AK Vaccine Administered and VFC Eligibility Report – IndexOutOfBounds Exception	AK	<p>Fixed issue where the AK Vaccine Administered and VFC Eligibility Report took a java.lang.IndexOutOfBoundsException error when the report was limited by multiple VFC statuses.</p> <p><b>Setup</b> Have an Organization that has administered several vaccines.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in as an Registry Client user.</li> <li>2. Select an Organization.</li> <li>3. Go to Reports &gt; State Reports &gt; Select Vaccine Administered and VFC Eligibility Report.</li> <li>4. Select the above Organization.</li> <li>5. Select two or more VFC statuses.</li> <li>6. In the View By section, select VFC Pin</li> <li>7. Click Create Report.</li> <li>8. Notice the report is created without error.</li> </ol>
<a href="#">CONSORT-4638</a>	Manufacturer is cleared after choosing a vaccine from Lot Number page	All	<p>Fixed issue where, when adding a lot, the selected manufacturer was stripped after the vaccine was selected.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider.</li> <li>3. Go to Lot Numbers &gt; Search/Add.</li> <li>4. Search for a lot and select Add.</li> <li>5. Select a manufacturer.</li> <li>6. Select a vaccine.</li> <li>7. Notice the manufacturer that was selected earlier is retained.</li> </ol>
<a href="#">CONSORT-4637</a>	Cannot change a facility name	All	<p>Fixed issue where a facility name could not be changed as the external facility id was in used by another facility.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> </ol>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>2. Select a facility and go to the Facility Maintenance page.</li> <li>3. Select Edit.</li> <li>4. Enter an External Facility Id and Save,</li> <li>5. Change the Facility Name to a new facility name.</li> <li>6. Save</li> <li>7. Notice the page is saved without error.</li> <li>8. Edit another facility and enter the same external facility id as above</li> <li>9. Save.</li> <li>10. Notice a red informative message is displayed at the top of the page: The entered External Facility Inventory ID is already used by... the above facility.</li> <li>11. Notice the same external facility id cannot be assigned to a different facility.</li> </ol>
<a href="#">CONSORT-4636</a>	Define Coverage Rate Report series gives SIIIS exception	All	<p>Fixed issue where a Duplicate Key exception error was taken when adding and deleting coverage rate report series in a specific pattern.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Delete a series</li> <li>• Add a series of same name.</li> <li>• Add a series of same name for second time.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Go to Administration &gt; Define Coverage Rate Report Series.</li> <li>3. Enter test as the Series Name.</li> <li>4. Select vaccines and number of shots and click on Save.</li> <li>5. Delete the above series</li> <li>6. Add a new series with same name as above</li> <li>7. Select the vaccines and number of shots as above and click on Save.</li> <li>8. Delete series</li> <li>9. Notice the series is deleted without error.</li> </ol>
<a href="#">CONSORT-4635</a>	Merge History Report	MT	<p>Fixed the issue where Merge History Report failed to include the records merged on the To Date specified in the search criteria. Also fixed the headers in the export.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider.</li> <li>3. Import patients with DTT or HL7 so that the records end up in manual deduplication.</li> <li>4. Go to Administration &gt; Manual Deduplication.</li> <li>5. Merge the records.</li> </ol>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>6. Go to Administration &gt; Merge History Report.</li> <li>7. Enter today's date as the From and To date and click on Create Report.</li> <li>8. Notice the records merged today are returned in the report.</li> <li>9. Click on Export Report.</li> <li>10. Notice the data aligns with the header.</li> </ol>
<a href="#">CONSORT-4634</a>	MT lookup types need implemented	MT	<p>Added Define Lookups for MT.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Go to Administration &gt; Define Lookups.</li> <li>3. Click on Search.</li> <li>4. Notice that different define lookups are returned like facility contact type and freezer type.</li> </ol>
<a href="#">CONSORT-4633</a>	Medical Provider License entry field needs warning against entering non-numeric characters	TN	<p>Modified the MLN field on page 2 of the provider agreement to only accept numbers.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Facility has Allow Provider Agreements enabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select the above Facility.</li> <li>3. Start a provider agreement.</li> <li>4. On page 2, enter a letter in the Medical License Number field.</li> <li>5. Click on Save and Add Provider / Practice Profile.</li> <li>6. Verify the Medical License Number field is cleared, and a message pops up indicating Medical License must be numeric.</li> <li>7. Enter a ten digit number in the Medical License Number field and save.</li> <li>8. Notice the page can now be saved.</li> </ol>
<a href="#">CONSORT-4632</a>	Misinterpretation of a feature for WA CR 249: Provider Agreement UI Modification	WA	<p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Define Lookups, Signatory and Primary Vaccine Coordinator contact type have been setup.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider with Allow Provider Agreements enabled.</li> <li>3. Go to Orders &gt; Provider Agreement.</li> <li>4. Click Add.</li> <li>5. Notice Signatory is listed first and Primary Vaccine Coordinator is listed second.</li> </ol>

Key	Summary	Affects Client	Description
			<p>6. Notice, if the provider has a Primary Vaccine Coordinator defined on the Facility Maintenance page, Contact type 1 on Provider agreement displays as Primary Vaccine Coordinator and Contact type 2 defaults to Signatory.</p> <p>7. Notice, if the provider has a Signatory defined on Facility Maintenance page, Contact type 1 on Provider agreement is displayed as Signatory and Contact type 2 defaults to Primary Vaccine Coordinator.</p> <p>8. Notice, if the provider has both Primary Vaccine Coordinator and Signatory defined on Facility Maintenance page: Contact type 1 and Contact type 2 on Provider agreement are displayed in the same order as defined on the Facility Maintenance page.</p>
<a href="#">CONSORT-4631</a>	AK Test and Prod – Verbiage changes – deletions on generated Provider Agreement PDF document	AK	<p>Made changes to the provider agreement.</p> <ul style="list-style-type: none"> <li>• On page 1, removed outlined in the Alaska Vaccine Distribution Handbook and replaced it with posted on the Alaska Immunization Program website.</li> <li>• On page 1, removed Return Completed Form to Alaska Immunization Program - Fax (907) 341-2228.</li> <li>• On page 4, removed In addition, those receiving state-funded vaccine must submit administration data and replaced it with Administration data must be submitted.</li> <li>• On page 7, removed Vaccine Depot at (907) 341 -2202 and replaced it with Alaska Immunization Program at (907) 269-8088.</li> <li>• On page 7, removed VacTrAK from the Returning providers paragraph.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider with Allow Provider Agreements enabled on the Facility Maintenance page.</li> <li>3. Go to Orders &gt; Provider Agreement and submit a new agreement.</li> <li>4. Click on the Full PDF link and review the printed PDF.             <ul style="list-style-type: none"> <li>o On page 1, removed outlined in the Alaska Vaccine Distribution Handbook and replaced it with posted on the Alaska Immunization Program website.</li> <li>o On page 1, removed Return Completed Form to Alaska Immunization Program - Fax (907) 341-2228.</li> <li>o On page 4, removed In addition, those receiving state-funded vaccine must submit administration data and replaced it with Administration data must be submitted.</li> <li>o On page 7, removed Vaccine Depot at (907) 341 -2202 and replaced it with Alaska Immunization</li> </ul> </li> </ol>

Key	Summary	Affects Client	Description
			<p>Program at (907) 269-8088.</p> <ul style="list-style-type: none"> <li>On page 7, removed VacTrAK from the Returning providers paragraph.</li> </ul>
<a href="#">CONSORT-4630</a>	WA Certificate of Immunization Status Report has disappeared from the School Reports menu	WA	<p>Fixed issue where Certificate Of Immunization (CIS) was not available in School Nurse.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>School Nurse user has been created and the School Nurse Annual Report Only permission is not assigned.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as the above school nurse user.</li> <li>Go to Reports &gt; School Reports.</li> <li>Notice the Certificate of Immunization (CIS) report is available.</li> <li>Select a patient.</li> <li>Notice the Certificate of Immunization (CIS) report is available and can now be selected.</li> <li>Login as a Registry Client user.</li> <li>Notice the CIS report links is available via State Reports.</li> </ol>
<a href="#">CONSORT-4629</a>	Record in WYIR not changing ownership	WY	<p>Fixed issue where patient ownership could not change. More specifically, this occurred to patients who incorrectly had an optout_irms_sys_id value recorded. This database fix removes the optout_irms_sys_id from the records. Ownership changes can then occur.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>Patient has a master and reserve record with something in the opt-out IRMS sys id field.</li> <li>Above patient is owned by an organization.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Start with a system that has the above bad, patient data.</li> <li>Run the 5.17.5.3 this removes the bad data.</li> <li>Login as a Registry Client user.</li> <li>Select a different organization than the owning organization. The organization should not have automatic ownership blocked enabled.</li> <li>Search for the above patient.</li> <li>Go to Vaccination &gt; View / Add and administer a new vaccine with the most recent vaccine administered date.</li> <li>Go back to patient demographics.</li> <li>Notice the patient has an Active status and ownership has changed to the new organization.</li> </ol>
<a href="#">CONSORT-4628</a>	Exemptions to remove	All	<p>Removed certain exemptions from all Vaccines.</p> <ul style="list-style-type: none"> <li>Age &lt;6 weeks</li> <li>Encephalopathy within seven days after receipt of a</li> </ul>

