Define & Manage Funding Sources FAQ

How do I set up a Funding Source to display in my IIS?

On the Admin & Settings page, click the **Define and Manage Funding Sources** button (in the System Settings column). Enter the necessary information and click **Save**.

What is each field used for on the Define and Manage Funding Source page?

The available fields on the Define and Manage Funding Source page and what they are used for are as follows:

- **Internal Description** – Enter the program name / description
- **Quick Indicator** – Enter the quick indicator (i.e., the abbreviation or acronym) for the funding source. This is what is displayed in the drop-down lists on the Inventory Search/Add and other related pages
- **Publicly Supplied** – Select this option if the funding source is publicly supplied. This also indicates if the Funding Source is displayed in some drop-down lists and on which tab the lot is displayed on the Reconciliation page (VOMS 2 only)
- **Include in IIS Drop Down** – Select this option if the funding source should appear in IIS drop-down lists
- **VTrckS Code** – Select the related VTrckS code from the drop-down list. This is the text that displays in VTrckS files
- **HL7 Code** - Select the related HL7 code from the drop-down list. This tells the application which HL7 code to use for this program and funding source

What is HL7 Mapping used for on the Define and Manage Funding Source page?

On the HL7 Mapping page, enter the information in order to map HL7 codes to funding sources. The fields on this page include:

- **HL7 Code** – Enter the HL7 code being mapped
- **HL7 Description** – Enter the description for the HL7 code
- **HL7 Code Table** – Enter the name of the HL7 code table
- **Funding Source** – Select the funding source from the drop-down list