Key	Summary	Affects Client	Description
			<p>previous dose of DTP or DTaP</p> <ul style="list-style-type: none"> <li>• Known severe immunodeficiency</li> <li>• Pregnancy</li> <li>• Severe allergic reaction (see reactions below),</li> <li>• Severe allergy to latex</li> <li>• Substantial suppression of cellular immunity.</li> </ul> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Properties &gt; Vaccination Settings &gt; Enable Contraindications is enabled.</li> <li>• In Administration &gt; Properties &gt; Vaccination Settings &gt; Enable Global Exemptions is enabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider.</li> <li>3. Select a patient.</li> <li>4. Go to Vaccinations &gt; View/Add.</li> <li>5. Click on the Special Considerations button.</li> <li>6. Click on the Exemption radio button.</li> <li>7. Click on the Vaccine drop down and select All Vaccines.</li> <li>8. Click on the Exemption radio button.</li> <li>9. Notice that the below reasons are not present. <ul style="list-style-type: none"> <li>o Age &lt;6 weeks</li> <li>o Encephalopathy within seven days after receipt of a previous dose of DTP or DTaP</li> <li>o Known severe immunodeficiency</li> <li>o Pregnancy</li> <li>o Severe allergic reaction (see reactions below),</li> <li>o Severe allergy to latex</li> <li>o Substantial suppression of cellular immunity.</li> </ul> </li> <li>10. Select an individual vaccine like MMR.</li> <li>11. Notice the contraindication Pregnancy is present.</li> <li>12. Repeat the step above and notice applicable contraindications, exemptions, and precautions are present for individual vaccines. <ul style="list-style-type: none"> <li>o Age &lt;6 weeks contraindication for Hib.</li> <li>o Encephalopathy within seven days after receipt of a previous dose of DTP or DTaP contraindication for DTAP and TDAP.</li> <li>o Known severe immunodeficiency contraindication for MMR, Varicella, and Zoster.</li> <li>o Pregnancy precaution for HPV and IPV and pregnancy contraindication for MMR, Varicella, and Zoster.</li> </ul> </li> </ol>

Key	Summary	Affects Client	Description
<a href="#">CONSORT-4627</a>	Exemptions to remove	TN	<p>Removed certain exemptions from all Vaccines.</p> <ul style="list-style-type: none"> <li>• Age &lt;6 weeks</li> <li>• Encephalopathy within seven days after receipt of a previous dose of DTP or DTaP</li> <li>• Known severe immunodeficiency</li> <li>• Pregnancy</li> <li>• Severe allergic reaction (see reactions below),</li> <li>• Severe allergy to latex</li> <li>• Substantial suppression of cellular immunity.</li> </ul> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Properties &gt; Vaccination Settings &gt; Enable Contraindications is enabled.</li> <li>• In Administration &gt; Properties &gt; Vaccination Settings &gt; Enable Global Exemptions is enabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider.</li> <li>3. Select a patient.</li> <li>4. Go to Vaccinations &gt; View/Add.</li> <li>5. Click on the Special Considerations button.</li> <li>6. Click on the Exemption radio button.</li> <li>7. Click on the Vaccine drop down and select All Vaccines.</li> <li>8. Click on the Exemption radio button.</li> <li>9. Notice that the below reasons are not present. <ul style="list-style-type: none"> <li>o Age &lt;6 weeks</li> <li>o Encephalopathy within seven days after receipt of a previous dose of DTP or DTaP</li> <li>o Known severe immunodeficiency</li> <li>o Pregnancy</li> <li>o Severe allergic reaction (see reactions below),</li> <li>o Severe allergy to latex</li> <li>o Substantial suppression of cellular immunity.</li> </ul> </li> <li>10. Go to Vaccinations &gt; Forecast.</li> <li>11. Note the vaccines listed.</li> <li>12. Go back to Special Considerations.</li> <li>13. Use the All Vaccines feature to enter a permanent exemption for Parent or Patient Refusal: Religious.</li> <li>14. Go to the Vaccination Forecast.</li> <li>15. Notice that all the vaccines have been removed from the forecast.</li> <li>16. Go to Reports &gt; State Reports &gt; College Immunization Record and create a certificate.</li> </ol>



Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>17. Notice all the vaccines show Religious Exemption.</li> <li>18. Go back to the Vaccination &gt; View / Add page.</li> <li>19. Delete the permanent exemption and add the same exemption as temporary.</li> <li>20. Go to Vaccinations &gt; Forecast.</li> <li>21. Notice that the vaccines are still present in the forecast.</li> <li>22. Go to Reports &gt; State Reports &gt; College Immunization Record and create a certificate.</li> <li>23. Notice the certificate shows the forecast status, Past Due, and does not show Religious Exemption.</li> <li>24. Go back to Vaccinations &gt; View / Add and delete the exemption.</li> <li>25. Select an individual vaccine like MMR.</li> <li>26. Notice the contraindication Pregnancy is present.</li> <li>27. Repeat the step above and notice applicable contraindications, exemptions, and precautions are present for individual vaccines. <ul style="list-style-type: none"> <li>o Age &lt;6 weeks contraindication for Hib.</li> <li>o Encephalopathy within seven days after receipt of a previous dose of DTP or DTaP contraindication for DTAP and TDAP.</li> <li>o Known severe immunodeficiency contraindication for MMR, Varicella, and Zoster.</li> <li>o Pregnancy precaution for HPV and IPV and pregnancy contraindication for MMR, Varicella, and Zoster.</li> </ul> </li> <li>28. Click on the Exemption radio button.</li> <li>29. Select an individual vaccine like MMR and add a permanent exemption with reason code Parent or Patient Refusal Religious.</li> <li>30. Notice the selected vaccine is removed from the forecast.</li> </ol>
<a href="#">CONSORT-4626</a>	Vaccine Administered and VFC Profile reports return Internal Server Error	All	<p>Fixed issue where 'Vaccine Administered' and 'VFC Profile' reports were returning Internal Server Error</p> <p><b>Steps to Test Vaccine Administered report</b></p> <ol style="list-style-type: none"> <li>1. Login to IWEB as a Registry Client user.</li> <li>2. Go to Reports &gt; Report Module &gt; Vaccine Administered</li> <li>3. Verify the report runs correctly without error.</li> </ol> <p><b>Steps to Test VFC Profile Report</b></p> <ol style="list-style-type: none"> <li>1. Login to IWEB as a Registry Client user.</li> <li>2. Go to Reports &gt; Report Module &gt; VFC Profile Report</li> <li>3. Verify the report runs correctly without error.</li> </ol>
<a href="#">CONSORT-4625</a>	AK – VFC Status overwritten with unknown	All	<p>Fixed issue where the VFC status on the vaccination was overwritten with Unknown when a record was selected in Correct Lot Decrementing and when Determine Vaccination VFC Eligibility from Patient Only (not Patient and Lot) property was disabled.</p>

Key	Summary	Affects Client	Description
	though valid status was sent through HL7		<p><b>Setup</b></p> <ul style="list-style-type: none"> <li>In Administration &gt; Properties &gt; Vaccination Settings &gt; Determine Vaccination VFC Eligibility from Patient Only (not Patient and Lot) is disabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login to IWeb as a Registry Client user.</li> <li>Select a provider.</li> <li>Add a public lot with</li> <li>Submit a message like the one below that will go into Correct Lot Decrementing. In this example, the RXA segment uses a lot named DummyLot which does not match the lot name in IWeb.</li> </ol> <pre>MSH ^~\&amp; PRIMESUITE SIISCLIENT1900 VacTrAK AKIIS  20180101175206  VXU^V04^VXU_V04 SIISCLIENT190 0-1328810 P 2.5.1   AL PID 1  55661A^^^MR  Test^Pat1^V^^^L  2002050 1 M  2131-1^Other Race / Multi-Racial^HL70005 453 Trunken Ave^Unit 3^Anchorage^AK^99568^USA^L ^PRN^PH^^^343^8 315395  EN^ENGLISH^HL70296   2186-5^not Hispanic or Latino^HL70189   N PD1   Facility 1^^SIISCLIENT1900 1366784308^Serna^Matthew^^ ^MD^^CMS^^^NPI NK1 1 Test^Pat1^V SEL 435 Trunken Ave^Unit 3^Anchorage^AK^99568^L ^PRN^PH^^^905^343- 5555 NK1 2 name^me MTH 435 Trunken Ave^Unit 3^Anchorage^AK^99568^L ^PRN^PH^^^343^555- 2395 NK1 3 me^name FTH 435 Trunken Ave^Unit 3^Anchorage^AK^99568^L ^PRN^PH^^^656^310- 1233 ORC RE 480711^2977097 480711^2977097   142 7198381^some^name^^^CMS^^^NPI   SI ISCLIENT1900 521 S Pine Apt 1&amp;521 S Pine Apt 1^^Anchorage^AK^99508 RXA 0 1 20180120 20180120 03^MMR^CVX^90707^M MR II^C4 1 mL^^UCUM  00^New immunization record^NIP001^^see note 1/1/18 1236^Schultz^Zachary^^CMA^^^SIISCLIENT 1900 ^SIISCLIENT1900^^^521 S Pine Apt 1^^Anchorage^AK^99508   DummyLot 20200320 MS D^Merck \T\ Co., Inc.^MVX  CP A 20180101 RXR SC^Subcutaneous^HL70162 RA^Right Arm^HL70163 OBX 1 CE 64994-7^Vaccine funding program eligibility category^LN  V02^VFC eligible - Medicaid/Medicaid Managed Care^HL70064   F  20111101180005 </pre>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>5. If necessary, go to Administration &gt; Run Deduplication and run deduplication.</li> <li>6. Go to Patient &gt; Search/Add.</li> <li>7. Notice the patient has been imported into IWeb.</li> <li>8. Notice the patient's status on the Patient Demographic page is Unknown, as the HL7 message does not have a status.</li> <li>9. Go to Vaccination &gt; View / Add and select the vaccination from the message.</li> <li>10. Notice the vaccination has a VFC status from the HL7 message.</li> <li>11. Go to Lot Number &gt; Correct Lot Number.</li> <li>12. Search for the correct lot decrementing record for the above HL7 message.</li> <li>13. Select to use the above lot and Save.</li> <li>14. Go to Vaccinations &gt; View / Add and select the vaccination.</li> <li>15. Notice that the VFC Status on the vaccination has been retained.</li> </ol>
<a href="#">CONSORT-4622</a>	NH – TEST – IWeb – Dashboard button not working	All	<p>Fixed issue where the “Dashboard” link was not working</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Keycloak SSO for IWEB and VOMS should be enabled</li> <li>• SSO Dashboard URL should be set in Administration &gt; Properties &gt; Registry Settings &gt; Dashboard URL</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login to IWEB as a Registry Client user.</li> <li>2. Verify Dashboard link is displayed in the left-hand menu.</li> <li>3. Click on the Dashboard link.</li> <li>4. Verify the user is navigated to the URL mentioned in properties.</li> <li>5. Also, verify that a link to IWEB and a link to VOMS are displayed.</li> </ol>
<a href="#">CONSORT-4620</a>	School Nurse Roster not sorting	All	<p>Fixed issue where School Nurse Roster was not sorting</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as School Nurse user</li> <li>2. Select school</li> <li>3. Schools - Roster</li> <li>4. Select Series and choose a sort by option</li> <li>5. Click “View Roster”</li> <li>6. Verify results are sorted</li> </ol>
<a href="#">CONSORT-4619</a>	NDC numbers of Product Settings Page (can't change)	All	<p>Fixed issue where it was not possible to change NDC numbers on Product Settings page</p> <p><b>Setup for testing Viewing Active/Inactive Products</b></p>

Key	Summary	Affects Client	Description
			<ul style="list-style-type: none"> <li>Have several products that are Inactive in the Product Settings page.</li> </ul> <p><b>Steps to test viewing only Active Products</b></p> <ol style="list-style-type: none"> <li>Log in as an RC user.</li> <li>Select Administration &gt; Product Settings</li> <li>When the page loads, verify that only Active products are displayed</li> </ol> <p><b>Steps to test viewing Active and Inactive Products</b></p> <ol style="list-style-type: none"> <li>Log in as an RC user.</li> <li>Select Administration &gt; Product Settings</li> <li>Enable the "Show Inactive Products" check box</li> <li>When the page loads, verify that Active and Inactive Products are displayed</li> </ol> <p><b>Steps to test the ability to Delete Products with no activity</b></p> <ol style="list-style-type: none"> <li>Verify that you can delete a product that does not have a lot, and also, the product is not on an Order Set</li> </ol> <p><b>Steps to test that you cannot Delete Products with activity</b></p> <ol style="list-style-type: none"> <li>Verify that you cannot delete a product that has a lot (Active or Inactive).</li> <li>Verify that you cannot delete a product that is on an Order Set that is inactive and has not been used.</li> <li>Verify that you cannot delete a product that is on an Active Order Set</li> </ol>
<a href="#">CONSORT-4618</a>	Patient/Parent Refusal: Religious contraindication issue affects CIS and Forecast.	WA	Fixed issue where a patient with a temporary special consideration was showing as PASS on the CIS when the patient should have been FAIL. <p><b>Setup:</b></p> <ul style="list-style-type: none"> <li>Define a 'Test' Report Series with 4 DTaP, 3 Polio, 2 MMR &amp; 1 Varicella</li> <li>Enter vaccinations for a test patient except for one vaccine family in the 'Test' series.</li> </ul> <p><b>Steps To Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Select the provider.</li> <li>Select the above patient.</li> <li>Go to Vaccinations &gt;Forecast.</li> <li>Notice that the missing vaccine is reported in the forecast as dose 1 past due.</li> <li>Go to Reports &gt;State Reports.</li> <li>Select Certificate of Immunization Status (CIS).</li> <li>Select School for the Certificate Type.</li> <li>Select the above series.</li> <li>Click Create PDF.</li> <li>Notice the CIS shows the following:</li> </ol>

Key	Summary	Affects Client	Description
			<ul style="list-style-type: none"> <li>▪ The Assessment shows FAIL.</li> <li>▪ The vaccine family without any vaccinations (from setup) does not contain any entries in the certificate.</li> </ul> <ol style="list-style-type: none"> <li>12. Go to Vaccinations &gt;View/Add.</li> <li>13. Click the Special Considerations button.</li> <li>14. Click the Exemption radio button.</li> <li>15. Select the vaccine that does not have any doses given.</li> <li>16. Select Parent or Patient Refusal: Religious for Exemption.</li> <li>17. Click the Permanent check box.</li> <li>18. Notice that you see an alert that permanent cannot be selected.</li> <li>19. Notice that the Permanent checkbox is still checked.</li> <li>20. Click the Save button.</li> <li>21. Notice that you see an alert that permanent cannot be selected.</li> <li>22. Uncheck the permanent check box.</li> <li>23. Click Save.</li> <li>24. Notice that no alerts are seen.</li> <li>25. Go to Vaccinations &gt;Forecast.</li> <li>26. Notice that the missing vaccine is reported in the forecast as dose 1 past due.</li> <li>27. Go to Reports &gt;State Reports.</li> <li>28. Select Certificate of Immunization Status (CIS).</li> <li>29. Select School for the Certificate Type.</li> <li>30. Select the Test Series from the setup.</li> <li>31. Click Create PDF.</li> <li>32. Notice that the CIS shows the following: <ul style="list-style-type: none"> <li>▪ The Complete checkbox in Assessment is NOT checked.</li> <li>▪ The status is FAIL.</li> <li>▪ The vaccine family without any vaccinations (from setup) does not contain any entries in the certificate.</li> </ul> </li> </ol>
<a href="#">CONSORT -4617</a>	MS – IWeb – Vaccine number mysteriously growing	All	Fixed issue where, when a facility had an existing lot, and a local approver, and a depot order set, the doses available on the facility's existing lot increased on depot approval, as opposed to receive. Now doses available only increments once on receive. <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Properties &gt; Vaccine Management &gt; Track Inventory As In-Transit is enabled.</li> <li>• Depot order set for any vaccine has been created.</li> <li>• Depot order set has been assigned to an ordering facility.</li> <li>• Local approver has been assigned to above facility.</li> </ul>

Key	Summary	Affects Client	Description
			<ul style="list-style-type: none"> <li>Active, non-expired public lot for the vaccine in the order set exists at facility. Make sure the lot is assigned to product and ndc number.</li> <li>Depot has a lot of the above product so that the facility can order a second time and receive an order that increments the existing lot at the facility.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Select the above facility.</li> <li>Go to Lot Numbers &gt; Search/Add and note the Doses Available of the above lot.</li> <li>Go to Orders &gt; Create / View Orders and submit an order that will be fulfilled with the existing lot</li> <li>Select the local approver.</li> <li>Go to Orders&gt; Approve Orders.</li> <li>Approve the order and Send to State. .</li> <li>Select the Depot.</li> <li>Go to Orders &gt; Approve Orders.</li> <li>Approve and ship the order.</li> <li>Go to Lot Numbers &gt; Search/Add</li> <li>Notice the lot used to fulfill the order has decremented.</li> <li>Select the facility.</li> <li>Go to Lot Numbers &gt; Search / Add and select the lot.</li> <li>Notice Doses Available has not incremented yet.</li> <li>Click on the Lot Log button.</li> <li>Notice a lot log entry for Order Received has not been made yet.</li> <li>Go to Orders &gt; Create / View Orders</li> <li>Receive the order.</li> <li>Go back o the lot</li> <li>Notice Doses Available has incremented upon order receive.</li> <li>Check the lot log</li> <li>Notice the lot log shows an entry for order received</li> </ol>
<a href="#">CONSORT-4616</a>	AZ – VTrckS log error	All	<p>Added new functionality where the shipping file prevents the same order from being imported a second time.</p> <ul style="list-style-type: none"> <li>When the order number, line number, and quantity are the same as a shipping file that has already been imported, IWEB ignores the entry and does not import it a second time.</li> <li>When the order number, line number, and quantity are different than a shipping file that has already been imported, IWEB imports the shipping file item.</li> </ul> <p><b>Setup:</b></p>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>1. Have an Organization and Facility configured for ordering.</li> <li>2. Have an order set with multiple vaccines (MMR + IPV for example).</li> </ol> <p><b>Steps to Test:</b></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Select an Organization and Facility.</li> <li>3. Create and submit an order for 100 doses of IPV.</li> <li>4. Switch to the State Approver.</li> <li>5. Select Orders/Transfers-&gt;Approve Orders.</li> <li>6. Approve the order and send to VTrckS.</li> <li>7. Save the generated file.</li> <li>8. Create a two shipment files: <ol style="list-style-type: none"> <li>a) Shipment one with 60 IPV of one lot (IPV-001).</li> <li>b) Shipment two with 40 IPV of another lot (IPV-002).</li> </ol> </li> <li>9. Select Orders/Transfers &gt; Import VTrckS/McKesson Report</li> <li>10. Select the first shipment file and VTrckS File (CSV).</li> <li>11. Click Import.</li> <li>12. Notice that 1 record is processed.</li> <li>13. Select Orders/Transfers-&gt;Import VTrckS/McKesson Report</li> <li>14. Select the first shipment file again and VTrckS File (CSV).</li> <li>15. Click Import.</li> <li>16. Notice that 0 records are processed.</li> <li>17. View the log and verify that it shows that the record has already been processed.</li> <li>18. Go to Orders/Transfers &gt; Import VTrckS/McKesson Report.</li> <li>19. Select the second shipment file and VTrckS File (CSV).</li> <li>20. Click Import.</li> <li>21. Notice that 1 record is processed.</li> <li>22. Switch back to the ordering Organization and Facility.</li> <li>23. Select Orders/Transfers.</li> <li>24. Select and open the order.</li> <li>25. Notice that the order shows two items being shipped: <ol style="list-style-type: none"> <li>a) 60 doses of the first lot. (IPV-001)</li> <li>b) 40 doses of the second lot. (IPV-002)</li> <li>c) There are no additional rows in the order.</li> </ol> </li> </ol>
<a href="#">CONSORT-4615</a>	TN-UAT – Deceased patient not being reactivated	TN	Added configuration to the TN SIIS patch so that the Allow Deceased Status Update option is added and turned on for all TN systems. This was primarily done so that test systems would be built with the option turned on by default.

Key	Summary	Affects Client	Description
	when adding immunizations		<p><b>Setup</b></p> <ul style="list-style-type: none"> <li>Tester has database access.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Run the 5.17.5.3 SIIS patch.</li> <li>Notice the Allow Deceased Status Update option is present and turned on for TN.</li> <li>For additional testing, see <a href="#">CONSORT-4301</a>. Note: If doing the test on the same day, the vaccine administered date for the third test message should be today's date.</li> </ol>
<a href="#">CONSORT-4614</a>	Military state codes – City – too long for Patient > Search/Add	All	<p>Modified the restriction on the City field so that cities that are thirty characters long can be added to the Patient Demographics page. This was specifically done for military zip codes.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Select an organization.</li> <li>Start to add a patient as normal.</li> <li>Enter one of the following zip codes and press Tab. <ul style="list-style-type: none"> <li>96297 &gt; This will set the City to U.S. Armed Forces - Pacific</li> <li>34044 &gt; This will set the City to U.S. Armed Forces - Americas</li> <li>09054 &gt; This will set the City to U.S. Armed Forces - Europe</li> </ul> </li> <li>Notice the City field updates accordingly.</li> <li>Add the patient.</li> <li>Notice the patient can be saved.</li> </ol>
<a href="#">CONSORT-4613</a>	WV – IWeb – unhide reports from oral health users	WV	<p>Modified Oral Health user accounts so that all accounts with Enable Oral Health Service enabled can see the Oral Health menu.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>In Administration &gt; Search / Add User, user accounts have Enable Oral Health Service enabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as one of the above user accounts.</li> <li>Verify the Oral Health menu is available. Note: To use the menu options, a school, organization, or patient might have to be selected first.</li> </ol>
<a href="#">CONSORT-4612</a>	Pandemic Enrollment Report – providers who have not answered PIS are not listed for states	All	<p>Modified Pandemic Enrollment Report so that states besides TN include both organizations and facilities. TN only includes facilities.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>Administration - Properties - Vaccine Management - Enable Pandemic Agreement Features should be enabled.</li> </ul> <p><b>Steps</b></p>



Key	Summary	Affects Client	Description
	other than TN		<ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Go to Reports &gt; Pandemic Enrollment Report.</li> <li>3. Do not select any filters and click on the Create Report button.</li> <li>4. For TN, notice only facilities are listed. For other states, notice the report includes facilities and organizations.</li> </ol>
<a href="#">CONSORT-4611</a>	Remove Bad Login Report from IWeb	All	<p>Removed the Bad Login Report from IWeb.</p> <p><b>Steps to Test:</b></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Go to Reports &gt; Reports Module.</li> <li>3. Notice that the Bad Login Report link is not on the page.</li> </ol>
<a href="#">CONSORT-4610</a>	TN – Smallpox and anthrax inappropriately included in Reminder/Recall	All	<p>Fixed issue where the Reminder Recall export included vaccine families that were marked as do not include in Reminder Recall in Administration &gt; Registry Vaccine Family Settings.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Registry Vaccine Family Settings, Include in Forecast and Reminder Recall is disabled for Anthrax and Smallpox.</li> <li>• Organization has patients.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select the above organization.</li> <li>3. Go to Reminder Recall / Reminder Recall.</li> <li>4. Select the report parameters and click on the Generate Patient List button.</li> <li>5. On page 2, click on the Export Patient List button.</li> <li>6. Notice the export file does not contain Smallpox or Anthrax.</li> <li>7. Note: By design, the export includes vaccine families that are due in the forecast. Thus, the export can include vaccine families that are outside of the selected report series on page 1.</li> </ol>
<a href="#">CONSORT-4609</a>	Replace Refrigerator/Freezer PDF in ASIIS provider agreement	AZ	<p>Modified page 7, Refrigerator/Freezer page, of the provider agreement so that the system populates the VFC PIN and the year.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider that has Allow Provider Agreements enabled.</li> <li>3. Go to Orders &gt; Provider Agreement.</li> <li>4. Submit a provider agreement.</li> <li>5. Click on the Full PDF link.</li> <li>6. Go to page 7, Refrigerator/Freezer page.</li> <li>7. In the upper right corner, verify the VFC PIN field is</li> </ol>

Key	Summary	Affects Client	Description
			<p>populated with the provider's VFC pin.</p> <p>8. Towards the top of the page, verify the year, such as 2018, is entered in YYYY format.</p>
<a href="#">CONSORT-4608</a>	IIS – UAT – Invalid URLs on Health Promotion Module Export	WA	<p>Fixed issue where the Health Promotions Mailing and Emailing export links could not open the selected file.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Patients have been added under organization.</li> <li>• In Health Promotion &gt; Mailing Export and Health Promotions &gt; Emailings Export, the exports have been run.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Select the above organization.</li> <li>3. Go to Health Promotion &gt; Mailing Export.</li> <li>4. Click on the View Files button.</li> <li>5. Click on one of the file links.</li> <li>6. Notice the file opens without error.</li> <li>7. Select another file and download to the desktop.</li> <li>8. Notice the file can be opened from the desktop.</li> </ol>
<a href="#">CONSORT-4607</a>	Application error when running Manage Population report	All	<p>Fixed issue where an application error was occurring when running manage population report</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login to IWEB as a Registry Client user.</li> <li>2. Go to a test organization that has patients, such as "TEST ORGANIZATION".</li> <li>3. Go to Patient &gt; Manage Population</li> <li>4. Limit report by "Search for all patients that I have vaccinated"</li> <li>5. Set "Patient Status" to "All"</li> <li>6. Set Leave "Patient Birth Date Range" as default</li> <li>7. Leave "Vaccination Date Range" as default</li> <li>8. Click "Search"</li> <li>9. Verify that a stack trace does not occur and that patients matching search criteria are listed.</li> <li>10. Limit report by "Search for patients owned by my Organization/Facility"</li> <li>11. Do not modify any other search criteria.</li> <li>12. Click "Search"</li> <li>13. Verify that a stack trace does not occur and that patients matching search criteria are listed.</li> </ol>
<a href="#">CONSORT-4606</a>	Duplicate NDCs	NH	<p>Added key for NH that prevents duplicate NDC numbers for products.</p> <p><b>Steps to Test</b></p>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>1. Go to Administration &gt; Vaccine Products.</li> <li>2. Try to add a new product with an NDC that is being used by another product.</li> <li>3. Save.</li> <li>4. Notice that the duplicate NDC number cannot be saved.</li> </ol>
<a href="#">CONSORT-4605</a>	<p>When correcting a lot number, it is creating two separate entries in the lot log</p>	<p>All</p>	<p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Verify there is a lot number set up to be used for two separate organizations</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login to IWEB as a Registry Client user.</li> <li>2. Go to a test organization, such as "ORGKGB".</li> <li>3. Go to Orders/Transfers &gt; Create/View Orders &gt; Click "Create Transfer" &gt; transfer 20 doses to ORGKG</li> <li>4. Approve transfer as "State Approver"</li> <li>5. Go to "ORGKG" organization</li> <li>6. Receive full order of 20 doses</li> <li>7. Go to Lot Numbers &gt; Search/Add &gt; Click "Search" &gt; Click on row that contains the transferred vaccine # Click "Edit" &gt; Click "Ok" on the popup that appears</li> <li>8. Verify that the "Doses on Hand Adjustment" section appears</li> <li>9. Click "Subtract Doses(-)" &gt; enter required fields in order to subtract 20 doses &gt; Click "Apply changes"</li> <li>10. Verify the new "Doses on Hand Adjustment" section contains the values that you selected</li> <li>11. Click "Save"</li> <li>12. Click "View Lot Log"</li> <li>13. Verify there is only one row detailing the subtraction of doses</li> <li>14. Click "Edit" &gt; Click "Ok" on the popup that appears &gt; Click "Add Doses(+)" &gt; enter required fields in order to add 20 doses &gt; Click "Apply changes"</li> <li>15. Verify the "Doses on Hand Adjustment" section contains the values that you selected</li> <li>16. Click "Save"</li> <li>17. Click "View Lot Log"</li> <li>18. Verify there is only one row detailing the addition of doses</li> <li>19. Click "Edit" &gt; Click "Ok" on the popup that appears &gt; Click "Add Doses(+)" &gt; enter required fields in order to add 20 doses &gt; Click "Cancel"</li> <li>20. Verify that the Lot Number Maintenance [Update] window is displayed with no changes</li> <li>21. Click "Edit" &gt; Click "Ok" on the popup that appears &gt; Click "Add Doses(+)" &gt; enter required fields in order to</li> </ol>

Key	Summary	Affects Client	Description
			<p>add 20 doses &gt; Click "Reset"</p> <p>22. Verify the Lot Number Maintenance [Update] window has been "reset" to the way it was before you made any changes</p> <p>23. Click "Cancel"</p> <p>24. Verify the Lot Number Maintenance [Detail] window is displayed with no changes</p>
<a href="#">CONSORT-4604</a>	H33_VM_OWNER_TRIG needs modification	All	<p>Fixed issue where, for manual or direct entry via the UI, ownership failed to update when a historical dose was the most recent dose.</p> <ul style="list-style-type: none"> <li>• Administered dose on 01/10/17 by Organization 1000.</li> <li>• Historical dose on 01/15/17 by Organization 2000.</li> <li>• Administered dose on 01/13/17 by Organization 3000.</li> </ul> <p>In the example above, ownership is established with the first dose by Organization 1000. Ownership should not change to Organization 2000 with the second dose as the second dose is historical. Ownership should change to Organization 3000 with third dose, however, as the third dose is administered. The issue was ownership did not change with the third dose as the second dose was considered the most recent dose, but it is historical. Now, the system ignores historical doses when they are the most recent dose.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Select an organization.</li> <li>3. Add a patient.</li> <li>4. Enter an administered vaccination. Use a date of say 20 days ago.</li> <li>5. Go to the Patient Demographics page.</li> <li>6. Notice the above organization is the now the owning organization.</li> <li>7. Select a second organization.</li> <li>8. Select the above patient.</li> <li>9. Enter a historical vaccination. Use a date of 5 days ago.</li> <li>10. Go to the Patient Demographics page.</li> <li>11. Notice the first organization is still the owning organization. (The second dose is historical and should not change ownership.)</li> <li>12. Select a third organization.</li> <li>13. Select the above patient.</li> <li>14. Enter an administered vaccination. Use a date of 10 days ago.</li> <li>15. Go to the Patient Demographics page.</li> <li>16. Notice the third organization is now the owning organization.</li> </ol>

Key	Summary	Affects Client	Description
<a href="#">CONSORT-4602</a>	Unable to update Patient Status	All	<p>Fixed issue where, when a VITAL STATISTIC organization (IRMS) was present and had an IRMS ID of less than ten, inactive patients could not be set to active with the drop down on the Patient Demographics page. This included both the VITAL STATISTICS organization and all other organizations. Now, the VITAL STATISTICS organization is still prevented from activating patients, but all other organizations can activate patients.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>VITAL STATISTICS organization is present and has an IRMS ID of less than ten.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Select the above VITAL STATISTICS organization.</li> <li>Add a patient.</li> <li>Using the Patient Status drop down on the Patient Demographics page, set the patient to Inactive and save.</li> <li>Using the same drop down, set the patient to Active and save.</li> <li>For the VITAL STATISTICS organization, notice the patient cannot be set to Active.</li> <li>Select any other organization.</li> <li>Add a patient.</li> <li>Using the Patient Status drop down on the Patient Demographics page, set the patient to Inactive and save.</li> <li>Using the same drop down, set the patient to Active and save.</li> <li>For any other organization, notice the patient can be set to Active.</li> </ol>
<a href="#">CONSORT-4597</a>	Forecast procedure getting invalidated frequently		<p>Fixed issue where IWEB took a PreparedStatementCallback 500 error when selecting a patient.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>Organization client user account has Upload HL7 permissions and is linked to an organization.</li> <li>In Settings &gt; HL7 Uploads, above organization client has Deduplication set to Immediately.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Select the above organization.</li> <li>Go to Imports &gt; HL7 Realtime.</li> <li>Import a patient like the one below with the above organization client username and password.</li> </ol> <pre>MSH ^~\&amp;   20111101180119  VXU^V04^VXU_V04 Caleb 5.81 P 2.5.1  PID 1  Caleb 5.81^^^OIS-TEST^MR  York^Corbin^Sradha^^^L Boone 201104</pre>

Key	Summary	Affects Client	Description
			<p>22 F  2054-5^Black or African-American^HL7005 120  Webb Ave^^Selfridge Angb^MI^48045^USA   (586)583-  0806^PRN^PH^^^586^583-0806       2186-5^not  Hispanic or Latino^HL70189  N 1   NK1 1 York^Jaffa MTH^Mother^HL70063   ORC RE  Caleb 5.81.1^OIS   RXA 0 1 20110825  48^Hib^CVX 999   01^Historical^  NIP0001       A   ORC RE  Caleb 5.81.2^OIS   RXA 0 1 20111101  48^Hib^CVX 0.5 ML  00^Administe  red^NIP0001     R8370VT PMC^sanofi  pasteur^MVX   A   RXR IM^Intramuscular^HL70162   OBX 1 CE 64994-7^Vaccine funding program eligibility  category^LN  V05^VFC eligible - Federally Qualified  Health Center Patient (under-  insured)^HL70064    F  20111101180119 </p> <ol style="list-style-type: none"> <li>5. Go to Patient Search/Add and search for the patient as quickly as possible.</li> <li>6. Select the patient as quickly as possible.</li> <li>7. Notice the Patient Demographics page opens without error.</li> <li>8. Go to Vaccinations &gt; View / Add.</li> <li>9. Notice the Vaccinations page opens without error.</li> </ol>
<a href="#">CONSORT-4596</a>	Search History – Display all order items for an order irrespective of item status	All	Fixed issue where rejected order items were not appearing in Order “Search History” <b>Steps to Test</b> <ol style="list-style-type: none"> <li>1. Log in as registry client user.</li> <li>2. Select any organization/facility.</li> <li>3. Create an order for 2 vaccines (enter 20 for the order quantity for each)</li> <li>4. Navigate to approver org.</li> <li>5. Approve the order</li> <li>6. Switch to the ordering provider organization/facility</li> <li>7. Go to Orders/Transfers &gt; Create/View Orders</li> <li>8. Select your order</li> <li>9. Enter 20 in the “Receipt Quantity” textbox for one of the vaccines</li> <li>10. Enter 20 in the “Rejected Quantity” textbox for the other vaccine</li> <li>11. Select a “Reason for Rejecting”</li> <li>12. Click “Receive”</li> <li>13. Click on the “Yes, I would like to receive my order” button</li> <li>14. Go to Orders/Transfers &gt; Search History</li> </ol>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>15. Click "Search"</li> <li>16. Select your order</li> <li>17. Verify that the "Received Quantity" is 20 for the vaccine that you received and the "Rejected Quantity" is 20 for the vaccine that you rejected.</li> </ol>
<a href="#">CONSORT-4595</a>	Remove Vaccination Verifier Access Permission	All	<p>Removed the Vaccination Verifier Access permission from IWeb as it was deemed unnecessary.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Existing user accounts have been assigned the Vaccination Verifier Access permission.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Go to Administration &gt; Search / Add User.</li> <li>3. Select an existing user account that had previously been assigned the Vaccination Verifier Access permission. .</li> <li>4. Verify the Vaccination Verifier Access permission is no longer in the Current Permissions box or the Available Permissions box.</li> <li>5. Add a new user.</li> <li>6. Verify the Vaccination Verifier Access permission is not present in the Available Permissions box.</li> </ol>
<a href="#">CONSORT-4594</a>	Add Armed Forces zip codes to the database	All	<p>Added military zip codes, like 96367, 09004, 34038, for military state codes, AA, AE, and AP.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Properties &gt; Registry Settings, Enable Automatic Address is enabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Go to Organization &gt; Search /Add and start to add a new organization.</li> <li>3. In the Zip code field, enter 96367 and press Tab.</li> <li>4. Notice IWeb enter the appropriate military state code, AP in this case.</li> </ol>
<a href="#">CONSORT-4593</a>	Deleting a patient in the system returns the vaccines administered to them back into inventory	All	<p>Modified functionality so that deleting a patient now removes the patient but keeps the Doses Used on the lot. Previously, when a patient was deleted, the patient was removed from the system, and the Doses Used were "returned" to the lot. Now, the patient is removed from the system, and the Doses Used are retained on the lot. For example, a lot has 1 Doses Used and 99 Doses Available. Previously, when a patent was deleted, the Doses Used would update to 0 and Doses Available would update to 100. Now, when the patient is deleted, Doses Used stays at 1 and Doses Available stays at 99.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> </ol>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>2. Select an Organization (IRMS).</li> <li>3. Go to Patient Search/Add and add a patient.</li> <li>4. Go to Lot Number &gt; Search / Add and create a lot.</li> <li>5. Go to Vaccination &gt; View/Add and Administer a dose to the patient and select the above lot.</li> <li>6. Go back to Lot Number &gt; Search/Add.</li> <li>7. Note the lot's Doses Used and Doses Available.</li> <li>8. Go to Administration &gt; Patient Record Deletion and delete the patient.</li> <li>9. Go to Patient &gt; Search / Add and search for the deleted patient.</li> <li>10. Notice the patient is no longer in the system.</li> <li>11. Go to Lot Numbers &gt; Search/Add.</li> <li>12. Notice the lot's Doses Used and Doses Available figures are unchanged. For example, if Doses Used was 1 and Doses Available was 99 before the patient was deleted, Doses Used is 1 and Doses Available is 99 after the patient was deleted.</li> </ol>
<a href="#">CONSORT-4592</a>	Relocate Dashboard link on IWeb main menu	All	<p>Fixed issue where the "Dashboard" link has been relocated</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Keycloak SSO for IWEB should be enabled</li> <li>• SSO Dashboard URL should be set in Administration &gt; Properties &gt; Registry Settings &gt; Dashboard URL</li> <li>• Enable Message link in Administration &gt; Properties &gt; Provider Agreement and Pandemic Agreement &gt; Enable Automatic Messaging</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login to IWEB as a Registry Client user.</li> <li>2. Go to a test organization, such as "QA0 LOAD TESTING ORG (4333)".</li> <li>3. Verify "Dashboard" link is above "Message".</li> <li>4. Disable "Message" link</li> <li>5. Verify "Dashboard" link is above "Favorites".</li> </ol>
<a href="#">CONSORT-4591</a>	When adding a physician, the "Type" defaults to "VACCINATOR" instead of "PHYSICIAN"	All	<p>Fixed issue where when adding a physician, the "Type" dropdown defaults to "VACCINATOR" instead of "PHYSICIAN".</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login to IWEB as a Registry Client user.</li> <li>2. Go to a test organization, such as "ORGKG".</li> <li>3. Go to Physicians &amp; Vaccinators &gt; Search/Add.</li> <li>4. Select "PHYSICIAN" in the "Type" dropdown.</li> <li>5. In the "Physician/Vaccinator Last Name:" textbox, enter the last name of a physician that does not yet exist in the system.</li> <li>6. Click "Search".</li> </ol>



Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>7. Click "Add".</li> <li>8. Verify "Type" dropdown is populated with "PHYSICIAN".</li> </ol>
<a href="#">CONSORT-4590</a>	Unsure why patient does not display on Patient Detail Report, but does on Lot Recall	All	<p>Fixed issue where the Patient Detail Report failed to include patients under certain conditions.</p> <ul style="list-style-type: none"> <li>• Patient has a phone number, but does not have a primary phone number.</li> <li>• Report is run by Service, Active and inactive patients, and with a selected lot.</li> </ul> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Patient has a phone number, but not a primary phone number in Patient Demographics.</li> <li>• Above patient has a dose administered with a lot.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select an organization.</li> <li>3. Go to Reports &gt; Reports Module &gt; Patient Detail.</li> <li>4. Create a report with the following parameters <ul style="list-style-type: none"> <li>▪ By service</li> <li>▪ Active and inactive patients</li> <li>▪ Appropriate lot for above patient is selected.</li> </ul> </li> <li>5. Notice the above patient is included in the report.</li> </ol>
<a href="#">CONSORT-4589</a>	Inactive patients unselectable in Reminder/Recall	All	<p>Changed how inactives work on the page 2 patient list. Previously, when Include Inactive Patients (Excluding deceased) was selected, inactive patients were included on the page 2 patient list, were grayed out, and could not be checked and unchecked. Now, inactive patients are included in the page 2 patient list, are not greyed out, are checked by default, and can be checked and unchecked.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Patients have an inactive status.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Go to Reminder Recall &gt; Reminder Recall.</li> <li>3. Enable Include Inactive Patients (Excluding deceased).</li> <li>4. Select a series and generate a patient list.</li> <li>5. On the page 2 patient list, notice the inactive patient is included in the list and is checked by default.</li> <li>6. Leave the inactive patient checked and click on the Submit button.</li> <li>7. On page 3, generate a patient list.</li> <li>8. Notice the patient is included in the patient list.</li> <li>9. Go back to page 2.</li> <li>10. Uncheck the inactive patient.</li> </ol>

Key	Summary	Affects Client	Description
			<ol style="list-style-type: none"> <li>11. Submit.</li> <li>12. On page 3, generate a patient list.</li> <li>13. Notice the inactive patient is not included in the patient list.</li> </ol>
<a href="#">CONSORT-4588</a>	Annual School and Grade Updates – change to clear	All	<p>Fixed issue where Annual School and Upgraded failed to clear students with a blank school id in the database.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Patients have been added to the School Nurse model and are included in the report.</li> <li>• Some of the above patients do not have a school id in the database.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Go to Administration &gt; Annual School and Grade Updates.</li> <li>3. Where available, select Clear for all the options on the page.</li> <li>4. Click on the Clear/Update radio button.</li> <li>5. Notice a red message appears towards the top of the page: School Nurse Annual Report table have successfully been cleared/updated.</li> <li>6. Notice all the patients are removed from the proper table in the database.</li> </ol>
<a href="#">CONSORT-4587</a>	When running user reports with System Admin selected, getting error	All	<p>Fixed issue where the User Report failed to open when an organization, permission, and Extended Detail were selected.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• User account has System Administration permission.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Go to Administration &gt; User Accounts.</li> <li>3. Select an organization, a permission, and Extended Detail.</li> <li>4. Click on the Multiple Users Account button.</li> <li>5. Notice the report opens without error.</li> <li>6. Click on the Export Report button.</li> <li>7. Notice the export opens without error.</li> </ol>
<a href="#">CONSORT-4586</a>	Add Anonymous button verbiage	All	<p>Modified functionality so that the opt out pop up for view users no longer mentions clicking on the Vaccinations &gt; Add Anonymous menu option, as that menu option is not available for view users.</p> <ul style="list-style-type: none"> <li>• The opt-out organization refers the organization that performed the patient opt out. The non-opt out organization refers to any organization in the registry besides the opt-out organization.</li> </ul>

Key	Summary	Affects Client	Description
			<ul style="list-style-type: none"> <li>• For client users who point to the opt-out organization, there is no pop up and Vaccinations &gt; Add Anonymous is available.</li> <li>• For client users who point to the non-opt out organization, there is a pop up: This patient has opted out of the registry. You must use the Add Anonymous link to add vaccinations for this patient. Vaccinations &gt; Add Anonymous is available.</li> <li>• For view users who point to the opt-out organization, there is no pop up and Vaccinations &gt; Add Anonymous is not available.</li> <li>• For view users who point to the non-opt out organization, there is a pop up: This patient has opted out of the registry. Vaccinations &gt; Add Anonymous is not available.</li> </ul> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• Database is configured for Opt Out.</li> <li>• In Administration &gt; Properties &gt; SIIS Optout, Opt Out Display is set.</li> <li>• In Administration &gt; Properties &gt; SIIS Optout, Opt Out Patient Warning Text is blank.</li> <li>• In Administration &gt; Search/Add User, client and view users are present.</li> <li>• Organization Client - One account points to opt out organization, and one account points to another organization.</li> <li>• Organization View - One account points to an opt out organization, and one account points to another organization.</li> <li>• Facility Client - One account points to an opt out organization, and one account points to another organization.</li> <li>• Facility View - One account points to an opt out organization, and one account points to another organization.</li> </ul> <p><b>Steps to Test</b></p> <p><i>Setup</i></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Go to Administration &gt; Properties &gt; SIIS Optout.</li> <li>3. Verify Opt Out Patient Warning Text is blank.</li> </ol> <p><i>Client - Opt Out IRMS</i></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Select the opt out organization.</li> <li>3. Go to Patient &gt; Search /Add and add a patient.</li> <li>4. Select the patient and click on the Opt Patient Out button.</li> <li>5. Notice a red message now appears on the Patient</li> </ol>

Key	Summary	Affects Client	Description
			<p>Demographics page: Patient has chosen to OPT OUT of the registry.</p> <ol style="list-style-type: none"> <li>6. Log out and login as the above Organization Client user who points to the opt out organization.</li> <li>7. Search for the above patient.</li> <li>8. Notice the patient appears in red in the search results.</li> <li>9. Select the patient.</li> <li>10. Notice there is no pop up.</li> <li>11. Notice the Patient Demographics page opens and a red message is on patient demographics page: Patient has chosen to OPT OUT of the registry.</li> <li>12. Go the Vaccinations menu.</li> <li>13. Notice the Add Anonymous menu option is available.</li> <li>14. Repeat this test with a Facility Client user who points to the opt out organization.</li> </ol> <p><i>Client - Non Opt Out Organization</i></p> <ol style="list-style-type: none"> <li>1. Repeat the <i>Client - Opt Out Organization</i> test, but this time use an Organization Client and a Facility Client who point to a non-opt out organization.</li> <li>2. Notice, when the patient is selected, a message pops up: This patient has opted out of the registry. You must use the Add Anonymous link to add vaccinations for this patient.</li> <li>3. Notice the Patient Demographics page does not open.</li> <li>4. Notice the Vaccinations &gt; Add Anonymous menu option is available.</li> </ol> <p><i>View - Opt Out Organization</i></p> <ol style="list-style-type: none"> <li>1. Repeat the <i>Client - Opt Out Organization</i> test, but this time use an Organization View and a Facility View user who point to the opt out organization.</li> <li>2. Notice there is no pop up when selecting the user, and the Patient Demographics page opens.</li> <li>3. Notice the Vaccinations &gt; Add Anonymous menu option is not available.</li> </ol> <p><i>View - Non-Opt Out Organization</i></p> <ol style="list-style-type: none"> <li>1. Repeat the <i>View - Opt Out Organization</i> test, but this time use an Organization View and a Facility View user who point to the a non-opt out organization.</li> <li>2. Notice there is a pop up when selecting the user: This patient has opted out of the registry.</li> <li>3. Notice the Patient Demographics page does not open.</li> <li>4. Notice the Vaccinations &gt; Add Anonymous menu option is not available.</li> </ol>
<a href="#">CONSORT-4585</a>	TN – College Immunization Record	TN	Updated functionality where the TN college certificate now reads No Doses Recorded when a patient has no doses administered and the vaccine has been removed from the forecast due to an

Key	Summary	Affects Client	Description
			<p>aged out situation.</p> <ul style="list-style-type: none"> <li>If a vaccine is not the forecast due to an "aged out" situation, and the patient has no vaccinations, the college certificate shows No Doses Recorded.</li> <li>If a vaccine is not in the forecast due to an "aged out" situation, and the patient has a vaccination, the college certificate shows the dose administered and Complete.</li> <li>If a vaccine is in forecast the college certificate shows the status such as Past Due. Note that Hep A and Hep B do not age out.</li> </ul> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>For an easy test, no vaccines suppress the first dose or have age requirements in Administration &gt; Registry Vaccine Settings.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Log in as a Registry Client user.</li> <li>Select an organization.</li> <li>Add a patient who is 100 years old.</li> <li>Do not administer any vaccinations.</li> <li>Go to Vaccinations &gt; Forecast.</li> <li>Notice a number of the vaccines in the certificate are no longer in the forecast: MMR, Meningococcal, HPV, Varicella, and TDAP.</li> <li>Go to Reports &gt; State Reports &gt; College Immunization Record.</li> <li>For all vaccines no longer in the forecast, notice the certificate reads No Doses Recorded.</li> <li>For vaccines still in the forecast, Hep A and Hep B, notice the status, like Past Due, is shown.</li> <li>Go to Vaccinations &gt; View / Add.</li> <li>Administer a dose of MMR.</li> <li>Go to Vaccinations &gt; Forecast.</li> <li>Notice MMR is not in the forecast.</li> <li>Go to Reports &gt; State Reports &gt; College Immunization Record.</li> <li>Notice MMR shows a dose administered and is considered Complete.</li> </ol>
<a href="#">CONSORT-4580</a>	Patient Detail Headers	All	<p>Removed one of the properties for the Patient Detail Report which gave the option to display School or Facility in the Patient Detail Report. Previously there were two properties that did the same thing, display facility (instead of school) on Patient Detail Report and Enable Patient Detail Report Demographic Display as School. Now there is just one property, display facility (instead of school) on Patient Detail Report.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>Patients are under different facilities, and, <i>on the Patient</i></li> </ul>

Key	Summary	Affects Client	Description
			<p><i>Demographics page specifically</i>, patients have a school assigned.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Go to In Administration &gt; Properties &gt; Patient Settings.</li> <li>3. Notice display facility (instead of school) on Patient Detail Report is on the page.</li> <li>4. Enable display facility (instead of school) on Patient Detail Report.</li> <li>5. Notice Enable Patient Detail Report Demographic Display as School is not on the page.</li> <li>6. Go to Reports &gt; Report Module &gt; Patient Detail.</li> <li>7. Notice the Facility Column is displayed in the Report.</li> <li>8. Go back to Administration &gt; Properties &gt; Patient Settings and disable display facility (instead of school) on Patient Detail Report.</li> <li>9. Go back to the Report Module and create a Patient Detail Report.</li> <li>10. Notice the report now includes the School column instead of the facility column.</li> </ol>
<a href="#">CONSORT-4579</a>	Which permission controls ability to read messages (for registry user)?	All	<p>Changed the Block Patient Data Access permission so it no longer stops users from seeing messages.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Properties &gt; Vaccine Management, Enable Automatic Messaging in enabled.</li> <li>• Registry Client user has Block Patient Data Access permission.</li> <li>• Registry Client user has Create / Send Messages permission.</li> <li>• In Messages &gt; Create Message, above Registry Client has selected an organization and has created a message for providers.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as above Registry Client user.</li> <li>2. Select a provider who has a message.</li> <li>3. Go to Messages &gt; View Message.</li> <li>4. Select the message.</li> <li>5. Notice the message opens and can be read.</li> </ol>
<a href="#">CONSORT-4578</a>	Issue with Patient Detail Report's count of Total Patients	All	<p>Fixed issue where the report header for the Patient Detail Report failed to count patients with deleted vaccinations.</p> <ul style="list-style-type: none"> <li>• Patients who have at least one vaccination are counted as total patients with a vaccination.</li> <li>• Patients who had at least one vaccination and then had all vaccinations deleted are counted as total patients with</li> </ul>

Key	Summary	Affects Client	Description
			<p>deleted vaccinations.</p> <ul style="list-style-type: none"> <li>Patients who never had a vaccination are not counted in the report header. These patients are identifiable in the report as patients with no vaccinations listed.</li> <li>Thus, the number of patients with a vaccination + the number of patients with deleted vaccinations + the number of patients who have never had a vaccination = the number of patients in the report.</li> </ul> <p><b>Setup</b> New organization has been created.</p> <ul style="list-style-type: none"> <li>Patient 1 is owned by above organization and has at least one vaccination.</li> <li>Patient 2 is owned by above organization and has no vaccinations.</li> <li>Patient 3 is owned by above organization and had 1 vaccination and then had that vaccination deleted.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Select the above organization.</li> <li>Go to Reports &gt; Reports Module &gt; Patient Detail.</li> <li>Create a report.</li> <li>Notice the Total Patients Having Vaccines field in the report header reads 1.</li> <li>Notice the Total Patient with All Vaccines Deleted in the report header reads 1.</li> <li>In the body of the report lists three patients .</li> <li>Notice Patient 2 does not have any vaccinations.</li> </ol>
<a href="#">CONSORT-4577</a>	Unnecessary spaces/bad formatting in Kindergarten Survey	TN	<p>Fixed issue where the District Kindergarten Summary Report misaligned the student name in some cases. Also, modified the page break to list ten students per page. This was reduce the number of times the last page had no students on it, or appeared empty.</p> <ul style="list-style-type: none"> <li>When a student had a long last name without spaces, the first line for the student name showed a number, a period, and some blank space before the last name. This is actually the report's numbering stretched out. For example, the report shows....  <pre>1          7          . longlastnamewithoutanyspaces, firstname</pre>           Which should really be ....  <pre>17. longlastnamewithoutanypaces, firstname</pre> </li> <li>When a student has a last name with a space, and the student is in the met requirement section, the name spanned across columns.</li> </ul>

Key	Summary	Affects Client	Description
			<p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Define School District, school district has been created.</li> <li>• In Administration &gt; Define Schools, school is linked to above district.</li> <li>• Registry Client user has UFM Access permissions.</li> <li>• In the school nurse module, students are attached to the school, enrolled in the school, have a grade level of K, and are included in reports.</li> <li>• One of the above students has a long last name without any spaces.</li> <li>• One of the above students has a last name with a space in it. This student must meet the vaccine requirements, or show up on the met requirements page in the report.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as the above Registry Client user.</li> <li>2. Go to Reports &gt; School Reports &gt; District Kindergarten Summary Report.</li> <li>3. Select the school district, enable Include Kindergarten Survey Report for all Schools within District, and schedule a report.</li> <li>4. Go to Scheduled Reports &gt; Received Reports.</li> <li>5. Open the report.</li> <li>6. Notice the names align consistently. <ul style="list-style-type: none"> <li>▪ For the student with a long last name without spaces, the report's numbering no longer stretches across line 1</li> <li>▪ For the student with a space in the last name in the met requirements section, the name no longer spans across columns.</li> </ul> </li> </ol>
<a href="#">CONSORT-4576</a>	AZ – STAGE – Scheduling any report results in a 404 error	All	Fixed issue where scheduled reports took an error and could not be opened via the email. <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Properties &gt; Scheduled Reports, IWeb Address is defined.</li> <li>• Registry Client user has an email address and UFM Access permissions.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Go to Reports &gt; Reports Module.</li> <li>3. Schedule a report to run now.</li> <li>4. Go to the email program and click on the link.</li> <li>5. Notice IWeb opens to the login page.</li> <li>6. Login.</li> <li>7. Verify the Scheduled Reports Received page opens and a</li> </ol>



Key	Summary	Affects Client	Description
			<p>link to the scheduled report is on the page.</p> <ol style="list-style-type: none"> <li>Click on the link.</li> <li>Notice the scheduled report opens.</li> </ol>
<a href="#">CONSORT-4575</a>	Medical Provider License entry field needs warning against entering non-numeric characters	TN	<p>Modified the MLN field on page 2 of the provider agreement to only accept numbers. Also, added new functionality where IWEB automatically adds leading zeros to Medical License Numbers (MLN) on the provider agreement when less than ten digits are entered. For example, if 12345 is entered, IWeb automatically updates the MLN to 0000012345.</p> <p><i>MLN Numeric Only</i></p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>Facility has Allow Provider Agreements enabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Select the above Facility.</li> <li>Start a provider agreement.</li> <li>On page 2, enter a letter in the Medical License Number field.</li> <li>Click on Save and Add Provider / Practice Profile.</li> <li>Notice the Medical License Number field is cleared, and a message pops up and informs that the Medical License must be numeric.</li> <li>Enter a ten digit number in the Medical License Number field and save.</li> <li>Notice the page can now be saved.</li> </ol> <p><i>MLN Auto-populates with Leading Zeros</i></p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Select a provider with Allow Provider Agreements enabled.</li> <li>Go to Orders &gt; Provider Agreement.</li> <li>Start a new agreement.</li> <li>Go to page 2, Authorized Providers.</li> <li>In the Medical Record Number field, enter a number that is less than ten digits and press Tab.</li> <li>Notice IWeb adds leading zeros to the MLN number. For example, if 12345 is entered, IWeb automatically updates the number to 0000012345.</li> </ol>
<a href="#">CONSORT-4574</a>	TN – College Immunization Record	TN	<p>Fixed issue where, when a permanent Parent or Patient Refusal: Religious contraindication was issued specifically with the All Vaccines option, the TN college certificate read Complete when it should have read Religious Exemption.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>For an easy test, in Administration &gt; Registry Vaccine Family Settings, none of the vaccines included in the</li> </ul>

Key	Summary	Affects Client	Description
			<p>certificate have a first dose suppressed or a minimum age.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select a provider.</li> <li>3. Select a patient.</li> <li>4. Go to Vaccinations &gt; View/Add.</li> <li>5. Click on Special Considerations.</li> <li>6. Click on the Exemption radio button.</li> <li>7. Click on the Vaccine drop down and select All Vaccines.</li> <li>8. Select Parent or Patient Refusal: Religious as the exemption.</li> <li>9. Enable the Permanent checkbox.</li> <li>10. Save.</li> <li>11. Go to Reports &gt; State Reports &gt; College Immunization Record.</li> <li>12. Notice all the vaccines read Religious Exemption.</li> </ol>
<a href="#">CONSORT -4573</a>	Cold storage units move order	All	<p>Fixed issue where cold storage units were listed in a different order at different times. For most providers, the page now lists active units by name first followed by inactive units. For older providers that have existing data (specifically an effective to date), the sort order is active units are listed first, followed by units with an effective to date by effective to date descending, followed by name, followed by inactive units. Note that the cold storage unit id in the database is used as the last sort method, but, by design, the same provider should not have two units of the same name; thus, sorting by database id should not be necessary.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Log in as a Registry Client user.</li> <li>2. Select a provider.</li> <li>3. Go to Orders &gt; Cold Storage.</li> <li>4. Add a number of different units. Add some active units, some inactive units, and units with different names.</li> <li>5. Notice active units are sorted by name first. <ul style="list-style-type: none"> <li>▪ In the rare event that an existing, old unit has an effective to date, that unit would come before units without an effective to date.</li> </ul> </li> <li>6. Enable the Display inactive units checkbox.</li> <li>7. Notice inactive units are listed after the active units.</li> </ol>
<a href="#">CONSORT -4572</a>	Number of entries incorrect in Define Coverage Rate series data	All	<p>Fixed two issues with the Define Coverage Rate Report Series search.</p> <ul style="list-style-type: none"> <li>• When there are more than 10 search results, the x of y of z indicator added a zero to the y value, or it read 1 to 010 of 15. Now it reads 1 to 10 of 15.</li> </ul>

Key	Summary	Affects Client	Description
	table		<ul style="list-style-type: none"> <li>When a series name was entered and the series name was already in use, the page warned that the name was already in use, and then it displayed a blank Series Available table, which prevented the existing series from being selected. Now, the same warning is given, and the search results table lists the existing series.</li> </ul> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>In Administration &gt; Define Coverage Rate Report Series, more than 10 series have been created.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Go to Administration &gt; Define Coverage Rate Report Series.</li> <li>Go to Series Available table.</li> <li>Notice the y value in the x of y of z indicator does not start with a zero. For example, it reads 1 to 10 of 12 entries. Previously is read 1 to 010 of 12 entries.</li> <li>Go to the top of the page, enter a Series Name that is already in use, and click on the Save button.</li> <li>Notice a red message is displayed toward the top of the page indicating that the series name is already in use.</li> <li>Notice the Series Available table lists existing series.</li> <li>Select the existing series and click on the Edit button.</li> <li>Notice an existing series can be edited.</li> </ol>
<a href="#">CONSORT-4571</a>	Provider Contact Report – Current Ordering Provider Only	All	<p>Fixed issue where the Provider Contact Report listed providers based on the organization's Allow Online Orders property instead of the facility's Allow Online Orders property.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>Organization 1 has Allow Online Orders enabled and has facilities under it. Some of the facilities have Allow Online Orders enabled and some do not.</li> <li>Organization 2 has Allow Online Orders disabled and has facilities under it. Some of the facilities have Allow Online Orders enabled and some do not.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Select above Organization 1.</li> <li>Go to Reports &gt; Reports Module &gt; Provider Contact.</li> <li>Enable Current Ordering Provider Only.</li> <li>Select either Organization and Facility or Facility Only.</li> <li>Create a report.</li> <li>Notice facilities with Allow Online Orders enabled are included in the report.</li> <li>Notice facilities with Allow Online Orders disabled are omitted from the report.</li> </ol>

Key	Summary	Affects Client	Description
			9. Repeat this test with Organization 2.
<a href="#">CONSORT-4569</a>	Vaccination View/Add only allows 3 vaccines to be added using the drop-down list	All	<p>Fixed issue where if more than three vaccines were added on the Vaccine &gt; View/Add page, only three were added to the page.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select an organization.</li> <li>3. Go to Patient &gt; Search/Add and select a patient.</li> <li>4. Go to Vaccination &gt; View Add.</li> <li>5. Administer more than four vaccinations.</li> <li>6. Notice the Vaccination Add Detail page lists all the vaccinations.</li> </ol>
<a href="#">CONSORT-4565</a>	NH – Zip codes missing leading zero on Facility Maintenance page	NH	<p>Fixed issue where the zip code field on the Facility Maintenance Search Results page stripped the leading zero from the zip code.</p> <p><b>Setup</b> Organization has numerous facilities under it. The facilities have a zip code with a leading zero, such as 03031.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>1. Login as a Registry Client user.</li> <li>2. Select the above organization.</li> <li>3. Go to Facility &gt; Search / Add.</li> <li>4. Click on Search.</li> <li>5. Notice the zip code shows the full zip code, such as 03031.</li> </ol>
<a href="#">CONSORT-4564</a>	Modify order set display	All	<p>Fixed issue where IWeb took a page not found error when a provider selected Orders &gt; Modify Order Set, but the enable custom order set properties were not enabled in Properties &gt; Vaccine Management. Now, when the custom order set properties are disabled and Modify Order Set is selected, a small message is displayed on the page, Vaccine Selection is not allowed. Please contact your Local Health Department, and the Edit Vaccine Selections button is not on the page.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>• In Administration &gt; Properties &gt; Vaccine Management, Enable Custom order set for Date Range is disabled, or there is no date range.</li> <li>• In Administration &gt; Properties &gt; Vaccine Management, Enable Custom order for Pin Range is disabled, or there is no pin range.</li> <li>• In Administration &gt; Vaccine Settings, two rows exist for the same vaccine. For example, there is one Public Varicella and one Private Varicella.</li> <li>• In Administration &gt; Define Order Set, a custom order set has been created for the above two vaccines.</li> <li>• On Facility Maintenance page, above custom order set it selected.</li> </ul>

Key	Summary	Affects Client	Description
			<ul style="list-style-type: none"> <li>Facility has approved provider agreement.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Log into IWeb as a Registry Client user and select the above facility.</li> <li>Go to Orders &gt; Modify Order Set.</li> <li>Notice an informative message is displayed on the page: Vaccine Selection is not allowed. Please contact your Local Health Department.</li> <li>Notice the Edit Vaccine Selections button is not on the page.</li> </ol>
<a href="#">CONSORT-4563</a>	Save Favorites button hides Reports List	All	<p>Fixed issue where, after saving favorites, IWeb returned to the Add/Edit Favorites page, but the report options were missing.</p> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Go to Favorites &gt; Add/Edit Favorites.</li> <li>Enable a number of checkboxes and save.</li> <li>Notice the Add/Edit Favorites page refreshes, and the Report section lists the report options and their checkboxes.</li> </ol>
<a href="#">CONSORT-4562</a>	AK – IWeb – Test – Provider/Practice Profile – User Interface – IWeb – Verbiage changes – deletions	AK	<p>Updated page 4 of the AK provider agreement.</p> <ul style="list-style-type: none"> <li>Changed the New providers paragraph from Please contact the Vaccine Depot at (907) 341 2202 to Please contact the Alaskan Immunization Program at (907) 269-8088.</li> <li>Removed the Returning providers paragraph above the VFC / Non VFC table.</li> </ul> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>Provider has Allow Provider Agreements enabled.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a Registry Client user.</li> <li>Select the above provider.</li> <li>Go to Orders &gt; Provider Agreement.</li> <li>Start a new agreement as normal.</li> <li>Go to page 4, Provider/Practice Profile.</li> <li>Notice the new providers paragraph reads Please contact the Alaskan Immunization Program at (907) 269-8088 if assistance is needed...</li> <li>Notice the returning providers paragraph above the VFC/Non VFC table has been removed.</li> </ol>
<a href="#">CONSORT-4561</a>	Patient last name populating with first name on	All	<p>Fixed issue where, when a patient search was performed with Last then First personal settings, the last name field updated after the search and showed the first name. As a result, the last name and first name fields both showed the first name. Now the last name field retains the last name that was entered during the</p>

Key	Summary	Affects Client	Description
	patient search		<p>search.</p> <p><b>Setup</b></p> <ul style="list-style-type: none"> <li>In Settings &gt; Personal &gt; User Preferences, Patient Name Order is set to Last then First.</li> </ul> <p><b>Steps to Test</b></p> <ol style="list-style-type: none"> <li>Login as a above Registry Client user.</li> <li>Select a provider.</li> <li>Go to Patient &gt; Search/Add.</li> <li>Enter a last name and a first name that are different.</li> <li>Click on Search.</li> <li>Verify the last name field retains the value that was entered for the search.</li> </ol>

## Export to Excel

Follow these steps to export the testing steps to an Excel spreadsheet:

- Click this link and log in to Jira if required:  
<https://stchome.atlassian.net/issues/?filter=52466>.
- Click the **Change View** icon and select **List View**.
- Click the **Export** icon (it looks like a download icon) and export as needed.

## Product Documentation

Product documentation is located on the STC Documentation Portal:  
<https://documentation.stchome.com/>.

The following documents are available for this version of IWeb:

- IWeb (v. March 2018) User Guide
- IWeb (v. March 2018) Quick Reference Guides